

**HIMA BINDU POTLURI**

Plot No.265Q, Road No.10,  
Jubilee Hills, Hyderabad-500033

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14<sup>th</sup> November, 2023

To:  
BSE Ltd  
National Stock Exchange of India Limited

Dear Sir/Madam,

**Sub: Disclosure under Regulation 29 and 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011: Reg**

We would like to inform you that, we have pledged our 1,06,20,000 equity shares held in SMS Pharmaceuticals Limited in favour of Vistra ITCL (India) Limited (Debenture Trustee), Lender: Aventus Finance Private Limited (Debenture Holder) on 13<sup>th</sup> November, 2023 as a security against the Non-Convertible Debentures to be issued by VKT Pharma Private Limited an Associate Company.

We are herewith enclosing here with disclosures under Regulation 29 and 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to kindly take the same on your record and disseminate further.

Yours faithfully

*Hima Bindu. P*

**Hima Bindu Potluri**  
**Promoter**

CC: SMS PHARMACEUTICALS LIMITED  
Company Secretary & Compliance Officer  
Plot No. 72, H.No: 8-2-334/3&4,  
Road No. 5 Opp. SBI Executive Enclave,  
Banjara Hills, Hyderabad,  
Telangana, India- 500034

Annexure-I

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	SMS Pharmaceuticals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	14.11.2023
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Hima Bindu Potluri

**Details of the creation of encumbrance:**

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked*	Promoter Holding in Target Company(1)		Promoter Holding already encumbered (2)	Details of Events pertaining to encumbrance(3)							Post Event of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital		Number	% of total share capital	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	Date of creation/ release/ invocation of encumbrance	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number
Hima Bindu Potluri	1,47,88,840	17.47%	Nil	Nil	Pledge	13.11.2023	Security against the Debentures to be issued by VKT	1,06,20,000	12.55	Vistra ITCL (India) Limited (Debenture Trustee),	1,06,20,000	12.55

*Hima Bindu.P*

Vamsi Krishna Potluri	1,33,28,370	15.74	20,30,590	2.39	-	-	-	-	-	-	-	Lender: Avendus Finance Private Limited (Debenture Holder)	20,30,590	2.39	-	
Ramesh Babu Potluri	1,56,53,060	18.49	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Trilok Potluri	21,88,000	15.74	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Potluri Laboratories Pvt Ltd	11,20,320	1.32	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Potluri Infra Projects LLP	73,46,420	8.68	38,00,000	4.49	-	-	-	-	-	-	-	-	38,00,000	4.49	-	-
TVT Infracon LLP	20,000	0.02	-	-	-	-	-	-	-	-	-	-	-	-	-	-

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

*Hima Bindu.P*

Signature:

Hima Bindu Potluri

Place: Hyderabad

Date: 14.11.2023