

Padmaja S. Ambekar  
A/5, The Thane Ekata Hsg. Soc. Ltd.,  
Daji Ramchandra Road, Charai Thane (W.)  
Email:- padmaja.ambekar@gmail.com  
Mobile:- 9930944656

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**Date: December 29, 2023**

**To,**  
**BSE Limited,**  
Department of Corporate Services,  
Floor25, P.J. Tower, Dalal Street,  
Mumbai-400 001

**Subject: Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

**Ref: Script Code 512115, Rose Merc Limited**

**Dear Sir,**

In connection with my disclosure dated 27-12-2023 submitted earlier by email on 28-12-2023, I would like to inform you that I have acquired 330000 equity shares of **Rose Merc Limited** pursuant to conversion of warrants allotted to me in preferential issue of the Company. In view of the same, I am submitting revised disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in compliance with SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your records and acknowledged the receipt of the same.

Thanking You.  
Yours Faithfully,



**Padmaja Suresh Ambekar**

CC To:

**M/s Rose Merc Limited**

**Regis. Off:**

**Office no:15/B/4, New Sion CHS,  
Opp SIES College, Behind D Mart,  
Sion West, Mumbai,  
Maharashtra, 400022**

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**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>Rose Merc Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquire	<b>Padmaja Suresh Ambekar</b>		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>BSE Limited</b>		
<b>Details of the acquisition as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights <b>Padmaja Suresh Ambekar</b>	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
	Nil	Nil	Nil
<b>e) Total (a+b+c)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Details of Acquisition:</b>			
a) Shares carrying voting rights acquired <b>Padmaja Suresh Ambekar</b>	330000	8.30	7.15
b) VRs acquired otherwise than by equity shares	N.A	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A	N.A	N.A
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A	N.A	N.A
<b>e) Total (a+b+c)</b>	<b>330000</b>	<b>8.30</b>	<b>7.15</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights <b>Padmaja Suresh Ambekar</b>	330000	8.30	7.15
VRs otherwise than by equity shares	N.A.	N.A.	N.A.
b) Warrants/convertible securities/any other instrument	N.A.	N.A.	N.A.

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that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A.	N.A.	N.A.
c) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
<b>d) Total (a+b+c)</b>	<b>330000</b>	<b>8.30</b>	<b>7.15</b>
Mode of acquisition (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Preferential Allotment		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	1. 60,000 equity shares on 27-10-2023 2. 2,70,000 equity shares on 27-12-2023		
Equity share capital / total voting capital of the TC before the said acquisition.	Rs. 3,46,00,000/- divided into 34,60,000 equity shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 3,97,40,000/- divided into 39,74,000 equity shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.4,61,60,000/- divided into 46,16,000 equity shares of Rs.10/- each		



**Padmaja Suresh Ambekar**  
**December 29, 2023**  
**Place: Thane**

**Part-B\*\*\***



**Padmaja Suresh Ambekar**  
**December 29, 2023**  
**Place: Thane**