

# “Asia’s Pioneering Hospitality Chain of Environmentally Sensitive 5 Star Hotels & Resorts”

6<sup>th</sup> March, 2023

To,  
DCS,  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

Code: 526668

To,  
The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra –Kurla Complex,  
Bandra (E), Mumbai – 400 051

Code:- KAMATHOTEL-EQ

Dear Sir/ Madam,

Sub: Disclosure in terms of regulations 29(1) & (2) Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the aforementioned subject, Please find enclosed herewith disclosure received from Indira Investments Private Limited, Kamat Holdings P. Ltd., Kamats Super Snacks Pvt. Ltd., Kamats Eateries Pvt. Ltd., Karoke Amusements Pvt. Ltd, Kamburger Foods Pvt. Ltd. and Kamats Club Pvt. Ltd. promoter of the Company in terms of regulations 29 (1) & (2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,  
For Kamat Hotels (India) Limited

Dr. Vithal V. Kamat  
DIN 00195341  
Executive Chairman and Managing Director  
Encl: a/a



REGD OFF.: 70-C, Nehru Road, Vile Parle (East), Mumbai - 400 099, India. Tel.:022 2616 4000, Fax :022 2616 4203  
Email-Id : cs@khil.com | Website: www.khil.com | CIN: L55101MH1986PLC039307

**Disclosures under Regulation 29 (1) (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |  |   |   |
|--|--|---|---|
| Name of the Target Company (TC)  | Kamat Hotels (India) Limited   |   |   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Vishal Amusements Limited<br>Indira Investments private Limited, Kamat Holdings Private Limited, Kamburger Foods Private Limited, Karaoke Amusements Private Limited, Kamats Club Private Limited, Kamats Eateries Private Limited and Kamats Super Snacks Private Limited |   |   |
| Whether the acquirer belongs to Promoter/Promoter group  | Yes, the acquirer and Pac belongs to the Promoter group  |   |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited; and<br>National Stock Exchange of India Limited   |   |   |
| Details of the acquisition /disposal-as follows  | <b>Number</b>  | <b>% w.r.t. total share/voting capital wherever applicable(*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| <b>Before the acquisition under consideration, holding of :</b>  |  |   |   |
| a) Shares carrying voting rights   | 18,88,526  | 8.01  | 8.01  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | 18,88,526 shares are encumbered  | 8.01  | 8.01  |
| c) Voting rights (VR) otherwise than by shares   | None   | None  | None  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | None   | None  | None  |
| <b>e) Total (a+b+c+d)</b>  | <b>18,88,526*</b>  | <b>8.01</b>   | <b>8.01</b>   |
| <b>Details of acquisition/sale**</b>   |  |   |   |
| a) Shares carrying voting rights   | 34,91,812  | 14.80   | 14.80   |



|  |   |               |               |
|--|---|---------------|---------------|
| acquired/sold  | shares  |               |               |
| b) VRs acquired/sold otherwise than by shares  | None  | None          | None          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold     | None  | None          | None          |
| d) Shares encumbered <del>invoked</del> /released by the acquirer#   | 0   | 0             | 0             |
| <b>e) Total (a+b+c+/-d)</b>  | <b>34,91,812#</b>                                     | <b>14.80</b>  | <b>14.80</b>  |
| <b>After the acquisition/sale, holding of:</b>   |   |               |               |
| a) Shares carrying voting rights   | 53,80,338   | 22.81         | 22.81         |
| b) Shares encumbered with the acquirer   |   |               |               |
| c) VRs otherwise than by equity shares   | None  | None          | None          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | None  | None          | None          |
| <b>e) Total (a+b+c+d)</b>  | <b>53,80,338</b>                                      | <b>22.81%</b> | <b>22.81%</b> |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)  | Inter-se transfer, pursuant to scheme of arrangement. |               |               |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   |   |               |               |
| Equity share capital / total voting capital of the TC before the said acquisition/sale   | Rs. 23,58,40,580                                      |               |               |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale   | Rs. 23,58,40,580                                      |               |               |



|  |                |
|--|----------------|
| Total diluted share/voting capital of the TC after the said acquisition/sale | Not Applicable |
|--|----------------|

FOR VISHAL AMUSEMENTS LIMITED

Vishal V. Kamat  
DIN 00195774  
DIRECTOR  
Place:  
Date:

(\* Total Shares includes shares pledge.

(\*\*) The acquisition is pursuant to Scheme of Arrangement entered between Vishal Amusements Limited (Transferee Company) and Indira Investments private Limited, Kamat Holdings Private Limited, Kamburger Foods Private Limited, Karaoke Amusements Private Limited, Kamats Club Private Limited, Kamats Eateries Private Limited and Kamats Super Snacks Private Limited (the Transferor Companies).

