

PRI CAF

PRIVATE LIMITED

CIN-U45400DL2007PTC169694

The Manager
Department of Corporate Relationship
BSE Limited
25 P. J. Towers, Dalal Street
Mumbai-400001

The Asstt. Vice President
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Scrip Code: 532900

Scrip Symbol: PAISALO

Sub.: Submission of disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 and Regulation 7 of SEBI (Prohibition of Insider Trading) Regulations, 2015

Dear Sir,

Please find enclosed herewith disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers), Regulations, 2011 and Regulation 7 (2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 for allotment of 24,55,000 Equity Shares of Re. 1/- each on September 3, 2022, on conversion of 2,45,500 Fully Convertible Warrants out of Fully Convertible Warrants issued by the Company on March 20, 2021.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR PRI CAF (P) LTD.

SUNIL
AGARWAL

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SUNIL AGARWAL
Date: 2022.09.05
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SUNIL AGARWAL
DIRECTOR

Date: September 5, 2022

CC:
Company Secretary
Paisalo Digital Limited

Disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Paisalo Digital Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRI CAF (P) LTD.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) National Stock Exchange of India Limited 2) BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights	79,69,200	1.8148	1.7748
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) {3,30,000 Warrants convertible into 33,00,000 Equity Shares of Re. 1/- each.}	33,00,000	-	0.7349
e) Total (a+b+c+d)	1,12,69,200	1.8148	2.5097
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	24,55,000	0.5484	0.5467
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+/-d)	24,55,000	0.5484	0.5467

After the acquisition/sale, of:			
a) Shares carrying voting rights	1,04,24,200	2.3285	2.3215
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) {84,500 Warrants convertible into 8,45,000 Equity Shares of Re. 1/- each.}	8,45,000	-	0.1882
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	1,12,69,200	2.3285	2.5097
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment of Equity Shares on Conversion of Convertible Warrants		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	September 3, 2022		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 43,91,21,990/- divided into 43,91,21,990 equity shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 44,76,76,990 /- divided into 44,76,76,990 equity shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 44,90,21,990/- divided into 44,90,21,990 equity shares of Re. 1/- each <i>(assuming full conversion of warrants in to equity shares)</i>		

FOR PRI CAF (P) LTD.

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**SUNIL AGARWAL
DIRECTOR**

Place : Delhi

Date : September 5, 2022