

BUSINESSMATCH SERVICES (INDIA) PRIVATE LIMITED

Shop # 2, Neptune II, Smt. Nargis Dutt Road, Bandra (West), Mumbai -400 050.
Telephone No. 26400758; e-mail id. businessmatch.s@gmail.com; CIN: U74999MH1992PTC066170

11th November, 2019

To,
CDS - CRD
BSE LIMITED,
PHIROZE JEEJEEBHOY TOWERS
DALAL STREET
MUMBAI - 400 001

NATIONAL STOCK EXCHANGE OF INDIA LTD.
EXCHANGE PLAZA, C-1, BLOCK G,
BANDRA KURLA COMPLEX,
BANDRA (E), MUMBAI – 400 051

Dear Sir,

Sub.: Disclosure of reason of encumbrance by promoter

ReF - SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019.

With reference to the above cited subject, please find enclosed herewith Disclosure of reason of encumbrance by promoter pursuant to Regulation 31(1) read with regulation 28(3) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, on behalf of Equity Shares of Centrum Capital Limited held by Business match Services (India) Private Limited and its PAC as per the format prescribed in SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019.

	As on 30 th June, 2019	As on 30 th September, 2019	As on the date of Reporting 11 th November, 2019
Total promoter shareholding	158043537	158043537	158299537
Total Encumbered shares	123978847	101824149	73667180
Encumbered shares as a % of promoter shareholding	78.45	64.43	46.54

As per the above table the percentage of pledged shares of promoter's shareholding of Centrum Capital Limited has been reduced from 64.43% to 46.54% between 30th September, 2019 to 11th November, 2019.

You are requested to take the same on records.

Yours truly,
FOR BUSINESSMATCH SERVICES (INDIA) PRIVATE LIMITED



AUTHORISED SIGNATORY



Encl.: as above

cc-
Centrum Capital Limited
Bombay Mutual Bldg., 2nd Floor,
Dr. D.N. Road, Fort,
Mumbai, 400001

Annexure - II
Format for disclosure of reasons for encumbrance

Name of listed company	CENTRUM CAPITAL LIMITED			
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Ltd./ BSE Limited			
Name of the promoter(s) / PACs whose shares have been encumbered	1. BUSINESS MATCH SERVICES (INDIA) PRIVATE LIMITED 2. JBCG ADVISORY SERVICES PRIVATE LIMITED 3. BG ADVISORY SERVICES LLP			
Total promoter shareholding in the listed company	Name of the Promoter	No. of Shares	% of total share capital	
	Business Match Services (India) Private Limited	134189000	32.25	
	JBCG Advisory Services Private Limited	20092537	4.83	
	BG Advisory Services LLP	4018000	0.97	
	Total	158299537	38.05	
Encumbered shares as a % of promoter shareholding	Name of the Promoter	No. of Shares held	No. of Shares Encumbered	% of Promoter Shareholding
	Business Match Services (India) Private Limited	134189000	51667180	32.64
	JBCG Advisory Services Private Limited	20092537	18500000	11.69
	BG Advisory Services LLP	4018000	3500000	2.21
	Total	158299537	73667180	46.54
Whether encumbered share is 50% or more of promoter shareholding	NO			
Whether encumbered share is 20% or more of total share capital	NO			



Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance 1	Encumbrance 2	Encumbrance 3	Encumbrance 4
Date of creation of encumbrance	15-02-2018	28-03-2018	29-11-2017	31-10-2017
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge
No. and % of shares encumbered (of the total share capital)	2,49,69,085 6.00%	86,69,010 2.08%	3,16,69,085 7.61%	80,00,000 1.92%

Specific details about the encumbrance

Name of the entity in whose favour shares encumbered (X)	STCI Finance Limited	Tata Capital Financial Services Ltd	Aditya Birla Finance Limited	SUN N SAND Hotels Pvt Ltd.
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES (NBFC)	YES (NBFC)	YES (NBFC)	NO (Hospitality)
Names of all other entities in the agreement (I) Listed company and its group companies (if any) (II) Other entities (if any) -	(I) Nil (II) Nil	(I) Nil (II) Nil	(I) Nil (II) Nil	(I) Nil (II) Nil
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No	No	No	No



Security Cover / Asset Cover

	As on 11/11/19	As on 11/11/19	As on 11/11/19	As on 11/11/19
Value of shares on the date of event / agreement (A)	51,56,11,605	17,90,15,057	65,39,66,605	16,52,00,000
Amount involved (against which shares have been encumbered) (B)	21,52,00,000	10,00,00,000	37,36,00,000	20,00,00,000
Ratio of A / B	2.40	1.79	1.75	0.83

End use of money

<p>Borrowed amount to be utilized for what purpose –</p> <p>(a) Personal use by promoters and PACs</p> <p>(b) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(a) Any other reason (please specify)</p>	<p>a) Used for making investments in other businesses and companies</p> <p>b) Use for general purpose of the promoter entities</p> <p>c) Investment into Centrum group companies.</p>	<p>a) Used for making investments in other businesses and companies</p> <p>b) Use for general purpose of the promoter entities</p> <p>c) Investment into Centrum group companies.</p>	<p>a) Used for making investments in other businesses and companies</p> <p>b) Use for general corporate purpose of the promoter entities</p> <p>c) Investment into Centrum group companies.</p>	<p>a) Used for making investments in other businesses and companies</p> <p>b) Use for general corporate purpose of the promoter entities</p> <p>c) Investment into Centrum group companies.</p>
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S. S.

Signature of Authorised Signatory:

Place: Mumbai

Date: 11/11/2019