

March 18, 2020

To:

National Stock Exchange of India Limited Exchange Plaza, BKC, Bandra (East) Mumbai – 400 051 **BSE Limited**Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Transmission Limited (ATL)
"Adani House", Near Mithakhali Six Roads,

Navrangpura, Ahmedabad-380 009

Sub: Disclosure of reason of encumbrance under regulation 31(1) read with regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to SEBI circular no. SEBI/HO/CFD/DCR1/P/2019/90 dated August 7, 2019, please find attached herewith disclosure of reason of encumbrance in the prescribed format under regulation 31(1) read with regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to creation of pledge on 1,38,50,000 equity shares of ATL.

Kindly take the same on record.

Thanking You,

For, S.B. Adani Family Trust

Authorised Signatory

Encl: Disclosure in the prescribed format

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lote: Additional Speurity provided for existing		BSE Ltd. 8 National Stock Gautam S. Adani 8 Rajesh Family Trust) No. of shares % of total share capital 56.439 Yes (including other Prom Yes (including other Prom ts pertaining to encumbrance) Name of the entity in wencumbered(X) Whether the entity X is a spublic financial institutic company? If No, provide entity. Names of all other entities Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	BSE Ltd. 8 National Stock Exchange of India Ltd. Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) No. of shares 823,963,481 % of total share capital 74,92 56,43% (including other Promoter Group entity) Yes (including other Promoter Group entity) Yes (including other Promoter Group entity) ts pertaining to encumbrance No. of shares % of total share cap Name of the entity in whose favour shares encumbered(X) Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. Names of all other entities in the agreement Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument Is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument (A) Amount involved (against which shares have been	Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) No. of shares 823,963,481 % of total share capital 74,92 56,43% (including other Promoter Group entity) Yes (including other Promoter Group entity) Yes (including other Promoter Group entity) Yes (including other Promoter Group entity) Is pertaining to encumbrance 80, of shares No. of shares No. of shares No. of shares No. of shares S,700,000 Rof total share cap No. of shares Sof total share cap No. of the entity in whose favour shares IDBI Trusteeship Services Ltd. for debentureholder Copthall Mauritius Investment Ltd. Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. Whether the entities in the agreement No is into Trusteeship business while debentureholder is FPI Names of all other entities in the agreement No if yes, Yes 1. Name of Issuer 2. Details of the debt instrument wiz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument is listed on stock exchanges? A. Credit Rating of the debt instrument incovered on the date of event / agreement (A) Value of shares on the date of event / agreement (A) No instrument involved (against which shares have been 5,000,000,000	BSE Ltd. & National Stock Exchange of India Ltd.

Format for disclosure of reasons for encumbrance

Authorised Signatory Date: 18-03-2020

Earnah Ear die	Annexure - II closure of reasons for encur	× 2 5 5 5 5		
(In addition to Annexure - I pr				
Name of listed company	Adani Transmission Limit	nd	-	
Name of the recognised stock exchanges where the shares of the company are listed	BSE Ltd. & National Stock		name.	
Name of the promoter(s) / PACs whose shares have been encumbered	Gautam S. Adani & Rajesh Family Trust)	S. Adani (on behalf of S.B. Adani		
Total promoter shareholding in the listed company	No. of shares	823,963,481		
	% of total share capital	74.9		
Encumbered Shares as a % of promoter shareholding Whether encumbered share is 50% or mor		% (including other Promoter Group entity))	
of promoter shareholding Whether encumbered share is 20% or more	Yes (including other Prom			
of total share capital Details of all the existing events/ agreemen				
Particulars	cs percanning to encomprant	06	Encumbrance 4	Encumbrance
Date of creation of encumbrance			17-03-2020	5 17-03-2020
Type of encumbrance (pledge, lien, negat transaction, condition or arrangement in the	ive lien, non-disposal under nature of encumbrance)	taking etc. or any other covenant,	Pledge	Pledge
No. and % of shares encumbered	***************************************	No. of shares	1,200,000	500,0
		% of total share cap	0.11	0.0
Specific details about the encumbrance	Name of the entity in w encumbered(X)	vhose favour shares	IDBI Trusteeship Services Ltd. for debentureholder MUFG Securities EMEA plc	Citicorp Finance India Ltd.
	financial institution, NB	scheduled commercial bank, public FC or housing finance company? of the business of the entity.		Yes - NBFC
	Names of all other entities in the agreement		Adani Rail Infra Pvt. Ltd. (Borrower)	Adani Infra (India Ltd. (Borrower)
	Whether the	Yes / No If yes,	Yes	No
	encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	1. Name of Issuer	Adani Rail Infra Pvt. Ltd.	N.A.
		2. Details of the debt instrument	Rated, Unlisted, Zero Coupon, Redeemable, Non- Convertible	N.A.
		3. Whether the debt instrument is listed on stock exchanges?	No	N.A.
		4. Credit Rating of the debt instrument	BWR AA- (SO)	N.A.
		5. ISIN of the instrument	INE00U207077	N.A.
ecurity Cover / Asset Cover	Value of shares on the date of event / agreement (A)		212,880,000	88,700,00
	Amount involved (against encumbered) (B)	which shares have been	2,650,000,000	2,000,000,00
	Ratio of A / B		0.08	0.0
nd use of money	Borrowed amount to be utilized for what	(a) Personal use by promoters and PACs	-	-
i	purpose –	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	-	
!		(c) Any other reason (please specify)	N.A (Refer Note below)	N.A (Refer Note below)

Authorised Signatory
Date: 18-03-2020
Place: Ahmedabad