

23<sup>rd</sup> March, 2023

To,

Asst. Manager – Listing Compliance  
National Stock Exchange of India Ltd.  
Exchange plaza, Bandra Kurla Complex  
Bandra (East), Mumbai – 400 051

Dy. General Manager (Listing)  
Dept. of Corp. Services,  
BSE Limited  
P. J. Towers, Dalal Street, Fort,  
Mumbai – 400 001

The Company Secretary  
Dhampur Sugar Mills Limited  
Dhampur, Distt. Bijnor- U.P

Dear Sirs,

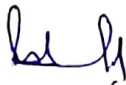
**Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed herewith the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the acquisition of shares by way of gift in Dhampur Sugar Mills Limited.

The transaction has been made in terms of Scheme of Arrangement between Dhampur Sugar Mills Limited and Dhampur Bio Organics Limited and their respective shareholders and creditors ("Scheme") approved by Hon'ble National Company Law Tribunal (NCL T) vide its order dated 27th April, 2022 and becoming effective from 3rd May, 2022.

You are requested to take the information on record.

Thanking You



Ashok Kumar Goel

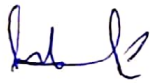
**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Dhampur Sugar Mills Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ashok Kumar Goel		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
<b>Details of the acquisition/<del>disposal</del> as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	55,384	0.08	0.08
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	55,384	0.08	0.08
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	1,65,000	0.25	0.25
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	24,60,625	3.71	3.71
d) Shares encumbered / invoked/released by the acquirer	3,49,116	0.52	0.52
e) Total (a)	29,74,741	4.48	4.48
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	30,30,125	4.56	4.56
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	30,30,125	4.56	4.56

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition of shares by way of Gift
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.02.2023
Equity share capital / total voting capital of the TC before the said acquisition / sale	66387590 Equity Shares of Rs. 10 Each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	66387590 Equity Shares of Rs. 10 Each
Total diluted share/voting capital of the TC after the said acquisition	66387590 Equity Shares of Rs. 10 Each

(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Ashok Kumar Goel**

Place: New Delhi

Date: 23<sup>rd</sup> March, 2023