MULTI PROJECTS LIMITED

285, Princess Street, Chaturbhuj Jivandas House 1st Floor, Mumbai - 400 002. • Tel. : 3228 7020 E: ampltd@gmail.com • CIN: L45201MH1982PLC100777

Date: 28-06-2019

To, The Director-Investor Services & Listing The Stock Exchange - Mumbai 1st Floor, New Trading Ring, P. J. Tower, Dalal Street, Mumbai - 400 001

Sub: Disclosure under Regulation 29(2) of SAST Regulation, 2011

Dear Sir,

This is to inform you, that we have sold 1,41,440 equity shares of "Dhanlaxmi Cotex Limited" on 27-06-2019 representing 2.90% of the company's capital.

Please find enclosed Form 29(2) as required under SEBI (Substantial Acquisition of Shares & Takeover) Regulation, 2011.

Please take the same on your records and acknowledge the receipt.

Thanking You. Yours Faithfully,

Mahavir Jain (Director) CC To,

The Board of Directors, Dhanlaxmi Cotex Limited 285, Princess Street, C.J. House, 2nd Floor, Mumbai – 400002

Encl: Form 29(2)

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Takeovers/ Regula			
Name of the Target Company (TC)	M/s. Dhanlaxmi Cotex Limited Add: 285, Princess Street, C.J. House, 2 nd Floor, Mumbai - 400002		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ajay Multi Projects Limited		
		•	
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	Bombay Stock Exchange 1st Floor, New Trading Ring, P. J. Tower, Dalal Street, Mumbai – 400 001		
5. Details of the acquisition / disposal as follows	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Before the Sale under consideration, holding of	,		
a) Shares carrying voting rights	1,41,440	2.90%	2.90%
 b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) 	- ,	- .	-
c) Voting rights (VR) otherwise than by shares		-	-
d) Warrants/convertible securities/any other	-	-	-
instrument that entitles the acquirer to			
receive shares carrying voting rights in the T	1		1 1
C (specify holding in each category)			i i
e) Total (a+b+c+d)	1,41,440	2.90%	2.90%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1,41,440	2.90%	2.90%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other	-	-	- 1
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			1
TC (specify holding in each category)			
acquired/sold			
d) Shares encumbered / invoked/released by the	-	-	-
acquirer			<u> </u>

e) Total (a+b+c+d)	1,41,440	2.90%	2.90%	
After the acquisition/sale, holding of:				
a) Shares carrying voting rights	-	-	-	
b) Shares encumbered with the acquirer	-		-	
c) VRs otherwise than by shares	•		-	
d) Warrants/convertible securities/any other	-	-	-	
instrument that entitles the acquirer to			}	
receive shares carrying voting rights in the				
TC (specify holding in each category) after				
acquisition	·			
e) Total (a+b+c+d)	-		-	
Mode of acquisition / sale (e.g. open market / off-	On Market at BSE			
market / public issue / rights issue / preferential				
allotment / inter-se transfer etc).				
Date of acquisition / sale of shares / VR or date of			- 12 11 2 2 1	
receipt of intimation of allotment of shares,	27-06-2019			
whichever is applicable				
Equity share capital / total voting capital of the	Rs.4,87,13,500 divided into 4871350 equity			
TC before the said acquisition / sale	shares of Rupees 10/- each			
Equity share capital/ total voting capital of the TC	Rs.4,87,13,500 divided into 4871350 equity			
after the said acquisition / sale	shares of Rupees 10/- each			
Total diluted share/voting capital of the TC after	Rs.4,87,13,500 divided into 4871350 equity			
the said acquisition	shares of Rupees 10/- each			

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You.

Mr. Mahavir Jain Place: Mumbai Date: 27-06-2019