

ADITYA AGARWAL
Address- 223 Jagriti
Enclave, Delhi-110092

Date: 18.01.2024

The Managing Director
BSE Limited
PJ Towers,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Undersubscribed portion of the equity shares under non-retail segment to be carried forward to retail segment.

Ref: Proposed offer for sale of equity shares of Dhatre Udyog Limited (formerly known as Narayani Steels limited) ("Company") by Mr. Aditya Agarwal ("Seller" / "I" / "me"), being one of the promoters of the Company, through the stock exchange mechanism in accordance with the relevant circulars issued by the Securities and Exchange Board of India ("SEBI").

This refers to the ongoing Offer for Sale ("OFS") of 11,50,000 equity shares of Dhatre Udyog Limited ("Listed Company") by Mr. Aditya Agarwal ("Seller"), one of the promoters, through a separate, designated window of the BSE limited ("BSE") on **Thursday, January 18, 2024 ("T day")**, for non-retail investors only and on **Friday, January 19, 2024 ("T+1 day")** for retail investors and those non-Retail Investors who choose to carry forward their un-allocated bids.

In compliance with the provisions of clause 7.5 of the SEBI OFS Circular dated January 10, 2023, the unsubscribed portion of the non-retail segment shall be allowed to be carried forward to T+1 day and shall be allowed for bidding in the retail segment. Pursuant to the same, the unsubscribed portion of 15,559 equity shares (after deducting 10,19,441 equity shares being the subscribed portion) under non-Retail category. Hence, the total number of equity shares available to the retail investors for bidding on Friday, January 19, 2024 may please be revised to 1,30,559 equity shares.

Request you to kindly take the same on record and disseminate the information to public.

Thanking you,

Yours sincerely,


Aditya Agarwal
(Selling Promoter Member)