

BLUECHIP INVESTMENTS

E-204, 2ND FLOOR, ASHOK GARDEN, T2, 180/188, T.J. ROAD,
SEWREE, MUMBAI - PIN : 400015

Date : 05-03-2019

To,
The Company Secretary,
Tourism Finance Corporation of India Ltd.
4th Floor, Tower-1, NBCC Plaza,
Sector-V, Pushp Vihar Saket,
New Delhi-110017.

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers Regulations 2011).

Dear Sir,
Pursuant to Regulations 29(2) of the SEBI (Substantial Acquisition of shares and Takeovers Regulations 2011), we hereby make the necessary disclosure in the form specified under the said Regulations.

Kindly take the same on your record and acknowledge receipt.

Thanking You,

For Bluechip Investments

BLUECHIP INVESTMENTS

Partner

PARTNER

CC : Officer in charge
Secondary Market Operations
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051
Tel No: (022) 26598100 - 8114
Fax No: (022) 26598120

CC : Officer in charge
Secondary Market Operations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
Phones: 91-22-22721233/4,
Fax : 91-22-22721919

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	TOURISM FINANCE CORPORATION OF INDIA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer : Bluechip Investments PAC : Ghanshyam Das Mundra, Sadhana Mundra, Anant Mundra, Aditya Mundra and Nikita Mundra		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE and NSE		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	41,12,453	5.09%	5.09%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
TOTAL (a+b+c+d)	41,12,453	5.09%	5.09%
<u>Details of Sale</u>			
a) Shares carrying voting rights sold	21,97,014	2.72%	2.72%
b) VRs sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) sold	-	-	-
d) Shares encumbered/invoked/released by the acquirer	-	-	-
TOTAL (a+b+c+d)	21,97,014	2.72%	2.72%

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After the Sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	19,15,439	2.37%	2.37%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by-equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
TOTAL (a+b+c+d)	19,15,439	2.37%	2.37%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN OFFER		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21,97,014 shares tendered in an Open Offer on 1st March 2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	8,07,16,748 Shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	8,07,16,748 Shares		
Total diluted share/voting capital of the TC after the said acquisition	8,07,16,748 Shares		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

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Partner

Place : Mumbai

Date : 05-Mar-2019

PARTNER