

Date: 06.12.2024

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|---|---|--|
| BSE Limited | National Stock Exchange of India Limited | Anand Rathi Wealth Limited |
| Department of Corporate Services | Listing Department | Express Zone A Wing, 10 th Floor, |
| Phiroze Jeejeebhoy Towers | Exchange Plaza, C-1, Block G, | Western Express Highway, |
| Dalal Street, Mumbai – 400 001 | Bandra Kurla Complex, | Goregaon (E), |
| Scrip Code: 543415 | Bandra (East), Mumbai - 400 051 | Mumbai-400 063 |
| Scrip ID: ANANDRATHI | Trading Symbol: ANANDRATHI | |

Subject: Revised Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find attached revised disclosure as required pursuant to Regulation 31(1) of the SEBI (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011 ("SEBI Listing Regulations") as per SEBI Circular (format revision w.e.f August 05, 2015).

Enclosed are the revised details for the same.

I request you to kindly take the above on record.

Thanking You,

Yours faithfully,

(Amit Rathi)
A-274, Kalpataru Horizon,
S K Ahire Marg, Opp Worli Doordarshan,
Worli, Mumbai - 400018

Encl: As above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | | Anand Rathi Wealth Limited The BSE Limited National Stock Exchange of India Limited 6 th December, 2024 Amit Rathi (Promoter Group) | | | | | | | | | | | |
|---|--|--|---------------------------------|--------------------------|---|---|--|--|----------|--------------------------|--|---|--------|
| Names of the Stock Exchanges where the shares of the target company are listed | | | | | | | | | | | | | |
| Date of reporting | | | | | | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | | | | | | | | | | | | |
| Details of the creation/invocation/release of encumbrance: | | | | | | | | | | | | | |
| Name of the promoter (s) or PACs with him* | Promoter holding in the target company (1) | | Promoter already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)- (3)] / invocation [(1)- (3)]} | |
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation / release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for Encumbrance** | Number | % of total share capital | Name of the entity in whose favor shares encumbered*** | | Number |
| Amit Rathi | 19,00,000 | 4.58 | Nil | Nil | Creation | 11 th November 2024 | Pledge | Personal use by above said party of Promoter Group | 8,46,436 | 2.039 | DSP Finance Private Limited | 8,46,436 | 2.039 |

Amit

(Amit Rathi)

Place: Mumbai

Date: 06th December 2024

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure A

| DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE/RELEASE OF ENCUMBRANCE IN TERMS OF REGULATION 31(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 | | | | | | | | | | | | | | |
|---|--|--------------------------|-----------------------------------|---------------|---|---|--|---|---|--------------------------|---------------|--------------------------|---|--|
| Name of the Promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | | | Promoter holding already encumbered (2) | | | | Details of events pertaining to encumbrance (3) | | | | Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)] | |
| | No. of Shares | % of total share capital | % w.r.t diluted share capital (*) | No. of Shares | % of total share capital | Type of event (creation /release /invocation) | Date of creation/ invocation/ release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaken /others) | No. of shares | % of total share capital | No. of Shares | % of Total share capital | | |
| Anand Rathi (Promoter) | 43,18,445 | 10.40 | 10.40 | - | - | - | - | - | - | 43,18,445 | 10.40 | - | | |
| Pradeep Kumar Gupta (Promoter) | 18,37,842 | 4.43 | 4.43 | - | - | - | - | - | - | 18,37,842 | 4.43 | - | | |
| Priji Pradeep Gupta (Promoter Group) | 11,03,988 | 2.66 | 2.66 | - | - | - | - | - | - | 11,03,988 | 2.66 | - | | |
| Pradeep Kumar Gupta Huf (Promoter Group) | 7,44,262 | 1.79 | 1.79 | - | - | - | - | - | - | 7,44,262 | 1.79 | - | | |
| Navratan Mal Gupta Huf (Promoter Group) | 7,03,492 | 1.69 | 1.69 | - | - | - | - | - | - | 7,03,492 | 1.69 | - | | |
| Pooja Maru (Promoter Group) | 60,000 | 0.14 | 0.14 | - | - | - | - | - | - | 60,000 | 0.14 | - | | |
| Tara Mantri (Promoter Group) | 10,913 | 0.03 | 0.03 | - | - | - | - | - | - | 10,913 | 0.03 | - | | |
| Phool Kaur Mundra (Promoter Group) | 4,327 | 0.01 | 0.01 | - | - | - | - | - | - | 4,327 | 0.01 | - | | |
| Krishnav Pradeep Gupta (Promoter Group) | 7,449 | 0.02 | 0.02 | - | - | - | - | - | - | 7,449 | 0.02 | - | | |

