

VS ERECTORS & BUILDERS PRIVATE LIMITED

Dynamix House, Yashodham, General A. K. Vaidya Marg, Goregaon (East), Mumbai 400063

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> > CIN: U45200MH2007PTC166782

Date: 23rd November, 2023

The Secretary,	The Secretary,
BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers,	"Exchange Plaza",
Dalal Street,	Bandra – Kurla Complex,
Mumbai 400 001	Bandra (E), Mumbai – 400 051
Scrip Code: 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/39	Fax No.: 022 – 26598237/38

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Take overs) Regulations, 2011

Please find enclosed herewith the form for disclosure of sale of shares of D B Realty Limited under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 duly signed.

Kindly acknowledge the receipt of the same and take on record.

Thanking you, Yours faithfully,

V S ERECTORS & BUILDERS PRIVATE LIMITED

JITENDRA RATHI

DIRECTOR

DIN: 05309502 Encl: As above

CC - D B Realty Limited

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	D B Realty Lim	nited		
Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller	V S Erectors & Builders Private Limited- Promoter Group PAC- As per Annexure			
Whether the Seller belongs to Promoter/Promoter group	Promoter			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; National Stock Exchange of India Limited			
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC	
Before the Sale under consideration, holding of:				
a) Shares carrying voting rights	5244750	1.0457%	1.0457%	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	Refer Note(**)	Refer Note(**)	Refer Note(**)	
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL	
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)		NIL	NIL	
Total (a+b+c+d)	5244750	1.0457%	1.0457%	
a) Shares carrying voting rights acquired-/	3430000	0.6839%	0.6839%	
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL	
 c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 		NIL	NIL	
d) Shares encumbered/Invoked/ released by the acquirer	NIL	NIL	NIL	
Total (a+b+c+d)	3430000	0.6839%	0.6839%	

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Aft	er the sale, holding of:				
a)	Shares carrying voting rights	1814750	0.3618%	0.3618%	
b)	Shares encumbered with acquirer	NIL *	NIL	NIL	
c)	VRs otherwise than by shares	NIL	NIL	NIL	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.		NIL	NIL	
Tota	al (a+b+c+d)	1814750	0.3618%	0.3618%	
off-	de of acquisition / sale (e.g. open market / market / public issue / rights issue / ferential allotment / inter-se transfer etc).	/ Open Market Sale			
dat	te of acquisition / sale of shares / VR or e of receipt of intimation of allotment of ares, whichever is applicable				
	uity share capital / total voting capital he TC before the said acquisition / sale	Rs.5015704040/- divided in to 501570404 equity shares of Rs.10/- each.			
	ity share capital/ total voting capital the TC after the said acquisition / sale	Rs.501570404 shares of Rs.1		501570404 equity	
	al diluted share/voting capital of the TC r the said acquisition /sale.	Rs.501570404 shares of Rs.1		501570404 equity	

- (*) Total shares capital / voting capital to be taken as per the latest filling done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR), Regulation, 2015
- (**) The total no of 3,46,05,303 shares are pledged by Promoter/ Promoter Group and PAC. However, the economic interest and voting rights of the pledged shares lies with the pledge holders.

Equity Share capital includes equity shares allotted for which certain listing and trading approval are in process.

For V S Erectors & Builders Private Limited

Director

Place: Mumbai

Date: 23rd November, 2023

Shareholding of Promoter(s), and Promoter group and Persons Acting in Concert (PAC) with Promoters as on $22^{\rm nd}$ November, 2023

Annexure

Name of the Promoter/ Person Acting in concert of Promoter	No. of Equity Shares held as on 22.11 2023	% w.r.t total shares/voting capital wherever applicable
Vinod K. Goenka	1832108	0.37
Goenka Family Trust, (Trustee/ representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal)	70750000	14.11
Sanjana Vinod Goenka	22382108	4.46
Aseela Vinod Goenka	16104769	3.21
Shravan Kumar Bali	1401209	0.28
Jayvardhan Vinod Goenka	13632108	2.72
Karim Gulamali Morani	199643	0.04
Shanita Deepak Jain	1,41,029	0.03
Top Notch Buildcon	273207	0.05
Vinod Goenka HUF	536071	0.11
TOTAL = >	127252252	25.38