Date: 01 July 2022

To,

The Company Secretary, HealthCare Global Enterprises Limited No 8, P. Kalinga Rao Road, Sampangi Rama Nagar, Bangalore - 560027 National Stock Exchange of India Limited, Compliance Department, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India BSE Limited, Compliance Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001, Maharashtra, India

## <u>Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Dear Sir/ Madam,

Please find enclosed the disclosure under Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the sale of 17,50,500 equity shares of HealthCare Global Enterprises Limited through market sale in a block deal on June 30, 2022.

Kindly take this intimation on record.

I would request the Company to forward the intimation to the Stock Exchanges on my behalf.

Thanking you,

Yours faithfully,

Dr. B.S. Ajaikuamr

Promoter

**Enclosure:** as above

## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)		HealthCare Global Enterprises Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Dr. B.S. Ajaikumar		
Whether the acquirer belongs to Promoter/Promoter group		Promoter		
Listed		National Stock Exchange of India Limited		
		BSE Limited		
Details of the acquisition / disposal as follows		Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Bef of :	fore the <del>acquisition/</del> Sale under consideration, holding			
a)	Shares carrying voting rights	1,68,47,215	12.12	12.12
b)	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) (Refer Note 1)	29,77,000	2.14	2.14
c)	Voting rights (VR) otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e)	Total (a+b+c+d)	1,98,24,215	14.26	14.26
	Details of acquisition/sale			
a)	Shares carrying voting rights acquired/sold	17,50,500	1.26	1.26
b)	VRs acquired /sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked/released by the acquirer	-	-	-
e)	Total (a+b+c+/-d)	17,50,500	1.26	1.26

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After the acquisition/sale, holding of:				
a) Shares carrying voting rights	1,50,96,715	10.86	10.86	
b) Shares encumbered with the acquirer	29,77,000	2.14	2.14	
c) VRs otherwise than by shares	-	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-	
e) Total (a+b+c+d)	1,80,73,715	13.00	13.00	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Market Sale – Block deal			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of sale: 30-06-2022			
Equity share capital / total voting capital of the TC before the said acquisition / sale (Refer Note 2)	13,90,11,992 Equity Shares of Rs 10 each			
Equity share capital/ total voting capital of the TC after the said acquisition / sale (Refer Note 2)	13,90,11,992 Equity Shares of Rs 10 each			
Total diluted share/voting capital of the TC after the said acquisition	13,90,15,992 Equity Shares of Rs 10 each			

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion ofthe outstanding convertible securities/warrants into equity shares of the TC.

## Note 1:

I, Dr. B.S. Ajaikumar, Promoter of the Company has created pledge on 29,77,000 shares on 05<sup>th</sup> March 2021 and the same has been reported to the Stock Exchanges. These are mentioned separately under 'Shares in the nature of encumbrance' even though these shares carry voting rights.

## Note 2:

The total Paid up capital of the Company as on 31<sup>st</sup> March 2022, being the latest filing with the Stock Exchanges, is 13,90,11,992. However, the total Paid up capital of the Company as on the date of reporting is 13,90,15,992.

Signature of the acquirer / seller / Authorised Signatory

Place: Chicago

Date: 01 July 2022