

Date : 25<sup>th</sup> October, 2023  
Ref. : BSE/NSE/58/2023-2024

To,  
**Corporate Relationship Dept (CRD)**  
**BOMBAY STOCK EXCHANGE LIMITED**  
P. J. Towers,  
Dalal Street,  
Mumbai – 400 001.

To,  
**Mr. Hari K.-Manager**  
**NATIONAL STOCK EXCHANGE OF**  
**INDIA LIMITED**  
“Exchange Plaza”,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400051.

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Ref: Pioneer Embroideries Limited (BSE Scrip code – 514300 & NSE Scrip Code: PIONEEREMB)

Dear Sir/Madam,

With reference to the above mentioned subject enclosing herewith the disclosures under Regulation 29(1) of SEBI (**Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Please note that this reporting / intimation is pursuant to Acquisition of 38,40,000 Share Warrants of Pioneer Embroideries Limited (Company) through preferential issue by the allottees on 28<sup>th</sup> September, 2023.

Kindly take the same on record.

Yours Faithfully,  
**For Pioneer Embroideries Limited**

**Ami Thakkar**  
**Company Secretary & Compliance Officer**  
**Date: 25<sup>th</sup> October, 2023**  
**Place: Mumbai**  
**Encl:- As above**

## **PIONEER EMBROIDERIES LIMITED**

**Regd. Office: Unit No. 101B, 1st Floor, Abhishek Premises, Plot No. C5-6, Dalia Industrial Estate, Off New Link Road, Andheri (West), Mumbai -400058. Website: [www.pelhakoba.com](http://www.pelhakoba.com), E-mail: [mumbai@pelhakoba.com](mailto:mumbai@pelhakoba.com)**

**Corporate Office: Unit No 21 to 25, 2nd Floor, Orient House, 3A Udyog Nagar, Off S.V. Road, Goregaon (West), Mumbai – 400 062. Maharashtra (India), Tel: +91-22-4223 2323 Fax: +91-22- 4223 2313.**

**CIN: L17291MH1991PLC063752**

RAJ KUMAR SEKHANI

301 CTS-310, N. S. ROAD NO. 11,  
VITHAL NAGAR CHSL,  
JVPD SCHEME ,  
VILE PARLE (WEST),  
MUMBAI – 400049

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To,  
Corporate Relationship Dept (CRD)  
BOMBAY STOCK EXCHANGE  
LIMITED  
P. J. Towers,  
Dalal Street,  
Mumbai – 400 001.

To,  
Mr. Hari K.  
Manager  
NATIONAL STOCK  
EXCHANGE OF INDIA  
LIMITED  
“Exchange Plaza”,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai – 400051.

To,  
The Compliance Officer,  
PIONEER EMBROIDERIES  
LIMITED  
Unit No.21 to 25,  
2<sup>nd</sup> Floor Orient House,  
3-A, Udyog Nagar,  
Off S. V. Road,  
Goregaon (West),  
Mumbai – 400062.

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011.

Ref: Pioneer Embroideries Limited (BSE Scrip code – 514300 & NSE Scrip Code: PIONEEREMB)

Dear Sir/Madam,

With reference to the above mentioned subject enclosing herewith the disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Please note that this reporting / intimation is pursuant to Acquisition of 13,40,000 Share Warrants of Pioneer Embroideries Limited (Company) through preferential issue by me on 28<sup>th</sup> September, 2023.

Kindly take the same on record and acknowledge the receipt.

Yours Faithfully,



(RAJ KUMAR SEKHANI)

Promoter

DIN:- 00102843

Date: 25<sup>th</sup> October, 2023

Place: Mumbai

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|   |   |  |   |
|---|---|--|---|
| Name of the Target Company (TC)   | PIONEER EMBROIDERIES LIMITED<br>(BSE Scrip code - 514300<br>&<br>NSE Scrip code - PIONEEREMB) |  |   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | RAJ KUMAR SEKHANI   |  |   |
| Whether the acquirer belongs to Promoter/Promoter group   | YES   |  |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | Bombay Stock Exchange<br>National Stock Exchange  |  |   |
| Details of acquisition / disposal as follows  | Number  | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| <u>Before the acquisition under consideration, holding of:</u>  |   |  |   |
| a) Shares carrying voting rights  | 22,58,678   | 8.37%  | 8.37%   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | 9,06,082  | 3.36%  | 3.36%   |
| c) Voting rights (VR) otherwise than by shares  | ---   | ---  | ---   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | ---   | ---  | ---   |

*R. K. Sekhani*

|   |                                  |               |               |
|---|----------------------------------|---------------|---------------|
| e) Total (a+b+c+d)  | 31,64,760                        | 11.73%        | 11.73%        |
| <u>Details of acquisition/sale</u>  |                                  |               |               |
| a) Shares carrying voting rights acquired/sold  | ---                              | ---           | ---           |
| b) VRs acquired /sold otherwise than by shares  | ---                              | ---           | ---           |
| c) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold      | 13,40,000                        | 4.35%         | 4.35%         |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | ---                              | ---           | ---           |
| <b>Total (a+b+c+/-d)</b>  | <b>13,40,000</b>                 | <b>4.35%</b>  | <b>4.35%</b>  |
| <u>After the acquisition/sale, holding of:</u>  |                                  |               |               |
| a) Shares carrying voting rights  | 31,64,760                        | 10.27%        | 10.27%        |
| b) Shares encumbered with the acquirer  | ---                              | ---           | ---           |
| c) VRs otherwise than by shares   | ---                              | ---           | ---           |
| d) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | 13,40,000                        | 4.35%         | 4.35%         |
| <b>Total (a+b+c+d)</b>  | <b>45,04,760</b>                 | <b>14.62%</b> | <b>14.62%</b> |
| Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).  | preferential allotment           |               |               |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 28 <sup>th</sup> September, 2023 |               |               |

