



Date: 16th August, 2022

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 532847	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400 051 Script: HILTON
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SUB: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011


Dear Sir/ Madam,

With reference to the above captioned subject, we hereby enclose disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for allotment of 25,56,984 equity shares pursuant to conversion of warrants.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For Nexia International Private Limited


Rakesh Garg
Director
DIN: 00240379



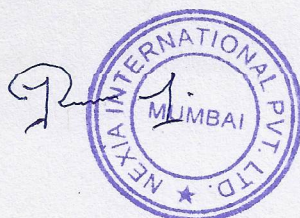
Encl: as above

CC
Hilton Metal Forging Limited
B-510, Western Edge-II
N.R. Western Express Highway
Magathane, Borivali East
Mumbai- 400066

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

1. Name of the Target Company (TC)	Hilton Metal Forging Limited NSE Symbol: HILTON BSE Scrip Code: 532847		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Nexia International Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited, BSE Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired	2556984	17.05%	17.05%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	2556984	17.05%	17.05%
After the acquisition, holding of:			



a) Shares carrying voting rights	2556984	17.05%	17.05%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others)	-	-	-
Total (a+b+c+d)	2556984	17.05%	17.05%
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Allotment on conversion of Share Warrants into Equity Shares		
7. Date of acquisition of date of receipt of intimation of allotment of shares VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	12 th August, 2022		
8. Equity share capital / total voting capital of the TC before the said acquisition	1,24,43,016 Equity Shares of Rs. 10/- each aggregating to Rs. 12,44,30,160		
9. Equity share capital/ total voting capital of the TC after the said acquisition	1,50,00,000 Equity Shares of Rs. 10/- each aggregating to Rs. 15,00,00,000		
10. Total diluted share/voting capital of the TC after the said acquisition	1,50,00,000 Equity Shares of Rs. 10/- each aggregating to Rs. 15,00,00,000		

Part-B

Metal Forging Limited

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Nexia International Private Limited

Rakesh Garg
Director
DIN: 00240379
Place: Mumbai
Date: 16th August, 2022

