

UNIVERSAL HOTELS & RESORTS PRIVATE LIMITED

Regd. Off.: Leela Baug, Andheri - Kurla Road, Andheri (East), Mumbai 400059, India.

Telephone: 022-66911744 CIN: U55101MH2010PTC204713

Date: 20.03.2020

To,
The Manager - Listing Dept.
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001.

To,
The Manager,
The National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051.

Sub: Disclosure under regulation 29(2) of SEBI (SAST) Regulations, 2011

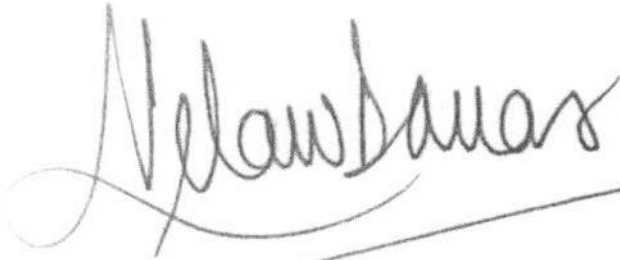
Sir/ Madam,

With reference to the subject above, please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011 for off-market Inter-se transfer of shares of M/s. HLV Limited amongst the Promoter Group.

Kindly note & oblige.

Thanking You,

Yours faithfully,
For **Universal Hotels & Resorts Private Limited**



Ketan S Danak
Director
DIN: 06967227



Encl: As above

CC: Compliance Officer
HLV Ltd.

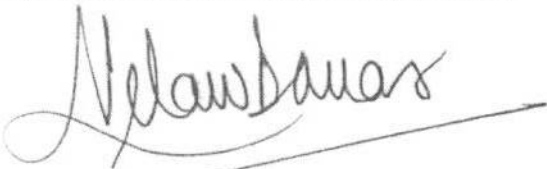
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Name of the Target Company	HLV Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Universal Hotels & Resorts Private Limited		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Names of the Stock Exchanges where the shares of the target company are listed.	BSE Limited		
	The National Stock Exchange of India Ltd.		
Details of acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the Target Company (**)
Before the acquisition under consideration, holding of:			
a Shares carrying voting rights	236,192,344	37.46	37.46
b Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c Voting Rights (VR) otherwise than by shares	-	-	-
d Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e Total (a+b+c+d)	236,192,344	37.46	37.46
Details of acquisition			
a Shares carrying voting rights acquired	4,250,000	0.67	0.67
b VRs acquired otherwise than by shares	-	-	-
c Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d Shares encumbered/ invoked/ released by the acquirer	-	-	-
e Total (a+b+c+/-d)	4,250,000	0.67	0.67
After the acquisition, holding of:			
a Shares carrying voting rights	240,442,344	38.13	38.13
b Shares encumbered with the acquirer	-	-	-
c VRs otherwise than by shares	-	-	-
d Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e Total (a+b+c+d)	240,442,344	38.13	38.13
Mode of acquisition (e.g. open market/ off market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc.)	Off market Inter-se transfer between promoters group.		
Date of acquisition/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	20.03.2020		
Equity share capital/ total voting capital of the TC before the said acquisition	Rs.1261,103,532 divided into 630,551,766 equity shares of Rs. 2 each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.1261,103,532 divided into 630,551,766 equity shares of Rs. 2 each		
Total diluted share/ voting capital of the TC after the said acquisition	Rs.1261,103,532 divided into 630,551,766 equity shares of Rs. 2 each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

For Universal Hotels & Resorts Private Limited




Ketan S Danak
Director
DIN: 06967227

Place: Mumbai Date: 20.03.2020