

Mrs. Ruchi Gupta

R/o 7/51, Tilak Nagar, Kanpur-208 002, Uttar Pradesh, India

Date: 20-12-21

1. **National Stock Exchange of India Ltd.**
Exchange Plaza, 5th Floor
Plot No. C/1, G Block; Bandra (East)
Mumbai 400 051
E-mail: corp.relations@bseindia.com
2. **BSE Limited**
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street; Fort, Mumbai 400 001
E-mail: takeover@nse.co.in
3. **Music Broadcast Limited ("The Company")**
5th Floor, RNA Corporate Park,
Off Western Express Highway, Kalanagar,
Bandra East, Mumbai – 400 052
E-mail: investor@myradiocity.com,
cs@myradiocity.com

Dear Sir/Ma'am,

SUB: Disclosures under Regulation 29 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ('Takeover Regulations')

Please find enclosed herewith disclosure in the prescribed format as Annexure- A in terms of Regulation 29 of Takeover Regulations, for the transaction of gift through off-market trade of 29,15,512 equity shares of the Company to RSMA Advisors Private Limited ("the Acquirer") having registered office at Flat No-602, Srishti Kalpana Apartment, 4/276 G, Parvati Bagla Road, Kanpur, Uttar Pradesh, India, 208002. This is the voluntary gift from me to RSMA Advisors Private Limited.

Post this transaction, as per Regulation 31A (6)(a) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, *which provides that in case of gift of shares held by a promoter / person belonging to the promoter group, immediately on such event, the recipient of such shares shall be classified as a promoter/ person belonging to the promoter group, as applicable*".

Accordingly, voluntary gift of equity shares by me to RSMA Advisors Private Limited shall classify the Acquirer as part a member of Promoter Group of the Company.

Thanking you,

Yours faithfully



Ruchi Gupta
(Member of Promoter Group – Music Broadcast Limited)

Encl.: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Music Broadcast Limited		
Name(s) of the acquirer/ seller and Persons Acting in Concert (PAC) with the acquirer/ seller	Ruchi Gupta		
Whether the acquirer/ seller belongs to Promoter/ Promoter group	Yes, Member of Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	2915512	0.84	0.84
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify-holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	2915512	0.84	0.84
Details of acquisition/sale #			
a) Shares carrying voting rights acquired/sold#	2915512	0.84	0.84
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	2915512	0.84	0.84

Ruchi Gupta

After the acquisition/Sale, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	Nil	Nil	Nil
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)	Off-Market transfer of shares of the Target Company to RSMA Advisors Private Limited ("the Acquirer"). It is a voluntary gift to RSMA Advisors Private Limited.		
Date of acquisition/sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable			
Equity share capital / total voting capital of the TC before the said acquisition/ sale	345,685,625 Equity Shares of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	345,685,625 Equity Shares of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition/ sale	345,685,625 Equity Shares of Rs. 2/- each		

Transfer of shares through off-market trade by way of gift

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Ruchi Gupta

Name: Ruchi Gupta
(Member of Promoter Group – Music Broadcast Limited)

Place: Kanpur

Date: 20-12-21