

# REERA HOLDINGS PVT. LTD.

## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	N R AGARWAL INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	REERA HOLDINGS PVT LTD		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE BSE		
Details of the acquisition /disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of :</b>			
a) Shares carrying voting rights	1,25,30,498	73.62	73.62
b) Shares in nature of encumbrance			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	<b>1,25,30,498</b>	<b>73.62</b>	<b>73.62</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired	5600	0.03	0.03
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares in nature of encumbrance			
<b>e) Total (a+b+c+d)</b>	<b>5600</b>	<b>0.03</b>	<b>0.03</b>

CIN: U65990MH2021PTC359351

GSTIN: 27AAKCR9591G1ZP

REGD. OFFICE : 5, Sunny Side Bungalow, 2nd Cross Lane, Opp. Rajput Dairy, Lokhandwala Complex, Andheri (West),  
Mumbai- 400053 | Tel.: 26362930

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights acquired	1,25,36,098	73.65	73.65
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares in nature of encumbrance			
<b>e) Total (a+b+c+d)</b>	<b>1,25,36,098</b>	<b>73.65</b>	<b>73.65</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition of/ sale of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25/05/2023, 26/05/2023		
Equity share capital / total voting capital of the TC before the said acquisition/sale	1701.91 lakhs		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	1701.91 lakhs		
Total diluted share/voting capital of the TC after the said acquisition/sale	1701.91 lakhs		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of Acquirer/Seller/Authorised Signatory

For Reera Holdings Pvt Ltd



Rajendra Nagin Agarwal  
Director  
DIN: 00176440  
Place: Mumbai  
Date: 26/05/2023

CIN: U65990MH2021PTC359351

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