Affili

| | | | | | | | | | | | | | | | | | |
|--|-----------|-------|-------|------|--------|---|---|---|---|---|---|---|---|---|---|-----------|-------|
| Suresh Rathi (Promoter Group) | 2,750 | 0.01 | 0.01 | - | - | - | - | - | - | - | - | - | - | - | - | 2,750 | 0.01 |
| Asha Kailash Biyani (Promoter Group) | 2,250 | 0.01 | 0.01 | 2250 | 100.00 | - | - | - | - | - | - | - | - | - | - | 2,250 | 0.01 |
| Aishwariya P Gupta (Promoter Group) | 1,500 | 0.00 | 0.00 | - | - | - | - | - | - | - | - | - | - | - | - | 1,500 | 0.00 |
| Suresh Rathi Huf (Promoter Group) | 1,985 | 0.00 | 0.00 | - | - | - | - | - | - | - | - | - | - | - | - | 1,985 | 0.00 |
| Anand Rathi Financial Services Limited (Promoter) | 82,67,379 | 19.92 | 19.92 | - | - | - | - | - | - | - | - | - | - | - | - | 82,67,379 | 19.92 |
| M/S Jaipur Securities Pvt. Ltd. (Promoter Group) | 6,15,180 | 1.48 | 1.48 | - | - | - | - | - | - | - | - | - | - | - | - | 6,15,180 | 1.48 |
| Twelfth Tier Property Limited (Promoter Group) | 1,78,623 | 0.43 | 0.43 | - | - | - | - | - | - | - | - | - | - | - | - | 1,78,623 | 0.43 |
| Anand Rathi IT Private Limited (Promoter Group) | 1,48,853 | 0.36 | 0.36 | - | - | - | - | - | - | - | - | - | - | - | - | 1,48,853 | 0.36 |
| Aqua Proof Wall Plast Private Limited (Promoter Group) | 12,351 | 0.03 | 0.03 | - | - | - | - | - | - | - | - | - | - | - | - | 12,351 | 0.03 |

Amit

(Amit Rathi)

Note* Shareholding in Annexure A is as on 30th September, 2024

Annexure II

| | |
|---|---|
| Name of listed company | Anand Rathi Wealth Limited |
| Name of the recognised stock exchanges where the shares of the company are listed | The BSE Limited National Stock Exchange of India Limited |
| Name of the promoter(s) /PACs whose shares have been encumbered | Amit Rathi (Promoter Group) |
| Total promoter shareholding in the listed company | No. of shares – 19,921,589 % of total share capital – 47.99% |
| Encumbered shares as a % of promoter shareholding | No. of shares – 8,46,436 % of total promoter share capital – 4.25% |
| Whether encumbered share is 50% or more of promoter shareholding | NO |
| Whether encumbered share is 20% or more of total share capital | NO |

Details of all the existing events/ agreements pertaining to encumbrance

| | | |
|--|--|--|
| | | Encumbrance (Date of creation of encumbrance: 11 th November 2024) |
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) | | Pledge |
| No. and % of shares encumbered | | No. of shares – 8,46,436 % of total share capital – 2.039% |
| Specific details about the encumbrance | Name of the entity in whose favour shares encumbered (X) | DSP Finance Private Limited |
| | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. | YES |
| | Names of all other entities in the agreement | Listed company and its group companies (if any) – No Other entities (if any) – No |
| | Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating | NO |
| Security Cover / Asset Cover | Value of shares on the date of event / agreement (A) | Rs.333,87,66,802 |
| | Amount involved (against which shares have been encumbered) (B) | Rs.100,00,00,000 |
| | Ratio of A / B | 3.338 |
| End use of money | Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) | Personal use by above said party of Promoter Group |

A Rathi
(Amit Rathi)

Place: Mumbai

Date: 6th December 2024Note* Shareholding mentioned above is as on 30th September, 2024