

16<sup>th</sup> July, 2021

To,  
The Manager  
NSE Limited  
Exchange Plaza, Plot No. C/1, G-Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai – 400051

To,  
The Manager  
BSE Limited  
P. J. Towers, Dalal Street  
Mumbai – 400001

Subject: Disclosure under Regulation 29(1) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations, 2011')

Dear Sir/ Madam,

With reference to the above captioned subject, please note that I, Vishesh Gupta has acquired 2,30,74,293 Equity Shares representing 63.51% of the paid-up equity share capital of Integra Garments and Textiles Limited ('Target Company') from 8<sup>th</sup> July, 2021 to to 14<sup>th</sup> July, 2021.

Accordingly, I am hereby submitting the disclosure required under Regulation 29(1) of SEBI (SAST) Regulations, 2011.

Kindly take the above information on your records.



Vishesh Gupta  
Acquirer

**Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part – A – Details of the Acquisition**

Name of the Target Company (TC)	Integra Garments and Textiles Limited		
Names of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Mr. Vishesh Gupta ('Acquirer')		
Whether the Acquirer belongs to Promoter/ Promoter group	No The Acquirer entered into Share Purchase Agreement to acquire substantial shares and control over the Target Company on 31 <sup>st</sup> March, 2021 and has made an open offer in terms of Regulation 3(1) and Regulation 4 of SEBI (SAST) Regulations, 2011, however, as on the date of this disclosure the Acquirer has not been categorized in Promoter and Promoter group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC</b>
<b>Before the acquisition under consideration, holding of Acquirer along with PACs of:</b>			
a) Shares carrying voting rights	Nil	NA	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA



d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
e) <b>Total (a+b+c+d)</b>	<b>Nil</b>	<b>NA</b>	<b>NA</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	2,30,74,293	63.51	63.51
b) VRs acquired otherwise than by equity shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	Nil	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	NA	NA
e) <b>Total (a+b+c+d)</b>	<b>2,30,74,293</b>	<b>63.51</b>	<b>63.51</b>
<b>After the acquisition, holding of Acquirer:</b>			
a) Shares carrying voting rights	2,30,74,293	63.51	63.51
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the Acquirer	Nil	NA	NA
c) VRs otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify			

holding in each category) after acquisition	Nil	NA	NA
<b>e) Total (a+b+c+d)</b>	<b>2,30,74,293</b>	<b>63.51</b>	<b>63.51</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	<ul style="list-style-type: none"> <li>▪ 158 shares were tendered under open offer</li> <li>▪ 2,30,74,135 shares were acquired upon execution of Share Purchase Agreement</li> </ul>		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	8 <sup>th</sup> July, 2021 to 14 <sup>th</sup> July, 2021		
Equity share capital / total voting capital of the TC before the said acquisition	INR 10,89,97,047 (Indian Rupees Ten Crores Eighty Nine Lacs Ninety Seven Thousand and Forty Seven Only) divided into 3,63,32,349 (Three Crores Sixty Three Lacs Thirty Two Thousand Three Hundred and Forty Nine) Equity Shares of INR 3/- (Indian Rupees Three Only) each		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 10,89,97,047 (Indian Rupees Ten Crores Eighty Nine Lacs Ninety Seven Thousand and Forty Seven Only) divided into 3,63,32,349 (Three Crores Sixty Three Lacs Thirty Two Thousand Three Hundred and Forty Nine) Equity Shares of INR 3/- (Indian Rupees Three Only) each		
Total diluted share/voting capital of the TC after the said acquisition	INR 10,89,97,047 (Indian Rupees Ten Crores Eighty Nine Lacs Ninety Seven Thousand and Forty Seven Only) divided into 3,63,32,349 (Three Crores Sixty Three Lacs Thirty Two Thousand Three Hundred and Forty Nine) Equity Shares of INR 3/- (Indian Rupees Three Only) each		



Part-B



**Vishesh Gupta**  
**Acquirer**

**Place: New Delhi**

**Date: July 16, 2021**