



# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shilpa Medicare Limited <sup>^</sup>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tano Mauritius India FVCI II <sup>^</sup>		
Whether the acquirer belongs to Promoter/Promoter group	No <sup>^</sup>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited <sup>^</sup>		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	4,979,605 <sup>^</sup>	6.11% <sup>^</sup>	6.11% <sup>^</sup>
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	–	–	–
c) Voting rights (VR) otherwise than by shares	–	–	–
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	–	–	–
e) Total (a+b+c+d)	4,979,605 <sup>^</sup>	6.11% <sup>^</sup>	6.11% <sup>^</sup>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	3,000,000 <sup>^</sup>	3.68% <sup>^</sup>	3.68% <sup>^</sup>
b) VRs acquired /sold otherwise than by shares	– <sup>^</sup>	– <sup>^</sup>	– <sup>^</sup>
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	–	–	–
d) Shares encumbered / invoked/released by the acquirer	–	–	–
e) Total (a+b+c+/-d)	3,000,000 <sup>^</sup>	3.68% <sup>^</sup>	3.68% <sup>^</sup>



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<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	1,979,605 - ^	2.43% - ^	2.43% - ^
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1,979,605 - ^	2.43% - ^	2.43% - ^
Mode of <del>acquisition</del> / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market ^		
Date of <del>acquisition</del> / sale of shares / <del>VR or date of receipt of intimation of allotment of shares, whichever is applicable</del>	3 June 2021 ^		
Equity share capital / total voting capital of the TC before the said <del>acquisition</del> / sale	81,526,898 equity shares at INR1 each ^		
Equity share capital/ total voting capital of the TC after the said <del>acquisition</del> / sale	81,526,898 equity shares at INR1 each ^		
Total diluted share/voting capital of the TC after the said <del>acquisition</del> sale	81,526,898 equity shares at INR1 each ^		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

## Signature of the acquirer / seller / Authorised Signatory

Place: Mauritius

Date: 4 June 2021

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6/4/2021