

GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN NO.:U45201HR2003PTC049535 Email: Secretarial_1@omaxe.com

Date: 14 May 2019

Listing Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011

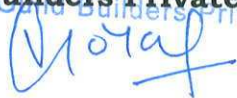
Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding:

- 1. Release of 419 Equity Shares** of Omaxe Limited by M/s Religare Finvest Ltd.
- 2. Release of 2,500 Equity Shares** of Omaxe Limited by M/s Karvy Financial Services Ltd.

We would like to inform that the Lenders/Financial Institutions have not informed the Company in respect of aforementioned release of Equity Shares from pledge, due to which the same could not be communicated to Stock Exchanges & Target Company. This is for your information & records.

Thanking You,
For Guild Builders Private Limited



Authorised Signatory Director/ Authorized Signatory

Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana


FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company(TC)		Omaxe Limited												
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)												
Date of reporting		14 May 2019												
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Guild Builders Pvt. Ltd.												
Release of Shares														
Details of events pertaining to encumbrance (3)														
Name of the Promoter (s) or PACs with firm(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares: {creation (2)+ (3)} / release [(2)-(3)] / invocation [(2)-(3)]		
	No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal / undertaking / others)	Reasons for encumbrance **	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered ***			
Rohtas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel	3336120	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	998650*	0.55	-	-	-	-	For Guild Builders Private Limited	-	-	-	-	-	-	-


 Director/Authorized Signatory

Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Guild Builders Pvt. Ltd.	11447697	62.57	7,29,65,971	39.89	Release	28.03.2019	Release of Shares	Loan Repayment	419	0.00	Lender: Religare Finvest Ltd. Trustee: NA	7,29,65,552	39.89						
			7,29,65,552	39.89	Release	29.03.2019	Release of Shares	Loan Repayment	2,500	0.00	Lender: Karvy Financial Services Ltd. Trustee: NA	7,29,63,052	39.89						
Kautilya Monetary Services Pvt Ltd.	2185000	1.19	8,35,000	0.45	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rohtas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

For Guild Builders Private Limited



Director/ Authorized Signatory

Nakul Goel	169000	0.09	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rekha Goel	900000	0.49	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

For Guild Builders Pvt. Ltd.

For Guild Builders Private Limited



Authorised Signatory, Authorized Signatory

Place: New Delhi

Date: 14.05.2019

(*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.