

September 18, 2019

To,
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra(East), Mumbai – 400 051
Symbol: GOKULAGRO

To,
Corporate Relation Department
BSE Limited
P.J. Tower, Dalal Street,
Mumbai – 400 001
Scrip Code: 539725

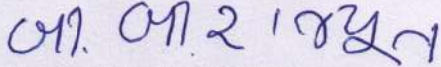
Dear Sir/Ma'am,

Sub: Disclosure under Regulation 29(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Kindly find enclosed herewith the requisites disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of disposal of Equity Shares of Gokul Agro Resources Limited by way of inter-Se transfer amongst Promoters.

Thanking You.

Yours Faithfully,



Bhikhiben Balvantsinh Rajput
Seller
Address: 12 Ambika Nagar Society,
Opp. GEB, Sidhpur - 384151

Encl: As above

CC:

To
Company Secretary
Gokul Agro Resources Ltd
801 to 805, Dwarkesh Business Hub Survey No. 126/1
Opp Visamo society B/H Atishay Belleview Motera
Ahmedabad -380005

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|--|---|---|---|
| 1. Name of Target Company (TC) | Gokul Agro Resources Limited. | | |
| 2. Name(s) of the acquirer/seller and Persons Acting in Concert(PAC) with the acquirer | Seller: Mrs. Bhikhiben Balvantsinh Rajput PAC: 1. Mr. Balvantsinh Chandansinh Rajput 2. Mr. Dharmendrasinh Balvantsinh Rajput 3. Mrs. Manjulaben Kanubhai Thakkar 4. Mr. Kanubhai Jivatram Thakkar 5. Mr. Jayeshkumar K Thakkar 6. Profitline Securities Private Limited 7. Jashodaben Commodities LLP | | |
| 3. Whether the acquirer/seller belongs to Promoter/Promoter group | Yes | | |
| 4. Name (s) of the Stock Exchange (s) where the shares of the TC are Listed | 1. BSE Ltd. 2. National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number of Shares | % w.r.t. total share /voting capital wherever applicable(*) | % of total diluted shares/voting capital of TC (**) |
| Before the acquisition/disposal under consideration, holding of : | * | | |
| a) Shares carrying voting rights | | | |
| - Bhikhiben Balvantsinh Rajput (Acquirer/seller) | 1,89,52,500 | 14.37 | 14.37 |
| - PAC (Composite shareholding of promoters excluding that of acquirer/seller – Refer Annexure) | 7,57,42,606 | 57.43 | 57.43 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 9,46,95,106 | 71.80 | 71.80 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 1,14,52,500 | 8.68 | 8.68 |
| b) VRs acquired otherwise than by shares | | NIL | NIL |
| c) Warrants/convertible securities/any other | NIL | | |

| | | | |
|--|---|--------------|--------------|
| instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | NIL | NIL | NIL |
| d) Shares in the nature of encumbrance / invoked/ released by acquirer | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 1,14,52,500 | 8.68 | 8.68 |
| After the acquisition/sale, holding of : | | | |
| a) Shares carrying voting rights - Bhikhiben Balvantsinh Rajput (Acquirer/seller) | 75,00,000 | 5.69 | 5.69 |
| - PAC (Composite shareholding of promoters excluding that of acquirer – Refer Annexure) | 8,71,95,106 | 66.11 | 66.11 |
| b) Shares encumbered with the acquirer | NIL | NIL | NIL |
| c) VRs otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 9,46,95,106 | 71.80 | 71.80 |
| Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Inter-se Transfer amongst promoters | | |
| Date of acquisition of/sale of shares/VR or date of receipt of intimation of allotment of shares whichever is applicable | September 17, 2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition. | Rs.26,37,90,000 /- divided into 13,18,95,000 equity share of Rs. 2/- each | | |
| Equity share capital / total voting capital of the TC after the said acquisition. | Rs.26,37,90,000 /- divided into 13,18,95,000 equity share of Rs. 2/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition. | Rs.26,37,90,000 /- divided into 13,18,95,000 equity share of Rs. 2/- each | | |

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted Share/ Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrens into equity shares of the TC.

01.09.2019

Bhikhiben Balvantsinh Rajput
Acquirer/seller

Place: Ahmedabad
Date: 18/09/2019

Annexure: Shareholding of acquirer and PAC

| Shareholding details | Before the proposed transaction | | Details of Acquisition/(sale) | | After the proposed transaction | |
|--|---------------------------------|-----------------------------------|-------------------------------|-----------------------------------|--------------------------------|-----------------------------------|
| | No. of shares / voting rights | % w.r.t total share capital of TC | No. of shares / voting rights | % w.r.t total share capital of TC | No. of shares / voting rights | % w.r.t total share capital of TC |
| Name of the Seller: | | | | | | |
| Mrs. Bhikhiben Balvantsinh Rajput | 18952500 | 14.37% | (1,14,52,500) | 8.68 | 7500000 | 5.69% |
| Name of the PAC: | | | | | | |
| Mr. Dharmendrasinh Balvantsinh Rajput | 917704 | 0.70% | 0 | 0 | 917704 | 0.70% |
| Mr. Jayeshkumar K Thakkar | 623765 | 0.47% | 0 | 0 | 623765 | 0.47% |
| Mr. Balvantsinh Chandansinh Rajput | 57,64,849 | 4.37% | 0 | 0 | 57,64,849 | 4.37% |
| Mrs. Manjulaben Kanubhai Thakker | 18465000 | 14.00% | 1,14,52,500 | 8.68% | 2,99,17,500 | 22.68% |
| Mr. Kanubhai Jivatram Thakkar | 3,29,08,788 | 24.95% | 0 | 0 | 3,29,08,788 | 24.95% |
| Jashodaben Commodities LLP | 7875000 | 5.97% | 0 | 0 | 7875000 | 5.97% |
| Profitline Securities Pvt. Ltd. | 9187500 | 6.97% | 0 | 0 | 9187500 | 6.97% |
| TOTAL | 9,46,95,106 | 71.80% | 0 | 0 | 9,46,95,106 | 71.80% |