*P. S.*

RAJ KUMAR SEKHANI

301 CTS-310, N. S. ROAD NO. 11,  
VITHAL NAGAR CHSL,  
JVPD SCHEME,  
VILE PARLE (WEST),  
MUMBAI – 400049

|  |  |
|--|--|
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs.26,97,54,420 Share Capital divided into 2,69,75,442 Shares of Rs.10 each. |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale   | Rs.29,47,54,420 Share Capital divided into 2,94,75,442 Shares of Rs.10 each. |
| Total diluted share/voting capital of the TC after the said acquisition                  | Rs.30,81,54,420 Share Capital divided into 3,08,15,442 Shares of Rs.10 each. |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours Faithfully,



(RAJ KUMAR SEKHANI)

Promoter

DIN:- 00102843

Date: 25<sup>th</sup> October, 2023

Place: Mumbai

**Tano Investment Opportunities Fund**  
C/o ONS FinServ Ltd, 11<sup>th</sup> Floor, Bramer House, Hotel Avenue, Ebene, Mauritius  
Tel: +230 4609701

To,  
Corporate Relationship Dept  
(CRD)  
BOMABY STOCK EXCHANGE  
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P. J. Towers,  
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To,  
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2<sup>nd</sup> Floor Orient House,  
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Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Ref: Pioneer Embroideries Limited (BSE Scrip code - 514300 & NSE Scrip Code: PIONEEREMB)

Dear Sir/Madam,


With reference to the above mentioned subject enclosing herewith the disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

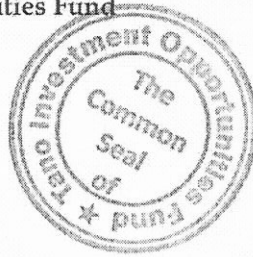
Please note that this reporting / intimation is pursuant to Acquire of 25,00,000 Share Warrants of Pioneer Embroideries Limited (Company) by us on 28<sup>th</sup> September, 2023

Kindly take the same on record and acknowledge the receipt.

Yours Faithfully,

For M/s. Tano Investment Opportunities Fund

  
Yuveena Mungra  
DIN: N/A  
Designated: Authorised Signatory



Date: 19<sup>th</sup> October, 2023

Place: Ebene, Mauritius

**Tano Investment Opportunities Fund**  
**C/o ONS FinServ Ltd, 11<sup>th</sup> Floor, Bramer House, Hotel Avenue, Ebene, Mauritius**  
**Tel: +230 4609701**

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |   |  |   |
|---|---|--|---|
| Name of the Target Company (TC)   | PIONEER EMBROIDERIES LIMITED<br>(BSE Scrip code – 514300<br>&<br>NSE Scrip code – PIONEEREMB) |  |   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | M/s. Tano Investment Opportunities Fund   |  |   |
| Whether the acquirer belongs to Promoter/Promoter group   | No  |  |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | Bombay Stock Exchange<br>National Stock Exchange  |  |   |
| Details of acquisition / disposal as follows  | Number  | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| <u>Before the acquisition under consideration, holding of:</u>  |   |  |   |
| a) Shares carrying voting rights  | ---   | ---  | ----  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | ---   | --   | --  |
| c) Voting rights (VR) otherwise than by shares  | ---   | ---  | ---   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | ---   | ---  | ---   |
| <b>e) Total (a+b+c+d)</b>   | ---   | ---  | ---   |

**Tano Investment Opportunities Fund**  
**C/o ONS FinServ Ltd, 11<sup>th</sup> Floor, Bramer House, Hotel Avenue, Ebene, Mauritius**  
**Tel: +230 4609701**

|   |  |              |              |
|---|--|--------------|--------------|
| <u>Details of acquisition/sale</u>  |  |              |              |
| a) Shares carrying voting rights acquired/sold  | ---  | ---          | ---          |
| b) VRs acquired /sold otherwise than by shares  | ---  | ---          | ---          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold      | 25,00,000  | 8.11%        | 8.11%        |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | ---  | ---          | ---          |
| <b>Total (a+b+c+/-d)</b>  | <b>25,00,000</b>   | <b>8.11%</b> | <b>8.11%</b> |
| <u>After the acquisition/sale, holding of:</u>  |  |              |              |
| a) Shares carrying voting rights  | ---  | ---          | ---          |
| b) Shares encumbered with the acquirer  | ---  | ---          | ---          |
| c) VRs otherwise than by shares   | ---  | ---          | ---          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | 25,00,000  | 8.11%        | 8.11%        |
| <b>Total (a+b+c+d)</b>  | <b>25,00,000</b>   | <b>8.11%</b> | <b>8.11%</b> |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  | preferential allotment   |              |              |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 28 <sup>th</sup> September, 2023   |              |              |
| Equity share capital / total voting capital of the TC before the said acquisition / sale  | Rs.26,97,54,420 Share Capital divided into 2,69,75,442 Shares of Rs.10 each. |              |              |



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| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs.29,47,54,420 Share Capital divided into 2,94,75,442 Shares of Rs.10 each. |
| Total diluted share/voting capital of the TC after the said acquisition                | Rs.30,81,54,420 Share Capital divided into 3,08,15,442 Shares of Rs.10 each. |

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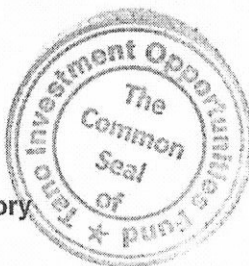
**For M/s. Tano Investment Opportunities Fund**



**Yuveena Mungra**

DIN: NIA

Designated : Authorised Signatory



Date: 19<sup>th</sup> October, 2023

Place: Ebene, Mauritius