

Vimal Prakash [HUF]

109/8, HAZRA ROAD
KOLKATA - 700 026,
WEST BENGAL, INDIA

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April 1, 2021

To The Department of Corporate Services BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 502294	To The Secretary The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata – 700 001 Scrip Code: 019120
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Dear Sir,

Please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours Sincerely,

Vimal Prakash PRAKASH (HUF)

Karta
(on behalf of self and other Promoter Group as its authorized signatory)

Encl: a/a

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Nilachal Refractories Ltd.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Kamal Prakash HUF 2. Vimal Prakash HUF 3. Minicraft Enterprise Pvt Ltd 4. Madhu Agarwal 5. Raj Rani Agrawal 6. Anubhuti Prakash 7. Keshan Polymers Pvt Ltd 8. Unimark International Pvt. Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. The Calcutta Stock Exchange Ltd.		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :	As per annexure 1		
a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)			
Details of acquisition/sale	As per annexure 1		
a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer			

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Total (a+b+c)		
After the acquisition/sale holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	As per annexure 1	
Total (a+b+c)		
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter se transfer amongst Promoters	
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 30, 2021 and March 31 st , 2021	
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	203614500	
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	203614500	
10. Total diluted share/voting capital of the TC after the said acquisition/sale	203614500	

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Vimal Prakash HUF
For VIMAL PRAKASH (HUF)

Vimal Prakash
Karta

KARTA

(on behalf of self and other Promoter Group as its authorized signatory)

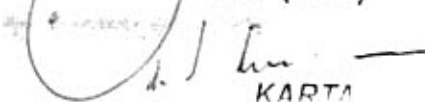
Place: Kolkata

Date: 01st April 2021

Details of Inter se Transfer of NILACHAL REFRACTORIES LIMITED

S. No	Particulars	Pre Inter se		Inter se Transfer		Post Inter se	
		No. of Shares	%	No. of Shares	%	No. of Shares	%
	Seller						
1	Unimark International Pvt Ltd	4569086	22.44%	-4569086	-22.44%	0	0.00%
	Sub Total (A)	4569086	22.44%	-4569086	-22.44%	0	0%
	Buyer						
1	Kamal Prakash HUF	62500	0.31%	300000	1.47%	362500	1.78%
2	Vimal Prakash HUF	62500	0.31%	300000	1.47%	362500	1.78%
3	Minicraft Enterprise Pvt Ltd	1542900	7.58%	1269086	6.23%	2811986	13.81%
4	Madhu Agarwal	19250	0.09%	300000	1.47%	319250	1.57%
5	Raj Rani Agrawal	81823	0.40%	600000	2.95%	681823	3.35%
6	Anubhuti Prakash	19250	0.09%	300000	1.47%	319250	1.57%
7	Keshan Polymers Pvt Ltd	750000	3.68%	1500000	7.37%	2250000	11.05%
	Sub Total (B)	2538223	12.47%	4569086	22.44%	7107309	34.91%
	Other Promoters	7270307	35.71%	0	0	7270307	35.71%
	Sub Total (C)	7270307	35.71%	0	0	7270307	35.71%
	Total (A+B+C)	14377616	70.61%	0	0.00%	14377616	70.61%

For VIMAL PRAKASH (HUF)



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