

March 27, 2024

To,

The Secretary, BSE Limited Corporate Relation Dept, P.J. Towers, Dalal Street, Fort, Mumbai-400 001  Scrip Code / Scrip Id: 540710/ CAPACITE	The Secretary, National Stock Exchange of India Limited Plot No. C/1, G Block, Bandra Kurla Complex Bandra (East) Mumbai-400 051  Scrip Symbol: CAPACITE
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**Subject: Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ("SEBI SAST Regulations")**

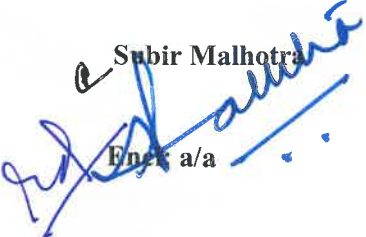
Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed requisite disclosure w.r.t. sale of 25,26,126 no. of Equity shares of Capacit'e Infraprojects Limited ("Company"), constituting 2.99% of total share capital of the Company.

Kindly take the above on your records and acknowledge its receipt.

Thanking you

Yours faithfully

For self and Monita Malhotra (Person Acting in Concert)

Subir Malhotra  
  
Encl: a/a

C/c:

**Capacit'e Infraprojects Limited**  
605-607, Shrikant Chambers Phase-I, 6th Floor,  
Adjacent to R. K. Studios, S.T. Road  
Chembur, Mumbai – 400076

**ANNEXURE – 2**  
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	CAPACIT'E INFRAPROJECTS LIMITED		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	<p><b>Seller:</b></p> <p>Mr. Subir Malhotra</p> <p>Mrs. Monita Malhotra</p> <p><b>PAC:</b></p> <p>1. Mr. Rohit Katyal</p> <p>2. Mr. Rahul Katyal</p> <p>3. Mrs. Sakshi Katyal</p> <p>4. Mrs. Nidhi Katyal</p> <p>5. Mr. Rahul Katyal (Acting as a partner of M/s. Asutosh Trade Links)</p> <p>6. Katyal Merchandise Private Limited</p>		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/ sale under consideration, holding of:</b>			
a) Shares carrying voting rights	2,93,37,165	34.68	34.68
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	2,93,37,165	34.68	34.68

*Handwritten signature in blue ink, possibly reading "Sakshi".*

<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired/sold	25,26,126	2.99	2.99
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	25,26,126	2.99	2.99

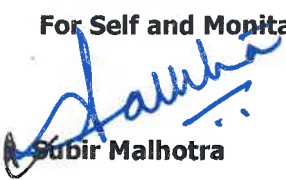
<b>After the acquisition / sale, holding of: (Annexure A)</b>			
a) Shares carrying voting rights	2,68,11,039	31.69	31.69
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	2,68,11,039	31.69	31.69
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 26, 2024 to March 22, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	₹84,60,40,430 (8,46,04,043 equity shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	₹ 84,60,40,430 (8,46,04,043 equity shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	₹84,60,40,430 (8,46,04,043 equity shares of Rs. 10/- each)		

*Sanku*

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Self and Monita Malhotra (Person Acting in concert)**

  
**Subir Malhotra**

Place: Mumbai  
Date: 27.03.2024



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## Annexure A

	Shareholding Details	Pre-acquisition/Disposal Shareholding		Details of Shares acquired/ (disposed off)		Post-acquisition /disposal shareholding	
		Number	% w.r.t .total share /voting capital wherever applicable	Number of shares	% w.r.t .total share /voting capital wherever applicable	Number	% w.r.t .total share /voting capital wherever applicable
	<b>Seller</b>						
1.	Subir Malhotra	25,25,439	2.99	25,25,439	2.99	0	0.00
2.	Monita Malhotra	1616	0.00	687	0.00	929	0.00
	<b>PAC (other than sellers)</b>						
3.	Rohit Ramnath Katyal	50,00,000	5.91	-	-	50,00,000	5.91
4.	Rahul Ramnath Katyal	89,30,953	10.56	-	-	89,30,953	10.56
5.	Katyal Merchandise Private Limited	90,72,994	10.72	-	-	90,72,994	10.72
6.	Rahul Ramnath Katyal (Acting as a partner of M/s Asutosh Trade Links)	0	0.00	-	-	0	0.00
7.	Sakshi Rohit Katyal	38,06,093	4.50	-	-	38,06,093	4.50
8.	Nidhi Rahul Katyal	70	0.00	-	-	70	0.00
	<b>Total*</b>	<b>2,93,37,165</b>	<b>34.68</b>	<b>25,26,126</b>	<b>2.99</b>	<b>2,68,11,039</b>	<b>31.69</b>

\* 1,20,35,000 shares of PAC are pledged.

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