



February 6, 2021

**To:**

**National Stock Exchange of India Limited**

Exchange Plaza, BKC, Bandra (East)

Mumbai – 400 051

**BSE Limited**

Floor 25, P J Towers, Dalal Street,

Mumbai – 400001

**Adani Transmission Limited (ATL)**

"Adani Corporate House",

Shantigram, Near Vaishno Devi Circle,

S.G. Highway, Khodiyar,

Ahmedabad-382421

**Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith disclosure in the prescribed format relating to **release of pledge on 72,19,000 equity shares of ATL.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**

**Authorised Signatory**

*Encl: Disclosure in the prescribed format*

**S. B. Adani Family Trust**

9<sup>th</sup> Floor, Shikhar, Near Adani House,

Mithakhali Six Roads, Navrangpura

Ahmedabad-380 009

Gujarat, India

Tel +91 79 2656 5555

Fax +91 79 2656 5500

info@adani.com

[www.adani.com](http://www.adani.com)

**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company(TC)	Adani Transmission Limited
Name of the stock Exchanges where the shares of the target company are listed	BSE Ltd. & National Stock Exchange of India Ltd.
Date of reporting	06-02-2021
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked	Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust)

**Details of the creation of encumbrance:**

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation /release /invocation )	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	621,197,910	56.48	111,183,492	10.11	release	03-02-2021	pledge	release of additional security provided as per agreement with Lender / Trustee	2,200,000	0.20	Refer Note 1 below	-	-
					release	04-02-2021	pledge		245,000	0.02	Refer Note 2 below	-	-
					release	04-02-2021	pledge		827,000	0.08	Refer Note 3 below	-	-
					release	04-02-2021	pledge		2,247,000	0.20	Refer Note 4 below	-	-
					release	05-02-2021	pledge		100,000	0.01	Refer Note 5 below	-	-
					release	05-02-2021	pledge		1,600,000	0.15	Refer Note 6 below	103,964,492	9.45
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	8,836,750	0.80	-	-	-	-	-	-	-	-	-	-	

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	99,491,719	9.05	51,467,650	4.68	-	-	-	-	-	-	-	51,467,650	4.68
Flourishing Trade and Investment Ltd.	3,688,000	0.34	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Fortitude Trade and Investment Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of HDFC Ltd.

Note 2: shares released by Catalyst Trusteeship Ltd. which were pledged for original debentureholders being Credit Suisse AG, Singapore Branch & Credit Suisse Finance (India) Pvt. Ltd.

Note 3: Shares released by Catalyst Trusteeship Ltd. which were pledged for the benefit of original debentureholder being DB International (Asia) Ltd.

Note 4: Shares released by Catalyst Trusteeship Ltd. which were pledged for the benefit of original debentureholders being Credit Suisse AG, Singapore Branch, Barclays Merchant Bank (Singapore) Limited, DB International (Asia) Ltd. and COPTHALL MAURITIUS INVESTMENT LIMITED VRR COMBIND 15JUL20

Note 5: Shares released by Catalyst Trusteeship Ltd. which were pledged for the benefit of Tata Capital Financial Services Ltd.

Note 6: Shares released by Catalyst Trusteeship Ltd. which were pledged for the benefit of original debentureholder being Barclays Merchant Bank (Singapore) Limited

**For S.B. Adani Family Trust**



**Authorized Signatory**

Place: Ahmedabad

Date: 06-02-2021