

**ANNEXURE – 2**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |                               |   |  |
|--|-------------------------------|---|--|
| Name of the Target Company (TC)  | Ramasigns Industries Limited  |   |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | MR. Pankaj Hasmukhlal Jobalia |   |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Promoter/Director             |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited                   |   |  |
| Details of the acquisition / disposal as follows   | Number                        | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>  |                               |   |  |
| a) Shares carrying voting rights   | 1,26,12,903                   | 44.1783 %   | 44.1783 %  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | NA                            | NA  | NA   |
| c) Voting rights (VR) otherwise than by shares   | NA                            | NA  | NA   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               | NA                            | NA  | NA   |
| <b>e) Total (a+b+c+d)</b>  | <b>1,26,12,903</b>            | <b>44.1783 %</b>  | <b>44.1783 %</b>   |
| <b>Details of acquisition/sale</b>   |                               |   |  |
| a) Shares carrying voting rights acquired/sold   | 1,50,000                      | 0.5254%   | 0.5254%  |
| b) VRs acquired /sold otherwise than by shares   | NA                            | NA  | NA   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NA                            | NA  | NA   |
| d) Shares encumbered / invoked/released by the acquirer  | NA                            | NA  | NA   |
| <b>e) Total (a+b+c+/-d)</b>  | <b>1,50,000</b>               | <b>0.5254%</b>  | <b>0.5254%</b>   |

|  |   |                 |                 |
|--|---|-----------------|-----------------|
| <b>After the acquisition/sale, holding of:</b>   |   |                 |                 |
| a) Shares carrying voting rights   | 1,24,62,903                                       | 43.6529%        | 43.6529%        |
| b) Shares encumbered with the acquirer   |   | NA              | NA              |
| c) VRs otherwise than by shares  | NA  | NA              | NA              |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NA  | NA              | NA              |
|  | NA  |                 |                 |
| <b>e) Total (a+b+c+d)</b>  | <b>1,24,62,903</b>                                | <b>43.6529%</b> | <b>43.6529%</b> |
| Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).   | Sale of the equity share                          |                 |                 |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | 04/12/2023 to 04/12/2023                          |                 |                 |
| Equity share capital / total voting capital of the TC before the said acquisition / sale   | Rs. 142750000/- (28550000 shares of Rs.5/- each)  |                 |                 |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale   | Rs. 142750000/- ( 28550000 shares of Rs.5/- each) |                 |                 |
| Total diluted share/voting capital of the TC after the said acquisition  | Rs. 142750000/- ( 28550000 shares of Rs.5/- each) |                 |                 |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note 1:

  
Pankaj Hasmukhlal Jobalia

Signature of the acquirer/ seller /-Authorised Signatory

Place: Mumbai

Date: 05/12/2023

