

OAML/ND/2022

November 30, 2022

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

National Stock Exchange of India Ltd.
"Exchange Plaza" Bandra-Kurla Complex,
Bandra (E),
Mumbai-400 051

Dear Sir/ Madam,

Subject: Intimation regarding proposed acquisition of equity shares of Oswal Greentech Limited (OGL) under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Dear Sir/ Madam,

This is to inform you that P C Media Systems Limited, one of the Promoter of OGL (hereinafter referred to as the "Transferor") propose to transfer its shareholding comprising of 2,22,63,014 equity shares (8.67%) to Oswal Agro Mills Limited, (hereinafter referred to as "Acquirer") and Promoter of OGL by way of inter-se transfer of equity shares between the members of Promoter/ Promoter Group of OGL.

In this regard, please find enclosed herewith intimation under regulation 10(5) of SEBI Takeover Regulations in respect of the proposed transfer of shares.

Thanking you,
Yours sincerely,
For Oswal Agro Mills Limited


Praveen Chopra
Chief Financial Officer


Encl: A/a

CC to:

Company Secretary
Oswal Greentech Limited
Near Jain Colony, Vijay Inder Nagar,
Daba Road, Ludhiana-141003

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Oswal Greentech Limited (formerly known as Oswal Chemicals & Fertilisers Limited) SCRIP CODE: 539290 (BSE) BINDALAGRO (NSE)
2.	Name of the acquirer(s)	Oswal Agro Mills Limited ('the Acquirer')
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the Acquirer is one of the promoters of the Target Company.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	P C Media Systems Limited
	b. Proposed date of acquisition	On or after December 7, 2022
	c. Number of shares to be acquired from each person mentioned in 4(a) above	2,22,63,014 equity shares
	d. Total shares to be acquired as % of share capital of TC	8.67%
	e. Price at which shares are proposed to be acquired	Price not exceeding the limits provided in proviso (i) to Regulation 10(1)(a) of the SEBI SAST Regulations.
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of equity shares of Oswal Greentech Limited between Promoters of the Company.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The shares of the TC are frequently traded in terms of Regulation 2(i)(j) of SEBI SAST Regulations, the volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the Stock Exchange where the maximum value of trading volume of shares of the TC are recorded during such period is Rs. 27.368/- per share
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable.

8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquisition price would not be higher by more than 25% of the price computed in point no. 6 herein above.			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).	The transferors and transferees have complied (during 3 years prior to the date of the proposed acquisition)/ will comply with applicable disclosure required under Chapter V of the SEBI SAST Regulations			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under Regulation 10(1)(a) of the SEBI SAST Regulations with respect to the exemption has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares/ voting rights	% w.r.t total share capital of TC	No. of shares/ voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*) (i) Oswal Agro Mills Limited	91384203	35.58%	113647217
b	Seller(s) (i) P C Media Systems Limited	22263014	8.67%	-	-
<p>For Oswal Agro Mills Limited</p> <p> Parveen Chopra Chief Financial Officer</p> <p>Date: November 30, 2022 Place: New Delhi</p>					