

June 23, 2021

From,

Harendra Singh

Flat No. 101, Diamond Tower,
Somdatt Landmark, Hawa Sarak,
Station Road, Jaipur – 302006

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code - 541019

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051
Scrip Symbol- HGINFRA

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Takeover Regulations')

Dear Sir/Madam,

Please find enclosed herewith the disclosure under Regulation 29(2) of the Takeover Regulations w.r.t. acquisition of equity shares of H. G. Infra Engineering Limited.

Please take the same on your records.

Thanking you.

Yours faithfully,



Harendra Singh

(For and on behalf of Harendra Singh Family Trust as Trustee, Girishpal Singh Family Trust and Vijendra Singh Family Trust as an Additional Trustee and Promoter Group of H. G. Infra Engineering Limited)

Encl: As above

Copy to:

H. G. Infra Engineering Limited

14, Panchwati Colony, Ratanada,
Jodhpur, Rajasthan – 342001

Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	H.G. Infra Engineering Limited		
Name(s) of the acquirers and Persons Acting in Concert (PAC) with the acquirers	1. Acquirers: i. Girishpal Singh Family Trust; ii. Vijendra Singh Family Trust; iii. Harendra Singh Family Trust; 2. PAC: i. Hodal Singh; ii. Girishpal Singh; iii. Vijendra Singh; iv. Harendra Singh; v. Vaibhav Choudhary; vi. Poonam Singh; vii. Nisha Singh; and viii. Harendra Singh HUF		
Whether the acquirers belong to Promoter/Promoter group	Yes –the acquirers are part of the Promoter / Promoter Group of TC		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition are as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
– Girishpal Singh Family Trust (Acquirer)	56,912	0.09%	0.09%
– Vijendra Singh Family Trust (Acquirer)	59,600	0.09%	0.09%
– Harendra Singh Family Trust (Acquirer)	67,262	0.10%	0.10%
– PAC	4,83,89,383	74.25%	74.25%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	4,85,73,157	74.53%	74.53%
Details of acquisition			
a) Shares carrying voting rights acquired			
– Girishpal Singh Family Trust	1,61,29,528	24.75%	24.75%
– Vijendra Singh Family Trust	1,61,29,528	24.75%	24.75%
– Harendra Singh Family Trust	1,61,29,527	24.75%	24.75%
b) VRs transferred / sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) transferred / sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	4,83,88,583	74.25%	74.25%

After the acquisition, holding of:			
a) Shares carrying voting rights			
– Girishpal Singh Family Trust (Acquirer)	1,61,86,440	24.84%	24.84%
– Vijendra Singh Family Trust (Acquirer)	1,61,89,128	24.84%	24.84%
– Harendra Singh Family Trust (Acquirer)	1,61,96,789	24.85%	24.85%
– PAC	800	0.001%	0.001%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	4,85,73,157	74.53%	74.53%
Mode of acquisition	Off-market acquisition pursuant to Order No. WTM/SKM/CFD/22/2021-22 dated May 24, 2021 passed by the Securities and Exchange Board of India		
Date of acquisition of shares	June 21, 2021		
Equity share capital / total voting capital of the TC before the said transfer	Rs. 65,17,11,110 (6,51,71,111 equity shares of Rs. 10 each)		
Equity share capital/ total voting capital of the TC after the said transfer	Rs. 65,17,11,110 (6,51,71,111 equity shares of Rs. 10 each)		
Total diluted share/voting capital of the TC after the said Transfer	Rs. 65,17,11,110 (6,51,71,111 equity shares of Rs. 10 each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Harendra Singh

(For and on behalf of Harendra Singh Family Trust as Trustee, Girishpal Singh Family Trust and Vijendra Singh Family Trust as an Additional Trustee and Promoter Group of H. G. Infra Engineering Limited)

Place: Jaipur

Date: June 23, 2021