

**Jay K Shah**

A-101, Devraj Flats, Judges Bunglow Squuare, Bodakdev, Ahmedabad 380054

Date: May 16, 2022

To,

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai-400051.

To,

**Zodiac Energy Limited**

U.G.F-4,5,6, Milestone Building,  
Near Khodiyar Restaurant, Near  
Drive In Cinema, Thaltej  
Ahmedabad - 380 054, Gujarat

To,

**BSE Limited**

P J Towers,  
Dalal Street,  
Mumbai - 400 001

Dear Sir/Ma'am,

**Sub: Submission of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Ref: Zodiac Energy Limited (Symbol: ZODIAC), ISIN:- INE761Y01019**

With reference to the Captioned Subject, please find enclosed here with Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the acquisition of 4500 Equity Shares of ₹10/- each of Zodiac Energy Limited on May 11, 2022.

Please take the same on your record and oblige us.

Thanking You,



**Jay K Shah**

**Promoter Group - Zodiac Energy Limited**

**Place: Ahmedabad**

**Enclosed: As Above**

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Zodiac Energy Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> Mr. Jay Kunjbihari Shah <b>PACs:</b> Mr. Kunjbihari Jugalkishor Shah Mr. Jugalkishor Harikrishnadas Shah Mrs. Parul Kunjbihari Shah Ms. Geetaben Prakashbhai Shah Ms. Apeksha Patwa Mrs. Arunaben Jugalkishor Shah Ms. Nehaben Trirupbhai Patwa Ms. Rinki Kuntal Shah Ms. Miti Kunjbihari Shah Mr. Rameshkumar Shah Ms. Sumitraben Shah Mr. Amit Shah Ms. Divya Patel Mr. Priyasharan Shah Ms. Madhuben Shah Ms. Kokila Desai Ms. Trupti Rajput Ms. Rasila Shah Ms. Sandhya Shah M/s. Kunjbihari Jugalkishor Shah HUF M/s. Zenith Power Projects Private Limited M/s. Rosemoor Infrastructure Limited M/s. Amazon Attires M/s. Phoenix Engineers		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited		
5.	Details of the acquisition / disposal as follows	<b>Number of shares</b>	<b>% w.r.t. total share /voting capital wherever applicable</b>	<b>% of total diluted share/voting capital of TC (*)</b>

<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	10660340	72.8491%	72.8491%
i. Mr. Kunjbihari Shah	8835040		
ii. Mr. Jugalkishor Shah	1384000		
iii. Mrs. Parul Shah	424800		
iv. Ms. Geetaben Shah	4800		
v. Ms. Apeksha Patwa	800		
vi. Mrs. Arunaben Shah	800		
vii. Ms. Nehaben Patwa	800		
viii. Ms. Rinki Shah	800		
ix. Mr. Jay Shah	8500		
x. Ms. Miti Kunjbihari Shah	0		
xi. Mr. Rameshkumar Shah	0		
xii. Ms. Sumitraben Shah	0		
xiii. Mr. Amit Shah	0		
xiv. Ms. Divya Patel	0		
xv. Mr. Priyasharan Shah	0		
xvi. Ms. Madhuben Shah	0		
xvii. Ms. Kokila Desai	0		
xviii. Ms. Trupti Rajput	0		
xix. Ms. Rasila Shah	0		
xx. Ms. Sandhya Shah	0		
xxi. M/s. Kunjbihari Jugalkishor Shah HUF	0		
xxii. M/s. Zenith Power Project Private Limited	0		
xxiii. M/s. Rosemoor Infrastructure Limited	0		
xxiv. M/s. Amazon Attires	0		
xxv. M/s. Phoenix Engineers	0		
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>10660340</b>	<b>72.8491%</b>	<b>72.8491%</b>
<b>Details of acquisition/sale:</b>			
a) Shares carrying voting rights acquired/ <del>sold</del>	4500	0.0307%	0.0307%
i. Mr. Jay Shah	4500		
b) VRs acquired / <del>sold</del> otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ <del>sold</del>	-	-	-
d) Shares encumbered / invoked/ <del>released</del> by the acquirer	-	-	-
<b>e) Total (a+b+c+/-d)</b>	<b>4500</b>	<b>0.0307%</b>	<b>0.0307%</b>

After the acquisition/sale, holding of:				
a)	Shares carrying voting rights	10664840	72.8799%	72.8799%
	i. Mr. Kunjbihari Shah	8835040		
	ii. Mr. Jugalkishor Shah	1384000		
	iii. Mrs. Parul Shah	424800		
	iv. Ms. Geetaben Shah	4800		
	v. Ms. Apeksha Patwa	800		
	vi. Mrs. Arunaben Shah	800		
	vii. Ms. Nehaben Patwa	800		
	viii. Ms. Rinki Shah	800		
	ix. Mr. Jay Shah	13000		
	x. Ms. Miti Kunjbihari Shah	0		
	xi. Mr. Rameshkumar Shah	0		
	xii. Ms. Sumitraben Shah	0		
	xiii. Mr. Amit Shah	0		
	xiv. Ms. Divya Patel	0		
	xv. Mr. Priyasharan Shah	0		
	xvi. Ms. Madhuben Shah	0		
	xvii. Ms. Kokila Desai	0		
	xviii. Ms. Trupti Rajput	0		
	xix. Ms. Rasila Shah	0		
	xx. Ms. Sandhya Shah	0		
	xxi. M/s. Kunjbihari Jugalkishor Shah HUF	0		
	xxii. M/s. Zenith Power Project Private Limited	0		
	xxiii. M/s. Rosemoor Infrastructure Limited	0		
	xxiv. M/s. Amazon Attires	0		
	xxv. M/s. Phoenix Engineers	0		
b)	Shares encumbered with the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>Total (a+b+c+d)</b>		<b>10664840</b>	<b>72.8799%</b>	<b>72.8799%</b>
6.	Mode of acquisition /sale	Open Market		
7.	Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 11, 2022		
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale	₹14,63,34,400 divided into 14633440 Equity shares of ₹10 each		
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	₹14,63,34,400 divided into 14633440 Equity shares of ₹10 each		
10.	Total diluted share/voting capital of the TC after the said acquisition	₹14,63,34,400 divided into 14633440 Equity shares of ₹10 each		

(\*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (b) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

(\*\*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Jay K Shah**

**Promoter Group - Zodiac Energy Limited**

**Place: Ahmedabad**

**Date: May 16, 2022**