

23 February 2023

Mr. Rajveer Singh, Vice President Legal, Company Secretary & Compliance Officer Chambal Fertilisers and Chemicals Limited Gadepan Kota, Rajasthan, India- 325208

BSE Limited, Floor 25, P.J. Towers, Dalal Street, Mumbai-400001

National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra-Kurla Complex, Bandra East, Mumbai-400051

Sub: Disclosure under Regulation(s) 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations 2011

Dear Sir,

Please find enclosed herewith disclosure under Regulation(s) 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011, in the prescribed format.

This is in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You

Yours Faithfully,

For Zuari Industries Limited

(Formerly Zuari Global Limited

Laxman Aggarwal Company Secretary

Encl: As above

## **ZUARI INDUSTRIES LIMITED**

(formerly Zuari Global Limited )
CIN No.: L65921GA1967PLC000157

Corp. Off: 5th Floor, Tower - A, Global Business Park, M. G. Road, Sector 26,

Gurugram – 122 002, Haryana India

Tel: +91 124 482 7800 / +91 124 404 3572

Website: www.adventz.com, E-mail: ig.zgl@adventz.com Regd. Off: Jai Kisaan Bhawan, Zuarinagar, Goa - 403726

## Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Tar	rget Company (	TC)							CHAMBAL FERTILISE	RS AND CE	HEMICA	I S I IMITED ("CE	CL"			
Names of the St	ock Exchanges	where the	shares of the ta	irget comp	oany are liste	ed			BSE LIMITED				CL )			
Date of reportin	42								NATIONAL STOCK EX	CHANGE (	JF INDIA	LIMITED				
Name of the pro		on whose	shares encumbra	ance has h	neen created/	released/inv	oked		23-02-2023	IMITED A		71110101010				
Details of the cr	eation/release o	of encumbi	rance:	arree ride c	occii ci catedi	rereased/iiiv	OKCI		ZUARI INDUSTRIES LIMITED (formerly ZUARI GLOBAL LIMITED) ("ZIL"							
Name of the promoter (s) or PACs with him(*)	Promoter hold the target com	ding in	Promoter holding already encumbered (2)						rtaining to encumbrance (3)		Post event he Encumbered {creation   (2) release   (2)-(/invocation	shares  +(3)  /  3)				
Zuari		total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbran ce	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	Reasons for encumbran	rce**	Number	% of share capit al	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital		
Zuari Industries Limited (formerly Zuari Global Limited) PAN: AAACZ0306P	5,90,17,307	14.18	5,75,31,624	13.82	Release	15-02- 2023	Pledge	(formerly Zuari Globa equity shares of C Chemicals Limited Catalyst Trusteeship I behalf of IIFL Wealt appreciation in the pric Non-Convertible Deb	Zuari Industries Limited Limited) on the 2,00,000 Chambal Fertilisers and has been released by Ltd (Debenture Trustee on h Prime Limited) due to be of Security provided for bentures issued by Zuari (formerly Zuari Global lth Prime Limited).	2,00,000	0.05	Catalyst Trusteeship Ltd (Debenture Trustee on behalf of HFL Wealth Prime Limited)	5,73,31,624	13.77		
Zuari Industries Limited (formerly Zuari Global Limited) PAN: AAACZ0306P	5,90,17,307	14.18	5,73,31,624	13.77	Release	15-02- 2023	Pledge	(formerly Zuari Globa equity shares of C Chemicals Limited Catalyst Trusteeship due to appreciation provided for Non- issued by Zuari Intern	Zuari Industries Limited I Limited) on the 1,00,000 Chambal Fertilisers and has been released by Ltd, Debenture Trustee, in the price of Security Convertible Debentures ational Limited (formerly imited) to IIFL Income Series 2.	1,00,000	0.02	Catalyst Trusteeship Limited (Debenture Trustee on behalf of HFL Income Opportunities Fund - Series 2)	5,72,31,624	13.75		

