

Date: April 10, 2019

To,

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex, Bandra(East), Mumbai- 400051 NSE Code- V2RETAIL	BSE Limited 25 th floor, "PhirozeJeejeebhoy Tower", Dalal Street, Mumbai-400001 BSE Code-532867
V2 Retail Limited Khasra no. 928 Extended Lal Dora Abadi Village Kapashera Tehsil Vasant Vihar South West Delhi – 110037	

Sub: Revised Disclosures under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:-

Ref: - BSE Limited mail dated 09.04.2019

Dear Sir/Madam,

In furtherance of our disclosure dated 30/03/2019 and 03/04/2019 and pursuant to e-mail dated 09.04.2019 received from BSE Limited, kindly find the attached revised disclosures under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 stating details of pre and post transaction, encumbered shareholding of Promoter and Promoter group along with name of entity in whose favour previously said share were encumbered.

This is for your information and record.

Yours Truly

On behalf of Promoters and Promoters Group and PAC of V2 Retail Limited

1. For Ram Chandra Agarwal
2. For Uma Agarwal
3. For Ricon Commodities Pvt Ltd
4. For Unicon Marketing Pvt Ltd
5. For Vishal Waterworld Pvt Ltd


Authorized Signatory

ANNEXURE - I

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for release of encumbrance of share, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		V2 Retail Limited													
Names of the stock exchanges where the shares of the target company are		1. BSE Limited 2. National Stock Exchange of India Limited													
Date of reporting		30.03.2019, 03.04.2019 and Revised Reporting date 10.04.2019													
Name of the promoter or PAC on whose shares encumbrance has been released		1. Ram Chandra Agarwal 2. Uma Agarwal 3. Unicon Marketing Private Limited 4. Ricon Commodities Private Limited 5. Vishal Waterworld Pvt. Ltd.													
Details of the release of encumbrance:															
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)					Post event holding of total encumbered shares (2-3)			
	Number	% of total share capital	% of total share capital	Number	% of total share capital	% of total share capital	Type of event	Date of release of encumbrance	Type of encumbrance	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Ram Chandra Agarwal	3207911	9.41	2.11	718694	2.11		Release of Pledged share	28-Mar-19	Pledge	**MRA	718694	2.11	SBI (Consortium Lender), SBICap Trustee company Ltd & Bank of India	-	-
Uma Agarwal	344000	1.01	0.92	315000	0.92		Release of Pledged share	28-Mar-19	Pledge	**MRA	315000	0.92	SBI (Consortium Lender), SBICap Trustee company Ltd	-	-
Ricon Commodities Private Limited	6940000	20.37	14.496	4939500	14.496		Release of Pledged share	28-Mar-19	Pledge	**MRA	4939500	14.50	SBI (Consortium Lender), SBICap Trustee company Ltd	-	-
Unicon Marketing Private Limited	5444710	15.98	15.98	5444500	15.98		Release of Pledged share	28-Mar-19	Pledge	**MRA	4674500	13.72	SBI (Consortium Lender), SBICap Trustee company Ltd & Bank of India	770000	2.26
Unicon Marketing Private Limited	5444710	15.98	2.26	770000	2.26		Release of Pledged share	2-Apr-19	Pledge	**MRA	770000	2.26	Bank of India	-	-
Vishal Waterworld Pvt. Ltd.	1084134	3.18	2.8159	959500	2.8159		Release of Pledged share	28-Mar-19	Pledge	**MRA	959500	2.82	SBI (Consortium Lender), SBICap Trustee company Ltd	-	-
Ram Chandra Agarwal	155000	0.45	-	-	-		-	-	-	-	-	-	-	-	-
Sunita Fashion Pvt. Ltd.	248000	0.73	-	-	-		-	-	-	-	-	-	-	-	-
Aakash Agarwal	0	0.00	-	-	-		-	-	-	-	-	-	-	-	-

Signature For and on behalf of promoters, promoters Group and PAC

Date:- 10-04-2019
Place :-Delhi

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** Master Restructuring Agreement dated Nov 11, 2010