



CIN: U15500MH1986PTC124248

## SOM DISTILLERIES PVT. LTD.

Corporate Office: 23, Zone-II, Maharana RaptNagar, Bhopal-462 011 (M.P.) Tel.: +91-755-4278827, 4271271 Fax: +91-755-2557470

E-mail: sdltd@bsnl.in, somdistilleries@rediffmail.com, Web: www.somindia.com Works: Sehatganj, Distt. Raisen (M.P.) Ph.: 2852655, 93

06.03.2020

The Manager, Listing Department,

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

'Exchange Plaza' C-1 , Block G, Bandra-Kurla Complex, Bandra (E),

Mumbai-400 051.

cmlist@nse.co.in

takeover@nse.co.in

Security ID: SDBL

Dy. General Manager,

Department of Corporate Services,

BSE LIMITED.

First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001.

corp.compliance@bseindia.com corp.relations@bseindia.com

Security ID: 507514

The Board of Directors

SOM DISTILLERIES AND BREWERIES LIMITED

Corp. Off: 23, Zone-II, M.P.

Nagar, Bhopal M.P. - 462011

compliance@somindia.com

ISIN No.: INE480C01012

## SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA</u> (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011

Dear Sir.

In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of equity shares of Som Distilleries and Breweries Limited purchased in open market by the Company (acquirer) and the person acting in concert, the details of which are as under:

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF SHARES	
Som Distilleries Private Limited	March 06, 2020	1,000 Equity Shares	

This is for your information and record please.

Yours faithfully,

FOR SOM DISTILLERIES PRIVATE LIMITED

For Som Distilleries Private Limited

**BINAY KUMAR SINGH** 

DIRECTOR
DIN: 02606909
PLACE: BHOPAL

DATE: 06.03.2020

## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Som Distilleries and Breweries Limited				
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(List of Acquirer & Persons Acting in Concert (PAC) and their shareholding in target company is annexed herewith as annexure-1)				
Whether the acquirer belongs to Promoter / Promoter group					
Name(s) of the Stock Exchange(s) where the	BSE LIMITED				
shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED				
Details of the acquisition/ disposal as follows	Number	% w.r.t. total	% w.r.t. total		
		share/ voting capital wherever	diluted share/ voting capital of		
Deferre the consistion and a consideration		applicable (*)	the TC (**)		
Before the acquisition under consideration, holding of:					
a) Shares carrying voting rights	79,19,567	24.3725%	24.3725%		
b) Shares in the nature of encumbrance (pledge/	Nil	Nil	Nil		
lien/ non-disposal undertaking/ others)	Nil	Nil	Nil		
<ul><li>c) Voting rights (VR) otherwise than by shares</li><li>d) Warrants/convertible securities/any other</li></ul>	Nil	Nil	Nil		
instrument that entitles the acquirer to receive					
shares carrying voting rights in the TC (specify					
holding in each category)	79,19,567	24.3725%	24.3725%		
e) Total (a+b+c+d)					
Details of acquisition/sale					
a) Shares carrying voting rights acquired/sold	1,000	0.0031%	0.0031%		
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil		
c) Warrants/convertible securities/any other	Nil	Nil	Nil		
instrument that entitles the acquirer to receive					
shares carrying voting rights in the TC (specify					
holding in each category) acquired/sold		Nii	Nii		
d) Shares encumbered / invoked/released by the	Nil	Nil	Nil		
acquirer	4.000	0.0031%	0.0031%		
e) Total (a+b+c+/-d)	1.000	0.000170	0.003170		
After the acquisition/sale, holding of:	70 20 567	24 27560/	24.3756%		
a) Shares carrying voting rights	79,20,567	24.3756% Nil	Nil		
b) Shares encumbered with the acquirer	Nil Nil	Nil	Nil		
c) VRs otherwise than by shares	Nil	Nil	Nil		
d) Warrants/convertible securities/any other	INII	INII	INII		
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify					
holding in each category) after acquisition					
e) Total (a+b+c+d)	79,20,567	24.3756%	24.3756%		
Mode of acquisition (e.g. open market / public	Open Market		L		
issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)	Open Market				

For Som Distilleries, Private Limited

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For SOM DISTILLERIES PRIVATE LIMITED

For Son Distilleries Private Limited

**BINAY KUMAR SINGH** 

DIRECTOR DIN: 02606909 PLACE: BHOPAL

DATE: 06.03.2020

List of Persons acting in Concerts (PACs) and their total shareholding in Target Company.

[Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

## Target Company: Som Distilleries and Breweries Limited

S.No.	Name of the	Before Acquisition/		Acquisition / Disposal		After Acquisition/ Disposal	
	Persons Acting in	Disposal					
	Concerts (PACs)	No. of	% w.r.t. total	No. of	% w.r.t. total	No. of	% w.r.t. total
		Shares	share/voting	Shares	share/voting	Shares	share/voting
			capital		capital		capital
			wherever		wherever		wherever
			applicable(*)		applicable(*)		applicable(*)
1	Surjeet Lal	766	0.00	-	-	766	0.00
2	Ajay Kumar Arora	740185	2.28	-		740185	2.28
3	Sunita Arora	153523	0.47	-	-	153523	0.47
4	Natasha Arora	144743	0.45	-	-	144743	0.45
5	Jagdish Kumar	3121661	9.61	-	-	3121661	9.61
	Arora						
6	Sweena Arora	41	0.00	-		41	0.00
7	Deepak Arora	68135	0.21	-	-	68135	0.21
8	Som Distilleries	3139413	9.66	1,000	0.00	3140413	9.66
	Private Limited						
9	Aalok Deep Finance	551100	1.70	-	-	551100	1.70
	Private Limited						

For Som Distilleries Private Limiteo