Munjal Mahendrabhai Patel

Resident Address: 37, Sarthi-3, Near Surdhara Circle, Behind Drive-In-Cinema, Thaltej, Ahmedabad – 380 054.

Ph. No.: +91-79-4107-8000, **Email:** munjal@lincolnpharma.com.

Date: March 19, 2021

То,	To,
The Manager,	The Department of Corporate Service,
Listing Department,	BSE Limited,
National Stock Exchange of India	1st Floor, New Trading Ring,
Limited,	Rotunda Building,
Exchange Plaza, C - 1, Block - G,	Phiroze Jeejeebhoy Tower, Dalal Street,
Bandra - Kurla Complex, Bandra (E),	Mumbai - 400 001.
Mumbai - 400 051.	
Symbol: LINCOLN	Scrip Code: 531633

Dear Sir,

Sub.: Disclosure of Shareholding pursuant to Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the subject cited above, this is to inform that Pursuant to Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I am enclosing disclosure as required under Act in in the prescribed format.

I hope you will find the same in order and take the same in records.

Thanking you,

Yours faithfully,

Munjal Mahendrabhai Patel (Acquirer)

Encl: As above

CC:

To Company Secretary,
Lincoln Pharmaceuticals Limited,
"LINCOLN HOUSE", Behind Satyam Complex,
Science City Road, Sola, Ahmedabad-380060.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Na	me of the Target Company (TC)		a <u>r</u> maceuticals Li		
	me(s) of the acquirer and Persons Acting	along with	Munjal Mahendrabhai Patel being Acquirer along with 29 Persons Acting in Concert with the acquirer as per Annexure - A (i.e. members belonging to promoter / promoter group).		
	Concert (PAC) with the acquirer				
	nether the acquirer belongs to Promoter/ omoter group	Yes - Promoter / Promoter Group			
	me(s) of the Stock Exchange(s) where the ares of TC are Listed	 National Stock Exchange of India Limited (NSE) BSE Limited (BSE) 			
	tails of the acquisition / disposal as lows:	Number	% w.Ľ.t. total share / voting capital wherever applicable (*)	#% w.r.t. total diluted share / voting capital of the Company(**)	
	fore the acquisition / disposal under co	onsideration			
Pat		13,05,500	6.52	6.53	
_	Shares carrying voting rights Shares in the nature of encumbrance	13,05,500	6.53	6,53	
ינט	(pledge / lien / non-disposal undertaking / others)	0	0.00	0.00	
C)	Voting rights (VR) otherwise than by shares	0	0.00	0.00	
d)	Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00	
	Total (a+b+c+₫)	13,05,500	6.53	6.53	
	tails of Acquisition / ellaposal: Munjal N	/lahendrabhai	Patel		
	Shares carrying voting rights acquired / sold	20,000	0.10	0.10	
	VRs acquired /sold otherwise than by shares	0	0.00	0.00	
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00	
d)	Shares encumbered / invoked/released by the acquirer	0	0.00	0.00	
	Total (a+b+c+/-d)	20,000	0.10	0.10	
Af	ter the acquisition/disposal, holding of		endrabhai Patel		
a)	Shares carrying voting rights	13,25,500	6.63	6.63	
b)	Shares encumbered with the acquirer	0	0.00	0.00	
c)	VRs otherwise than by shares	0	0.00	0.00	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00	
	Total (a+b+c+d)	13,25,500	6.63	6.63	
	I Otal (atotta)	_5/=5/500	0.00	0.00	



Mode of acquisition / sale (e.g. open market/ / public issue / rights issue / preferential allotm se transfer etc).		Open Market
Date of acquisition / sale of shares / VR or date of intimation of allotment—of—shares, whi applicable		March 19, 2021
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,00,00,0	000 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,00,00,0	000 Equity Shares of Rs. 10/- each
Total diluted share / voting capital of the TC after the said acquisition	2,00,00,0	000 Equity Shares of Rs. 10/- each

[#]There is no dilution in the voting powers pursuant to the above acquisition of Shares.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller /- Authorized-Signatory

Yours faithfully,

Munjal Mahendrabhai Patel

(Acquirer)

Date: March 19, 2021 Place: Ahmedabad

Annexure-A:

Name(s) of the Persons Acting in Concert (PAC) with the Seller:

ir. No.	Name(s) of the Persons Acting in Concert (PAC) Ashish Rajanibhai Patel			
1.				
2.				
3.	Anand Arvindbhai Patel			
4.	Arvindbhai Gulabdas Patel			
5.	Bhagirathbhai Tribhovanbhai Patel			
6.	Dharmistaben Hashmukhbhai Patel			
7. Dharmisthaben Bhagirathbhai Patel				
8. Hansaben Arvindbhai Patel				
9. Hashmukhbhai Ishwarlal Patel				
10. Ishwarbhai Ambalal Patel				
11.	Jigar Hasmukhbhai Patel			
12.	Kailashben Mahendrabhai Patel			
13. Kalpanaben Rajnibhai Patel				
14.	Manguben I Patel			
15. Mansi Munjal Patel				
16. Meenaben Yogeshbhai Patel				
17.	Mihirbhai Vithalbhai Patel			
18. Mahendra Gulabdas Patel				
19. Nidhi Mahendrabhai Patel				
20.	Patel Aniruddh Hasmukhbhai			
21. Patel Nishitkumar Maheshbhai				
22. Rajnibhai Gulabdas Patel				
23. Renukaben Maheshbhai Patel				
24.	Shardaben Gulabdas Patel			
25.	Shivani B. Shah			
26.	Yogeshkumar Ishwarlal Patel			
27.	Downtown Finance Private Limited			
28.	Downtown Travels LLP			
29.	Sunmed Corporation LLP			

Signature of the acquirer / seller—/-Authorized—Signatory
Yours faithfully,

Munjal Mahendrabhai Patel (Acquirer)

Date: March 19, 2021 Place: Ahmedabad