Zuari Industries Limited (formerly Zuari Global Limited) PAN: AAACZ0306P	5,90,17,307	14.18	5,72,31,624	13.75	Creation	17-02- 2023	Pledge	Zuari Industries Limited (formerly Zuari Global Limited) has pledged 300,000 equity shares held in Chambal Fertilisers and Chemicals Limited in favour of IIFL Wealth Prime Limited for securing loan availed by Zuari Infraworld India Limited from IIFL Wealth Prime Limited.	3,00,000	0.07	IIFL Wealth Prime Limited	5,75,31,624	13.82
Zuari International Limited (formerly Zuari Investmen Limited) PAN: AAACZ0196R		0.10	-	-	-	-	-	-	-	-	-	-	-
Yashovardhan Investment & Trading Co. Ltd. PAN: AAACY1135 F		1.90	-	-	-	-	-		-	-	-	-	-
Uttam Commercial Ltd. PAN: AAACU3603 N	68,00,200	1.63	-	-	-	-	-	-	-	-	-	-	-
	5,93,71,221	14.26	-	-	-	-	-	-	-	-	-	-	-
Texmaco Rail & Engineering Ltd. PAN: AABCT2592E	10,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Texmaco Infrastructure & Holdings Limited PAN:AABCT 0814B	2,96,864	0.07	-	-	-	-	-		-	-	-	-	-
Sonali Commercial Ltd.	3,79,350	0.09	-	-	-	-	-		-	-	-	STRIE Globa	CIN

PAN: AAECS1576L					11								
Simon India Limited PAN: AAECS5013J	22,00,000	0.53	18,42,000	0.44	-	-	-	-	-	-	-	18,42,000	0.44
SIL Properties Ltd. PAN: AAACI3302E	1,00,000	0.02	-	-	-	-	-	-	-	-	-	-	-
SIL Investments Limited PAN: AABCS2899H	3,37,93,455	8.12	-	-	-	-	-	-	-	-	-	-	-
Sidh Enterprises Limited PAN: AAECS1577M	1,53,500	0.04	-	-	-	-		- (2	-	-	-	-	-
Shree Vihar Properties Ltd. PAN: AAECS1578E	7,00,000	0.17	-	-	-	-	-	-	-	~	-	-	-
Shital Commercial Limited PAN: AAECS1575K	1,38,318	0.03	-	-	-	-	-	-	-	-	-	-	-
SCM Investment & Trading Co. Ltd. PAN: AAECS1569D	5,89,200	0.14	-	-	~	-	-	-	-	-	-	-	-
RTM Properties Ltd. PAN: AAAC19871L	1,25,000	0.03	-	-	-	-	-	-	-	-	-	-	-
RTM nvestment und Trading Co, Ltd. PAN: AABCR3995D	19,74,200	0.47	-	-	-	-	-		-	-	-	- USTRIE	-

0.74	30,00,000	0.72	-	-	-	-	-	-	-	30,00,000	0.72
0.02	-	-	-	-	-		-	-	-	-	-
1.03	-	-				·					
			-	-	-	-	-	-	-	-	-
0.17	-	-									
			-	-	-	-	-	-	-	-	-
0.38	7,00,000	0.17	-	-	-	-	-	-	-	7,00,000	0.17
1.07	-	_	-	-	-		-	-	-	~	_
0.74	-	-	-	-	-		-	-	-	-	-
0.00	-	-	-	-	-	·	-	-	-	SUSTRIA SUJUNI Glob	5
	0.74	0.74	0.74 -	0.74	0.74	0.74	0.74	0.74	0.74	0.74	1.07

