Biyash Choksey

5th Floor Geetanjali, 9 N Gamadia Road, Off Peddar Road, Mumbai -4000020

Date: 14/02/2022

To,

| BSE Limited | National Stock Exchange of India Limited |
|---|--|
| Department of Listing, | Exchange Plaza, Bandra-Kurla Complex, |
| P. J. Towers, Dalal Street, Mumbai – 400 001 | Bandra (East), Mumbai - 400 051 |
| Scrip Code: 523694 | Symbol: APCOTEXIND |

Sub:- Disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Notice is hereby given that under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 that I, Mrs. Biyash Choksey, promoter of Apcotex Industries Ltd (Apcotex), has acquired 1,73,000 shares of Apcotex from Mrs. Devanshi Anant veer Jalan (Promoter of Apcotex) under an inter–se transfer.by way of Gift without any consideration

Subsequent to the aforesaid I, Mrs. Biyash Choksey holds in aggregate 2,63,000 shares (i.e 0.50%) in Apcotex. Please note that there is no change in the overall Promoter holding, including Persons Acting in Concert.

Please find enclosed the information in the prescribed format. You are requested to take the same on records.

Thanking you,

Biyash Choksey

Promoter

Encl. as above

CC:

Apcotex Industries Limited 49-53 Mahaveer Centre, Plot no. 77, Sector 17, Vashi, Navi Mumbai - 400 703

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part - A - Details of the Acquisition by Gift

| Name of the Target Company (TC) | Apcotex Industries Limited | | |
|---|--|----------------|----------------|
| | Mrs.Biyash Choksey | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) | ,, | | |
| with the acquirer | (All the existing promoter/promoter group/ PAC | | |
| | remains as PAC | C) | - |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name of the stock exchange where shares of the TC are | 1. BSE (Scrip Code – 523694) | | |
| listed | National Stock Exchange | | |
| | (Scrip Code – APCOTEXIND) | | |
| Details of acquisition as follows | Number | % w.r.t. total | % w.r.t. total |
| | | share/voting | diluted |
| | | capital | share/voting |
| | | wherever | capital ofthe |
| Defense the constitution and a second second second | | applicable(*) | TC (**) |
| Before the acquisition under consideration, holding of | | | |
| acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 3,01,46,517 | 58.15 % | 58.015 % |
| b) Shares in the nature of encumbrance (pledge/ lien/ | 3,01,40,517 | 30.13 70 | 36.013 % |
| non-disposal undertaking/ others) | _ | | |
| c) Voting rights (VR) otherwise than by equity shares | | - | - |
| d) Warrants/convertible securities/any other instrument | _ | _ | _ |
| that entitles the acquirer to receive shares carrying | _ | _ | _ |
| voting rights in the TC (specify holding in each | | _ | _ |
| category) | | | |
| e) Total (a+b+c+d) | | | |
| o) 1000 (0 0 0 0) | 3,01,46,517 | 58.15% | 58.15% |
| | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | |
| Details of acquisition: | | | |
| | | | |
| a) Shares carrying voting rights acquired - Gift Recived by | 173000 | 0.33 % | 0.33 % |
| Biyash Choksey From Mrs. Devanshi Anant veer jalan | | | |
| without any consideration (Both promoters) | | | |
| | _ | | |
| b) VRs acquired otherwise than by equity shares | | - | - |
| c) Warrants/convertible securities/any other instrument | - | | |
| that entitles the acquirer to receive shares carrying | | - | - |
| voting rights in the TC (specify holding in each | | | |
| category) acquired | | | |
| d) Shares in the nature of encumbrance (pledge/ | - | - | - |
| lien/non-disposal undertaking/ others) | | | |
| | | | |
| e) Total (a+b+c+d) | 173000 | 0.33 % | 0.33 % |
| | | | |

| After the acquisition, holding of acquirer along with PACs of: | | | | |
|--|--|---------|---------|--|
| a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | 3,01,46,517 | 58.15 % | 58.15 % | |
| e) Total (a+b+c+d) | 3,01,46,517 | 58.15 % | 58.15% | |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se Transfer/encumbrance Gift etc.) | Inter-Se transfer by way of Gift | | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Not Applicable | | | |
| Date of acquisition of/ date of receipt of intimation of Allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 11 th February 2022 | | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs.10,36,89,920 (5,18,44,960 equity shares of Rs.2/- each) | | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs.10,36,89,920 (5,18,44,960 equity shares of Rs.2/- each) | | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs.10,36,89,920 (5,18,44,960 equity shares of Rs.2/- each) | | | |