

Date: February 17, 2025

To, BSE Limited Corporate Relation Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 Maharashtra IN

Scrip Code: 526125

ISIN: INE00HZ01011

Ref: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("as amended") received from promoter Mr. Anubhav Agarwal.

Dear Sir/Madam

Please find enclosed herewith the disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011(as amended) received from promoter of the Company Mr. Anubhav Agarwal on February 17, 2025.

We request you to take the same on records.

Thanking You For BN HOLDINGS LIMITED

REETIKA Digitally sign by REETIKA MAHEND MAHENDRA

RA

Digitally signed by REETIKA MAHENDRA Date: 2025.02.17 18:34:13 +05'30'

Reetika Mahendra Company Secretary and Compliance Officer [M.NO: A48493]



BN HOLDINGS LIMITED (FORMERLY ARIHANT TOURNESOL LIMITED)

REGD. OFFICE: 217, Adani Inspire-BKC, G Block, BKC Main Road, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051 CIN: L15315MH1991PLC326590 T: +91 22 69123200 | E: contact@bn-holdings.com | W: www.bn-holdings.com

💁 Outlook

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

From A Agarwal <a.agarwal@bn-holdings.com>

Date Mon 2/17/2025 5:39 PM

- To corp.relations@bseindia.com <corp.relations@bseindia.com>
- Cc BN Holdings Limited <Corporate@bn-holdings.com>

1 attachment (499 KB)

Disclosure under Regulation 29 (2) of SEBI(SAST) Regulations, 2011.pdf;

Dear Sir/Madam Greetings of the day.

Please find attached herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover)Regulations, 2011 (as amended).

You are requested to take the same on record.

Regards Anubhav Agarwal (Promoter and Managing Director & CEO)

ANUBHAV AGARWAL N-41, THIRD FLOOR, PANCHSHEEL PARK, SOUTH DELHI-110017

E-mail id: <u>a.agarwal@bn-holdings.com</u>

Date: February 17, 2025

To, BSE Limited Corporate Relation Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 Maharashtra IN

Scrip Code: 526125

ISIN: INE00HZ01011

Ref: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("as amended")

Dear Sir/Madam

With reference to captioned subject, please find attached herewith the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("as amended").

Kindly take same on your record and acknowledge.

Thanking You, Yours Faithfully ANUBHAV ANUBHAV AGARWAL AGARWAL Date: 2025.02.17 16:08:22 +05'30'

ANUBHAV AGARWAL Promoter/Managing Director & CEO

CC: THE COMPANY SECRETARY BN HOLDINGS LIMITED 217, ADANI, INSPIRE-BKC, SITUATED G BLOCKBKC MAIN ROAD BANDRA KURLA COMPLEX, BANDRA EAST MUMBAI-400051 MAHARASHTRA

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

Name of the Target Company (TC)		BN HOLDINGS LIMITED (FORMERLY ARIHANT TOURNESOL LIMITED)		
		ANUBHAV AGARWAL		
Whether the acquirer belongs to Promoter/Promoter group		YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE (Formerly Bombay Stock Exchange)		
Details of the acquisition / disposal as follows		Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Bet	fore the acquisition under consideration, holding of :			
a) b)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	5800000 Nil	55.23% Nil	20.40% Nil
c) d)	Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil Nil	Nil Nil	Nil Nil
e)	Total (a+b+c+d)	5800000	55.23%	20.40%
	Details of acquisition/sale			
a) b) c) d) e)	Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released by the acquirer Total (a+b+c+/-d)		NIL	NIL

After the acquisition/sale, holding of:			
 a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) 	5800000 Nil Nil Nil 5800000	5.93% Nil Nil Nil 5.93%	5.93% Nil Nil Nil 5.93%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Due to the allotment of equity shares to <u>Public</u> <u>category</u> of shareholders pursuant to the conversion of 337 Foreign Currency Convertible Bonds (FCCBs) into 6,93,37,062 equity shares of Rs. 10/- each and conversion of 1,79,34,782 convertible warrants in ratio of 1:1 into 1,79,34,782 equity shares of Rs. 10/- each, the shareholding percentage of Promoter has been decreased/ diluted as mentioned above.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13.02.2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	10501097		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	97772941		
Total diluted share/voting capital of the TC after the said acquisition	97772941		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

ANUBHAV AGARWAL AGARWAL Date: 2025.02.17 16:08:50 +05'30' Anubhav Agarwal (Promoter) Place: Noida

Date: 17.02.2025