

30<sup>th</sup> September, 2019

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
Fax: 022-26598237/38

**BSE Limited**

Corporate Relationship Department  
1<sup>st</sup> Floor, New Trading Ring,  
PJ Towers, Dalal Street,  
Fort, Mumbai - 400 00  
Fax: 022-22723121/1278

**Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

This is in continuation of our letter dated 26<sup>th</sup> September, 2019 and in response to e-mail dated 27<sup>th</sup> September, 2019 of National Stock Exchange of India Limited, please find attached the revised disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This has reference to our letters to stock exchanges dated 18<sup>th</sup> June 2015, 27<sup>th</sup> January, 2017 and 30<sup>th</sup> January, 2017 respectively along with our disclosures in prescribed format under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to encumbrance on 15.1% of the fully diluted share capital of Promoter's and Promoters Group due to Non-Disposal Undertaking executed by the Promoters and the Promoter Group with the following investors namely:

- 1) Plenty Private Equity Fund I Limited;
- 2) Multiples Private Equity Fund II LLP;
- 3) Plenty CI Fund I Limited and
- 4) Gray Birch Investment Ltd

Please find enclosed our disclosure in the prescribed format under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to the release of the aforementioned encumbrance, pursuant to the amendment agreements, to the aforementioned letter agreements, executed by the promoters of PVR Limited with the following investors, namely:

- 1) Plenty Private Equity Fund I Limited (dated 24<sup>th</sup> September, 2019);
- 2) Multiples Private Equity Fund II LLP (dated 24<sup>th</sup> September, 2019);
- 3) Plenty CI Fund I Limited (dated 24<sup>th</sup> September, 2019); and

4) Gray Birch Investment Ltd (dated 23<sup>rd</sup> September, 2019)

This is for your information and records.

Yours sincerely,



**Ajay Bijli**  
**Chairman and Managing Director**





**Sanjeev Kumar**  
**Joint Managing Director**

**Encl:** A/a

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

<b>Name of the Target Company(TC)</b>	PVR Limited
<b>Names of the stock exchanges where the shares of the target company are listed</b>	National Stock Exchange of India Limited and BSE Limited
<b>Date of reporting</b>	26 <sup>th</sup> September, 2019
<b>Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked</b>	Mr. Ajay Bijli, Mr. Sanjeev Kumar, Ms. Selena Bijli and Mr. Aamer Krishan Bijli

<b>Details of the creation of encumbrance:</b>					<b>Details of events pertaining to encumbrance (3)</b>							<b>Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}</b>	
<b>Name of the promoter (s) or PACs with him*</b>	<b>Promoter holding in the target company (1)</b>		<b>Promoter holding already encumbered (2)</b>									<b>Number</b>	<b>% of total share capital</b>
	<b>Number</b>	<b>% of total share capital</b>	<b>Number</b>	<b>% of total share capital</b>	<b>Type of event (creation / release / invocation)</b>	<b>Date of creation/ release/ invocation of encumbrance</b>	<b>Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)</b>	<b>Reasons for encumbrance**</b>	<b>Number</b>	<b>% of share capital</b>	<b>Name of the entity in whose favor shares encumbered***</b>		
Mr. Ajay Bijli	54,38,298	11.24	73,04,937 equity shares held by the promoters (Mr. Ajay Bijli and Mr. Sanjeev Kumar) and PACs (Ms. Selena Bijli and Mr. Aamer Krishan Bijli) in the aggregate are encumbered	15.1	Release	23 <sup>rd</sup> September, 2019 and 24 <sup>th</sup> September, 2019	Non disposal undertaking	Contractual undertaking	73,04,937 equity shares held by the promoters (Mr. Ajay Bijli and Mr. Sanjeev Kumar) and PACs (Ms. Selena Bijli and Mr. Aamer Krishan Bijli) in the aggregate are encumbered	15.1	1. Plenty Private Equity Fund I Limited; 2. Multiples Private Equity Fund II LLP; 3. Plenty CI Fund I Limited; 4. Gray Birch Investment Ltd	NIL	NIL

 <b>Ajay Bijli</b> Chairman and Managing Director Place: Gurugram Date: 30th September, 2019	 <b>Sanjeev Kumar</b> Joint Managing Director
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\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.