

VIPUL D RUPARELIYA

Address:

Date: 25-02-2023

**To,
BSE LTD
Department of Corporate Services
P J Tower, Dalal Street Mumbai
Maharashtra 400001**

CC:

**To,
Quality RO Industries Limited
Plot No. 09, Por Industrial Park,
NH 08 Behind Sahayog Hotel,
Village Por Vadodara Vadodara GJ 391243 IN**

Subject: Disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011

Dear Sir,

This is to inform you that the Company, Quality RO Industries Limited has allotted 1,94,000 Equity Shares of face Value of Rs. 10/- each (7.61% of total Paid-up Capital of Company) to me through Preferential Issue. Hence please find attached disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011 for your information and records.

Thanks & Regards

Yours Faithfully,

V. D. Rupareliya

Signature
Vipul D Reupareliya

Place: Vadodara

Encl: As attached

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A: Details of the Acquisition

| | | | |
|--|--|---|--|
| Name of the Target Company (TC) | Quality RO Industries Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mr. Rupareliya Vipul D PAC - Rupareliya Sumita Vipulbhai | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 0 | 0 | 0 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by equity shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | | | |
| Details of Acquisition/Sale | | | |
| a) Shares carrying voting rights | 1,94,000 | 7.61% | 7.61% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | PAC - 1,94,000 | 7.61% | 7.61% |
| c) Voting rights (VR) otherwise than by equity shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 3,88,000 | 15.22% | 15.22% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 1,94,000 | 7.61% | 7.61% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | PAC - 1,94,000 | 7.61% | 7.61% |
| c) Voting rights (VR) otherwise than by equity shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 3,88,000 | 15.22% | 15.22% |
| Mode of acquisition/sale-(e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Preferential Allotment | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 23 rd February, 2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 1,93,00,000/- (19,30,000 Equity Shares of face value of Rs. 10/- each) | | |

V. D. Rupareliya

| | |
|---|--|
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 2,55,00,000/- (25,50,000 Equity Shares of face value of Rs. 10/- each (After Considering allotment of 6,20,000 Equity Shares)) |
| Total diluted share/voting capital of the TC after the said acquisition | Not Applicable |

Part - B

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| | | |
| | | |

V.D. Agarwal

Signature of the Acquirer/Authorized Signatory

Place: Vadodara

Date: February 24, 2023

Note:

Rs. 2,55,00,000/- divided into 25,50,000 Equity Shares of Face Value of Rs. 10/- each has been considered as total Share Capital of Company for calculation of percentage. (after consideration allotment of 6,20,000 Equity Shares)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.