

Date : January 08, 2024

Manager, DCS
The Bombay Stock Exchange Ltd.
Phiroze jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Sub: Disclosures under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: GOODLUCK INDIA LIMITED

Dear Sirs,

Please find enclosed Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of Equity Shares upon conversion of warrants of **Goodluck India Limited**.

This is for your information and record.

Thanking you,

On behalf of Acquirers and PAC

Authorized Signatory

Date: 08-Jan-2024

Place:- Ghaziabad

Encl: a/a

Email to: corp.relations@bseindia.com
: takeover@nse.co.in

c.c.

Goodluck India Limited
509, Arunachal Building,
Barakhamba Road, Connaught Place,
New Delhi - 110001

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s Goodluck India Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none"> 1. M C Garg and Sons HUF 2. Mahesh Chand Garg 3. Manish Garg 4. Manish Garg and Sons HUF 5. Neeta Garg 6. Shikha Garg 7. Mithlesh Garg 8. R C Garg and Sons HUF 9. Ramesh Chandra Garg 10. Umesh Garg 11. Avrums India Private Limited 12. Anil Kumar and Sons HUF 13. Anju Garg 14. Nitin Garg 15. Rajat Garg 16. Rekha Rani 17. Saras Garg 18. Savitri Devi 19. Sudha Garg 20. Sunil Kumar and Sons HUF 21. Sunil Kumar Garg 22. Sushil Kumar and Sons HUF 23. Sushil Kumar Garg 24. Tushar Garg 25. Munni Lal and Sons HUF 26. Parul Garg 27. Ritu Garg 28. Radhika Garg 29. Ankita Agarwal 30. Archana Agarwal 31. Kanak Lata 32. Ram Agarwal 33. Ram Agarwal and Sons 34. Dhruv Aggarwal 35. Shyam Agrawal 36. Ashish Garg 37. Ashish Garg and Sons HUF 38. Pushpa Garg 39. Rajiv Garg 40. Reena Garg 41. Sapna Garg 42. Rishabh Garg 43. Harsh Garg 44. Swati Bansal 45. Umesh Garg & Sons HUF 46. Shruti Aggarwal 47. Bhavya Garg
Whether the acquirer belongs to Promoter/Promoter group	Yes



Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever Applicable	% w.r.t. total Diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	16007939	56.45	51.45*
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	0	0	0.00
c) Voting rights (VR) otherwise than by shares	0	0	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	2754600	NA	8.85*
e) Total (a+b+c+d)	18762539	56.45	60.31*
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1290000	4.35	4.15*
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0.00
e) Total (a+b+c+/-d)	1290000	4.35	4.15*
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	17297939	58.35	55.60*
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	1464600	NA	4.71*
e) Total (a+b+c+d)	18762539	58.35	60.31*
Mode of acquisition/sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06.01.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,83,56,250 Equity shares of Rs. 2 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,96,46,250 Equity shares of Rs. 2 each		
Total diluted share/voting capital of the TC after the said acquisition	3,11,10,850 Equity shares of Rs. 2 each		

* Assuming full conversion of Convertible Warrants.

Name of the Allottee	No. of Equity Shares allotted upon conversion	Warrants allotted	Pre-Issue Warrants Allotted, pending conversion	Pre-preferential shareholding		Post issue Share Holding		Post-preferential shareholding	
						After allotment of Equity shares/ warrants		After allotment of Equity shares as well as conversion of convertible warrants*	
				(No. of shares)	%	(No. of shares)	%	(No. of shares)	%
Manish Garg	83000	0	83350	755107	2.663	838107	2.827	921457	2.962
Shikha Garg	123000	0	160875	499250	1.761	622250	2.099	783125	2.517
Umesh Garg	84000	0	83325	556768	1.963	640768	2.161	724093	2.327
Swati Bansal	127500	0	0	75000	0.264	202500	0.683	202500	0.651
Dhruv Aggarwal	92000	0	37500	75000	0.264	167000	0.563	204500	0.657
Ankita Agarwal	93000	0	107250	373314	1.317	466314	1.573	573564	1.844
Parul Garg	125500	0	0	220000	0.776	345500	1.165	345500	1.111
Radhika Garg	125500	0	0	220000	0.776	345500	1.165	345500	1.111
Ritu Garg	125500	0	0	221371	0.781	346871	1.170	346871	1.115
Bhavya Garg	127700	0	0	250000	0.882	377700	1.274	377700	1.214
Ashish Garg	183300	0	0	124000	0.437	307300	1.037	307300	0.988

* Assuming full conversion of Convertible Warrants.

On behalf of Acquirers and PAC


Authorized Signatory

Date: January 8, 2024

Place:- Ghaziabad