

Date: 06.01.2021

To,
Department of Corporate Services,
The BSE Limited
Mumbai - 400001

Scrip Code - 540730
Security Id: Mehai

Ref: Mehai Technology limited

Sub: Submission of Disclosure under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the above subject, we are enclosing herewith disclosure received from Ms. Santa Gosh under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 6th January, 2021.

Kindly take the above information and records.

Thanking you,

FOR, MEHAI TECHNOLOGY LIMITED



SUDHIR OSTWAL
MANAGING DIRECTOR
DIN: 06745493

Date: 06.01.2021

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Sub: Declaration u/r 29(1) of SEBI (SAST) Regulations, 2011

Dear Sir,

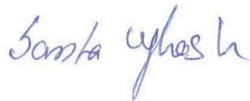
Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure "1".

Please take it on your record.

Thanking you,

Yours faithfully,

Santa Ghosh



(Acquirer)

Encl: a/a

Cc:

The Board of Directors
Mehai Technology Ltd

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of the Acquisition

Name of the Target Company (TC)		Mehai Technology Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PACs) with the acquirer		Santa Ghosh		
Whether the acquirer belongs to Promoter/Promoter Group		No		
Names(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited		
Details of the acquisition as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer along with PACs of:				
a)	Shares carrying voting rights	4,87,000	4.55	4.55
b)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
c)	Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e)	Total (a+b+c+d)	4,87,000	4.55	4.55
Details of acquisition				
a)	Shares carrying voting rights acquired	50,000	0.47	0.47
b)	VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d)	Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	NIL	NIL	NIL
e)	Total (a+b+c+d)	50,000	0.47	0.47
After the acquisition, holding of acquirer along with PACs of:				
a)	Shares carrying voting rights	537000	5.02	5.02
b)	VRs otherwise than by equity shares	NIL	NIL	NIL

c)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	NIL	NIL	NIL
e)	Total (a+b+c+d)	537000	5.02	5.02
Mode of acquisition (e.g., open market/public issue/rights issue/ preferential allotment/ interse transfer/encumbrance, etc).		Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.		N.A.		
Date of acquisition or date of/date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.		26 th November, 2020		
Equity Share Capital/ total voting capital of the TC before the said acquisition.		1,07,10,000 equity shares of Rs.10 each aggregating to Rs. 10,71,00,000		
Equity Share Capital/ total voting capital of the TC after the said acquisition.		1,07,10,000 equity shares of Rs.10 each aggregating to Rs. 10,71,00,000		
Total diluted share/voting capital of the TC after the said acquisition.		1,07,10,000 equity shares of Rs.10 each aggregating to Rs. 10,71,00,000		

Date: 06.01.2021

To,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400 001

Sub: Declaration u/r 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

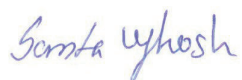
Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure "2".

Please take it on your record.

Thanking you,

Yours faithfully,

Santa Ghosh



(Acquirer)

Encl: a/a

Cc:

**The Board of Directors
Mehai Technology Ltd**

ANNEXURE – 2

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Mehai Technology Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Santa Ghosh		
Whether the acquirer belongs to Promoter/Promoter Group	No		
Names(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	7,23,000	6.75	6.75
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	7,23,000	6.75	6.75
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	40,507	0.38	0.38
b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered/invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+d)	40,507	0.38	0.38
After the acquisition, holding of:			
a) Shares carrying voting rights	7,63,507	7.13	7.13
b) Shares encumbered with the acquirer	NIL	NIL	NIL
b) VRs otherwise than by shares	NIL	NIL	NIL

c)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
e)	Total (a+b+c+d)	7,63,507	7.13	7.13
Mode of acquisition/sale (e.g. open market/off-market/public issue/rights issue/preferential allotment/inter-se transfer etc).		Open Market		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable.		8 th December, 2020		
Equity Share Capital/ total voting capital of the TC before the said acquisition/sale.		1,07,10,000 equity shares of Rs.10 each aggregating to Rs. 10,71,00,000		
Equity Share Capital/ total voting capital of the TC after the said acquisition/sale.		1,07,10,000 equity shares of Rs.10 each aggregating to Rs. 10,71,00,000		
Total diluted share/voting capital of the TC after the said acquisition.		1,07,10,000 equity shares of Rs.10 each aggregating to Rs. 10,71,00,000		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listng Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/Authorised Signatory

Santa Ghosh

Place: Kolkata

Date:

06.01.2021