

Date: March 30, 2019

To,

<b><u>National Stock Exchange of India Limited</u></b> Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex, Bandra(East), Mumbai- 400051 <b>NSE Code- V2RETAIL</b>	<b><u>BSE Limited</u></b> 25 <sup>th</sup> floor,"PhirozeJeejeebhoy Tower", Dalal Street, Mumbai-400001 <b>BSE Code-532867</b>
<b><u>V2 Retail Limited</u></b> Khasra no. 928 Extended Lal Dora Abadi Village Kapashera Tehsil Vasant Vihar South West Delhi – 110037	

**Sub: Disclosures under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:-**

Dear Sir/Madam,

Kindly find the attached disclosures under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Yours Truly

**On behalf of Promoters and Promoters Group and PAC of V2 Retail Limited**



**Authorised Signatory**

## ANNEXURE - 1

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for release of encumbrance of share, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	V2 Retail Limited	
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited	
Date of reporting	30.03.2019	
Name of the promoter or PAC on whose shares encumbrance has been released	1. Ram Chandra Agarwal 2. Uma Agarwal 3. Unicon Marketing Private Limited 4. Ricon Commodities Private Limited 5. Vishal Waterworld Pvt. Ltd.	

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of total encumbered shares	
	Number	% of total share capital	Number	% of total share capital	Type of event	Date of release of encumbrance	Type of encumbrance	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Ram Chandra Agarwal	3207911	9.41	-	-	Release of Pledged share	28-Mar-19	Pledge	**MRA	718694	2.11	-	-	-
Uma Agarwal	344000	1.01	-	-	Release of Pledged share	28-Mar-19	Pledge	**MRA	315000	0.92	-	-	-
Ricon Commodities Private Limited	6940000	20.37	-	-	Release of Pledged share	28-Mar-19	Pledge	**MRA	4939500	14.50	-	-	-
Unicon Marketing Private Limited	5444710	15.98	770,000	2.26	Release of Pledged share	28-Mar-19	Pledge	**MRA	4674500	13.72	-	770,000	2.26
Vishal Waterworld Pvt. Ltd.	1084134	3.18	-	-	Release of Pledged share	28-Mar-19	Pledge	**MRA	959500	2.82	-	-	-
Ram Chandra Agarwal (HUF)	155000	0.45	-	-	-	-	-	-	-	-	-	-	-
Sunita Fashion Pvt. Ltd.	248000	0.73	-	-	-	-	-	-	-	-	-	-	-
Akash Agarwal	0	0.00	-	-	-	-	-	-	-	-	-	-	-

Signature For and on behalf of promoters, promoters Group and PAC

Place :- Delhi

Date:- 30-03-2019

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* Master Restructuring Agreement dated Nov 11, 2010