31st December, 2020

Listing Department,

National Stock Exchange of India Limited

Exchange Plaza, C-1 Block G,

Bandra Kurla Complex, Bandra (E),

Mumbai -400 051

Fax No. 022-26598120/8238

Scrip Symbol - MEP

Corporate Relationship Department

The BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai: 400001

Fax No. 022-22723121/3027/2039/2061

Security Code -539126

Dear Sir/ Madam,

Subject: Disclosure by Promoter Group under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith the captioned disclosure in the prescribed format as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of transmission of 10,25,000 Equity Shares of MEP Infrastructure Developers Limited from Late Mr. Dattatray P. Mhaiskar.

This is for your information and record.

Thanking you,

Yours faithfully,

Sudha D. Mhaiskar

Encl.: a/a

Copy to: The Compliance Officer

MEP Infrastructure Developers Limited

Mumbai

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company		MEP Infrastructure Developers Limited Sudha D. Mhaiskar Promoter Group National Stock Exchange of India Limited and BSE Limited					
Whether the Acquirer belongs to the Promoter / Promoter group Name(s) of the Stock Exchanges where the shares of the Target Co Listed							
					Number of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted shares/voting capital of the TC (*)
					Befo	ore the acquisition/sale/transmission under consideration, holding	
		a.	Shares carrying voting rights	3969767	2.17	2.17	
b.	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	16332000	8.90	8.90			
c.	Voting rights (VR) otherwise than by shares	-	-	-			
d.	Warrants/Convertible securities/any other instrument that entitles the acquirer to receive the shares carrying voting in the T C (specify holding in each category) acquired/sold	*	100	•			
e.	Total (a+b+c+d)	20301767	11.07	11.07			
	ore the acquisition/sale/transmission Shares carrying voting rights acquired/sold	1025000	0.56	0.56			
a.		1023000	0.50	0.50			
b,	VRs acquired /sold otherwise than by shares	-		-			
C.	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		5	5.			
d.	Shares encumbered /invoked/released by the acquirer	-		53			
e.	Total (a+b+c+d)	1025000	0.56	0.56			
	r the acquisition/sale/transmission	4004767	2.72	2.72			
a.	Shares carrying voting rights acquired/sold	4994767	2.73	2.73			
Ъ.	Shares encumbered with the acquirer	16332000	8.90	8.90			
C.	VRs acquired/sold otherwise than by shares		-				
d.	Warrants/Convertible securities/any other instrument that entitles the acquirer to receive the shares carrying voting in the T C (specify holding in each category) acquired/sold		*				
e.	Total (a+b+c+d)	21326767	11.63	11.63			
Mode of acquisition/sale (e.g. Open market/off-market/ public issue/rights issue/preferential allotment/inter-se transfer etc.)		Transmission of Shares being the legal heir of Late Mr. Dattatray P. Mhaiskar					
Date of acquisition/sale / Invocation of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable		1025000 equity shares on 24/12/2020					
Equity Share Capital/total voting capital of the TC before the said acquisition/sale		183446051 equity shares of Rs.10/- each					
Equity Share Capital/total voting capital of the TC after the said acquisition/sale		183446051 equity shares of Rs.10/- each					
Total diluted share/voting capital of the TC after the said acquisition/sale		183446051 equity shares of Rs.10/- each					

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SUDHA D. MHAISKAR Place: Mumbai Date: 31/12/2020