CIN: U74999GJ2018PTC100356 42/D, Shi Hari Park, Near Gopi Vallabh Tower, Times Of India Road, Satellite, Ahmedabad- 380015 Email Id- shahrakshit27@rediffmail.com

Date: 03-02-2023

To, GAUTAM GEMS LIMITED 3<sup>rd</sup> FLOOR, OFFICE-301, SUMUKH SUPER COMPOUND, VASTA DEVADI ROAD, SURAT-395004, GUJARAT. TO, BSE LIMITED, P. J. TOWERS, DALAL STREET, MUMBAI- 400001.

Dear Sir/Madam,

Sub: Disclosure under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

With reference to the above-mentioned subject, we are enclosing herewith disclosure of under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 relating to creation of pledge on 9872032 Partly Paid Equity Shares of Gautam Gems Limited.

Please take the same on your record and oblige.

Thanking You,

Yours Faithfully,

#### FOR VEERAM VENDORS PRIVATE LIMITED

Rakshit Mahendra Digitally signed by Eakshit Mahmada Shah (Nr. CHR. 40<sup>-4</sup>Ensmed 186-485 L) explored properties of the control o

RAKSHIT M SHAH DIRECTOR DIN: 03461560

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# <u>Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

### Part-A- Details of Pledge

Name of the Target Company (TC)	GAUTAM GEMS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	VEERAM VENDORS PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition as follows	Number	% w.r.t. total share/voti ng capital wherever applicable(	% w.r.t. total diluted share/votin g capital of the TC (**)
Before the pledge under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	( <del>=</del> =		NA
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	h		H
c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	÷	23	
category) e) Total (a+b+c+d)	ū		NA

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a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	  	  	NA  
category) acquired d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) e) Total (a+b+c+d)	9872032 <b>9872032</b>	21.46 <b>21.46</b>	 NA
After the acquisition, holding of acquirer along with PACs of:  a) Shares carrying voting rights			
<ul> <li>b) VRs otherwise than by equity shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each</li> </ul>			
category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) e) Total (a+b+c+d)	9872032 <b>9872032</b>	21.46 <b>21.46</b>	NA
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Creation of Pledge		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
<b>Date of</b> acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	02-02-2023		
Equity share capital / total voting capital of the TC before the said acquisition	NA		

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Equity share capital/ total voting capital of the TC after the said acquisition	NA
Total diluted share/voting capital of the TC after the said acquisition	NA