



**NAVIGANT CORPORATE ADVISORS LIMITED**

**Regd. Office:** 804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri-Kurla Road,  
Andheri (East) Mumbai-400 059; **Tel:** +91-22- 4120 4837 / +91 22 4973 5078

**Email:** [navigant@navigantcorp.com](mailto:navigant@navigantcorp.com); **Website:** [www.navigantcorp.com](http://www.navigantcorp.com) (CIN: L67190MH2012PLC231304)

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**Date:** 03.07.2024

To  
The Manager  
Dept. of Corporate Services  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai - 400 001

**Sub:** Submission of Post Offer Advertisement in terms of Regulation 18 (12) of SEBI SAST (Regulations), 2011 of Oasis Securities Limited (BSE Code: 512489)

**Ref.:** Open Offer to acquire upto 4,81,000 equity shares of Rs. 10/- each at a price of Rs. 91/- per fully paid-up Equity Share (including interest @ 10% p.a. for delay in payment beyond Scheduled Payment Date) of Oasis Securities Limited ('Target Company') representing 26.00% of the Equity & Voting share capital by Mr. Rajesh Kumar Sodhani (Acquirer-1), Mrs. Priya Sodhani (Acquirer-2) and Mr. Gyan Chand Jain (Acquirer-3) (hereinafter collectively referred to as 'the Acquirers')

Dear Sir,

This is with reference to the above please find the Post Offer Advertisement in terms of Regulation 18 (12) of SEBI SAST (Regulations), 2011 hard and soft copy being issued by us on behalf of captioned Acquirers with regard to open offer for acquisition of Equity Shares of Oasis Securities Limited (Target Company) which was published on 03<sup>rd</sup> July, 2024 in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Mumbai Lakshadeep - Marathi Daily (Mumbai edition).

We certify that the contents of the PDF format in soft copy are identical with the hard copy of Post Offer Advertisement.

Thanks & Regards,

For Navigant Corporate Advisors Limited



**Sarthak Vijlani**  
Managing Director

# POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS OF OASIS SECURITIES LIMITED

("OSL"/"OASIS"/"TARGET COMPANY"/"TC")  
(Corporate Identification No. L51900MH1986PLC041499)

Registered Office: Raja Bahadur Compound, Building No. 5, 2<sup>nd</sup> Floor, 43, Tamarind Lane, Mumbai - 400023;  
Phone No.: 022-40463500/01; Email id: [admin@oasiscaps.com](mailto:admin@oasiscaps.com); Website: [www.oasiscaps.com](http://www.oasiscaps.com)

Open offer for acquisition of 4,81,000 Equity Shares of Rs. 10/- each representing 26.00% of the equity and voting share capital of the Target Company by Mr. Rajesh Kumar Sodhani (Acquirer 1), Mrs. Priya Sodhani (Acquirer 2) and Mr. Gyan Chand Jain (Acquirer 3) (Acquirer 1, Acquirer 2 and Acquirer 3 hereinafter collectively referred to as "Acquirers")

This Post offer Advertisement is being issued by Navigant Corporate Advisors Limited, The Manager to the offer, on behalf of the Acquirers, in connection with the offer made by the Acquirers in compliance with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulation, 2011").

The Detailed public statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers has appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Mumbai Lakshadeep - Marathi Daily (Mumbai edition) on 22<sup>nd</sup> May, 2023.

- Name of the Target Company : Oasis Securities Limited
- Name of the Acquirers : Mr. Rajesh Kumar Sodhani (Acquirer 1), Mrs. Priya Sodhani (Acquirer 2) and Mr. Gyan Chand Jain (Acquirer 3)
- Name of the Manager to the offer : Navigant Corporate Advisors Limited
- Name of the Register to the offer : Cameo Corporate Services Limited
- Offer details
  - Date of Opening of the Offer : Wednesday, 12<sup>th</sup> June, 2024
  - Date of the Closing of the offer : Wednesday, 26<sup>th</sup> June, 2024
- Date of Payment of Consideration : N.A. since no shares tendered in open offer
- Details of the Acquisition :

Sr No.	Particulars	Proposed in the Offer Document		Actual	
7.1.	Offer Price	Rs. 91 per Equity Share		Rs. 91 per Equity Share	
7.2.	Aggregate number of Shares tendered	4,81,000		Nil	
7.3.	Aggregate number of Shares accepted	4,81,000		Nil	
7.4.	Size of the offer (Numbers of shares multiplied by Offer price per share)	Rs. 4,37,71,000		Nil	
7.5.	Shareholding of the Acquirers before Share Purchase Agreement (SPA) and Public Announcement (No. & %)	Nil (0.00%)		Nil (0.00%)	
7.6.	Shares Acquired by way of Share Purchase Agreement (SPA) <ul style="list-style-type: none"><li>• Number</li><li>• % Fully Diluted Equity Share Capital</li></ul>	13,06,951 (70.65%)		13,06,951 (70.65%)	
7.7.	Shares Acquired by way of Open offer <ul style="list-style-type: none"><li>• Number</li><li>• % Fully Diluted Equity Share Capital</li></ul>	4,81,000 (26.00%)		Nil (0.00%)	
7.8.	Shares Acquired after detailed Public Statement <ul style="list-style-type: none"><li>• Number of Shares acquired</li><li>• Price of the shares acquired</li><li>• % of the shares acquired</li></ul>	Not Applicable		Not Applicable	
7.9.	Post offer Shareholding of Acquirers <ul style="list-style-type: none"><li>• Number</li><li>• % Fully Diluted Equity Share Capital</li></ul>	17,87,951 (96.65%)		13,06,951 (70.65%)	
7.10.	Pre and Post Offer Shareholding of Public Shareholders <ul style="list-style-type: none"><li>• Number</li><li>• % Fully Diluted Equity Share Capital</li></ul>	Pre- Offer 5,43,049 (29.35%)	Post Offer 62,049 (3.35%)	Pre- Offer 5,43,049 (29.35%)	Post offer 5,43,049 (29.35%)

- The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of his obligations as laid down by SEBI (SAST) Regulations, 2011.
- A copy of this Post Offer Advertisement will be available on the website of SEBI.
- Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated 30.05.2024.

**ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS  
MR. RAJESH KUMAR SODHANI, MRS. PRIYA SODHANI AND MR. GYAN CHAND JAIN**



**Navigant**

## NAVIGANT CORPORATE ADVISORS LIMITED

804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road,  
Andheri East, Mumbai - 400059.

Tel No. +91 22 4120 4837 / 4973 5078; Email id: [navigant@navigantcorp.com](mailto:navigant@navigantcorp.com)

Website: [www.navigantcorp.com](http://www.navigantcorp.com); SEBI Registration No: INM000012243

Contact person: Mr. Sarthak Vijlani

Place: Mumbai  
Date: July 02, 2024