

T.S.RAJAM RUBBERS PRIVATE LIMITED

CIN U25205TN2018PTC121761

No.10, Jawahar Road,

Chokkikulam, Madurai 625002

0452 2356400

Compliances.tvsmpl@tvs.in

To

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort

Mumbai 400 001

E-mail: corp.relations@bseindia.com

Scrip Code: 543965

National Stock Exchange of India

Limited Exchange Plaza,

Bandra-Kurla-Complex, Bandra (East)

Mumbai - 400 051

Email: takeover@nse.co.in

Symbol: TVS SCS

Dear Sir/Madam,

Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

This disclosure is being made by T.S. Rajam Rubbers Private Limited in relation to the creation of encumbrance (*as defined under Chapter V of the Takeover Regulations*) over the equity shares held by T.S. Rajam Rubbers Private Limited in TVS Supply Chain Solutions Limited. Please find enclosed the disclosure under Regulation 31 of the Takeover Regulations in the prescribed format.

We request you to take the above information in your records.

Yours faithfully

For T. S. Rajam Rubbers Private Limited


R Padmapriya
Director



Dated: 12/02/2025

CC

The Company Secretary and Compliance Officer
TVS Supply Chain Solutions Limited
Registered office: No. 10 Jawahar Road
Chokkikulam, Madurai 625002

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Disclosure by the Promoters to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	TVS Supply Chain Solutions Limited ("TVS")
Names of the stock exchanges where the shares of the target company are listed	BSE Limited and National Stock Exchange of India Limited
Date of reporting	February 12, 2025
Names of the promoters or PAC on whose shares encumbrance has been created/ released/ invoked	T. S. Rajam Rubbers Private Limited

Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him (M/s.)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation [(2)+(3)])		
	Number	% of total share capital	Number	% of total share capital	Type of event	Date of creation/Release of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking / others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favour shares encumbered	Number	% of total share capital

For T.S. RAJAM RUBBERS PVT. LTD.

R. Padmanabhan
Director

T.S.RAJAM RUBBERS PRIVATE LIMITED

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T. S. Rajam Rubbers Private Limited	65613570	14.87	16750000	3.79	Creation	07.02.2025	Pledge addition in certain covenants which would require further pledge shares in the event a certain security cover is not met.	The towers pledged for securing financial assistance from various lenders	35,000,000	7.93	Catalyst Trusteeship Ltd acting as Debenture Trustee on behalf of debenture holders (i.e. Omers Capital Market Asia Holdings Pte. Ltd., J.P. Morgan Securities India P. Ltd, Nippon India Credit Opportunities AIF Scheme 1, DSP Finance P. Ltd; Nomura Capital (India) P. Ltd.; RV Capital India Credit Plus Fund, OCM Asia Credit I Pte. Ltd.;	5,17,50,000	11.72
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¹ Annexure W was filed on aforesaid date pursuant to the agreement to pledge executed on 30.01.2025

For T.S. RAJAM RUBBERS PVT. LTD.

R. Padmanabhan

Director

T.S. RAJAM RUBBERS PRIVATE LIMITED

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T. S. Rajam Rubbers Private Limited	65613570	14.87	5,17,50,000	11.72	Release	12.02.2025	Pledge	Pledge released for settlement of financial assistance	16100000	3.65	Kotak Private Credit Fund and shall include assigns & transferees and any other future debenture holders).	8.07
								Pledge released *35,650,000 for settlement of financial assistance from Piramal Enterprises Ltd; Arka Fincap Ltd; JM Financial Products Ltd				

* The pledge release request has been submitted for 650,000 shares with the Trustee which is included in the total balance pledged shares. After this release, the pledged shares will be 7.93% of the total Share Capital of the Company.

For T.S. RAJAM RUBBERS PVT. LTD.


Director