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Investments Private Ltd. PAN: AAACL6886G													
Hargaon Investment & Trading Co. Ltd. PAN: AAACH7326R	1,36,634	0.03	-	-	-	-	-	-	-	-	-	-	-
Ganges Securities Limited PAN: AAFCG9238G	22,51,795	0.54	-	-	-	-	-	-	-	-	-	-	-
Earthstone Holding (Three) LLP PAN: AAFFE3166N	5,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Earthstone Investment & Finance Limited PAN: AADCE2502M	84,24,515	2.02	-	-	-	-	-		-	-	-	-	-
Holding (Two) Private Limited PAN: AACCE1490K	1,47,95,077	3.55	-	-	-	-	-	-	-	-	-	-	-
Duke Commerce Limited PAN: AABCD0343F	5,50,200	0.13	-	-	-	-	-		-	-	-	~	-
Deepshikha Trading Co. Private Ltd. PAN: AABCD0344C	57,700	0.01	-	-	-	-	-		-	_	-	7	-
												STRIE	

Adventz Securities	1,70,022	0.04	-	-	-	-	-	-	-	-	-	_	-
Enterprises Limited PAN: AACCP4398M													
Adventz Finance Private Limited PAN: AABCB3016H	10,65,607	0.26	-	-	-	-	-	-	-	-	-	-	-
Chandra Shekhar Nopany PAN: ABJPN5385K Chandra	2,90,275	0.07	-	-	-	-	-		-	-	-	-	-
Shekhar Nopany HUF PAN: AAAHC9694J	2,40,100	0.06	-		-	-	-	-	-	-	-	-	-
Chandra Shekhar Nopany (Shruti Family Trust) PAN: AAUTS8386D	1000	0.00	-	-	-	-	-		-	-	-	-	-
Chandra Shekhar Nopany (Shekhar Family Trust) PAN: AAUTS8392K	1,40,01,000	3.36	-	-	-	-	-		-	-	-	-	-
Jyotsna Poddar PAN: AFGPP2539E	44,05,000	1.06	-	-	-	-	-	_	-	-	-	-	-
Nandini Nopany PAN: ABMPN7831R	7,02,667	0.17	-	-	-	-	-	in .	-	-	-	- USTRIE	-

Saroj Kumar Poddar	7,06,128	0.17	7,00,000	0.17	-	-	-	-	-	-	-	7,00,000	0.17
PAN: AFTPP2386N													
Shobhana Bhartia PAN: ADPPB8929F	27,26,796	0.66	-	-	-	-	-	-	-	-	-	-	-
Shradha Agarwala PAN: ACTPA8806F	3,25,900	0.08	-	-	-	-	-	- ®	-	-	-	-	-
Akshay Poddar PAN: AFUPP0096C	23,25,025	0.56	-	-	-	-	-	-	-	-	-	-	-
Arhant Vikram Nopany PAN: ALXPN9826H	47,000	0.01	-	-	-	-	-	-	-	-	-	-	-
Shruti Vora PAN: ABTPV0366J	4,10,000	0.10	-	-	-	-	-		-	-	-	-	-
Shyam Sunder Bhartia PAN: ADYPB3391G	-	0.00	-	-	-	-	-	<b>%</b>	-	-	-	-	-
PACs													
Champaran Marketing Co. Ltd. PAN: AABCC1958M	302500	0.07	-	-	-	-	-	•	-	-	-	-	-
Shalini Nopany PAN: ADCPN9494Q	5000	0.00	-	-	-	-	-	e e	-	-	-	-	-
Urvi Mittal PAN: AJUPN1989J	73,500	0.02	-	-	-	-	-		-	-	-	-	-

For Zuari Industries Limited (Formerly Zuari Global Limited)

Laxman Aggarwal Company Secretary

Date: 23/02/2023 Place: Gurugram

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Note:

Zuari Industries Limited (Formerly Zuari Global Limited) has provided the Non-Disposal Undertaking to Vistra ITCL (India) Ltd. (Debenture Trustee acting on behalf of Asia Pacific Pvt. Credit Opportunities 1 Singapore Pte Ltd) with respect to 12,00,000 equity shares held in Chambal Fertilisers and Chemicals Limited.