

April 3, 2023

To,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai- 400 001.
Scrip Code: 532159

Dear Sir / Madam,

Sub: Prior intimation under regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations").


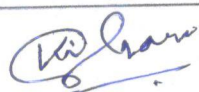
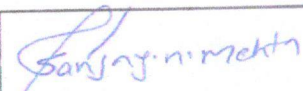
As due compliance of Regulation 10(5) of the SEBI SAST Regulations, the undersigned being part of the Promoters and Promoters Group of the Company, hereby furnish the PRIOR INTIMATION in the specified format under regulation 10(5) in respect of proposed inter-se transfer of 23,25,001 (3.21%) equity shares of Trescon Limited being the Target Company ("TC") in the following manner:

- i. Inter-se transfer of 7,75,001 (1.07%) equity shares from Vilas Pralhadrao Kharche to Dinesh Ravilal Patel, being Promoter of the TC;
- ii. Inter-se transfer of 7,75,000 (1.07%) equity shares from Vilas Pralhadrao Kharche to Kishor Ravilal Patel, being Promoter of the TC;
- iii. Inter-se transfer of 7,75,000 (1.07%) equity shares from Vilas Pralhadrao Kharche to Sanjay Navin Mehta, being Promoter of the TC;

The shares are proposed to be acquired by way of "inter-se transfer" amongst the Promoters and Promoters Group pursuant to exemption provided in Regulation 10(1)(a)(ii) (qualifying person being persons named as promoters in the shareholding pattern filed by the TC for not less than three years prior to the proposed acquisition) and there will be no change in the total shareholding of the Promoters and Promoters Group after such inter-se transfer of shares of TC.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking you,
Yours faithfully,

 Dinesh Ravilal Patel Promoter of Trescon Limited (Acquirer)	 Kishor Ravilal Patel Promoter of Trescon Limited (Acquirer)	 Sanjay Navin Mehta Promoter of Trescon Limited (Acquirer)
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Encl: As above.

Copy to:
Trescon Limited
203-204, Second Floor,
Orbit Plaza, New Prabhadevi Road,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India.

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


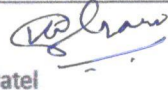
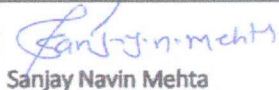
1	Name of the Target Company (TC)	Trescon Limited
2	Name of the acquirer(s)	1) Dinesh Ravilal Patel 2) Kishor Ravilal Patel 3) Sanjay Navin Mehta
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4	Details of the proposed acquisition	
	a	Name of the person(s) from whom shares are to be acquired Vilas Pralhadrao Kharche
	b	Proposed date of acquisition On or after April 12, 2023
	c	Number of shares to be acquired from each person mentioned in 4(a) above 23,25,001 equity shares to be acquired from Vilas Pralhadrao Kharche by acquirers in the following manner: 1) Dinesh Ravilal Patel – 7,75,001 Equity Shares 2) Kishor Ravilal Patel – 7,75,000 Equity Shares 3) Sanjay Navin Mehta – 7,75,000 Equity Shares
	d	Total shares to be acquired as % of share capital of TC 3.21%
	e	Price at which shares are proposed to be acquired ₹14.00 per equity share
	f	Rationale, if any, for the proposed transfer Inter-se transfer amongst Promoters and Promoters Group
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of the SEBI SAST Regulations
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	₹13.54 per equity share as determined on the basis of valuation report dated April 3, 2023 obtained from CS Devang Subodh Thakar an IBBI Registered Valuer – SFA (Reg. No.: IBBI/RV/03/2022/14881)
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	Yes, we hereby declare that acquisition price for the proposed inter-se transfer is not higher or more than 25% of the price computed in point 7.
9	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011	Yes, we hereby declare that transferor and transferees have complied/ will comply with applicable disclosure requirements in Chapter V of the SEBI SAST Regulations to the extent applicable.

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	(corresponding provisions of the repealed Takeover Regulations 1997)				
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes, we hereby declare that all the conditions specified under Regulation 10(1)(a) with respect to exemptions have been duly complied with.			
11	Shareholding details	Before the proposed transaction	After the proposed transaction		
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
A	Acquirer(s) and PACs (other than sellers)(*)				
	Acquirers				
1	Dinesh Ravilal Patel	33,59,614	4.63	41,34,615	5.70
2	Kishor Ravilal Patel	9,38,920	1.30	17,13,920	2.36
3	Sanjay Navin Mehta	19,54,448	2.70	27,29,448	3.77
	Person Acting in Concert (PACs)				
1	Ravilal Shivgan Patel HUF	43,83,333	6.05	43,83,333	6.05
2	Kishor Ravilal Patel HUF	5,68,920	0.78	5,68,920	0.78
3	Rajesh Ravilal Patel	15,07,838	2.08	15,07,838	2.08
4	Harilal K Patel	12,51,622	1.73	12,51,622	1.73
5	Krupa Manish Patel	5,00,000	0.69	5,00,000	0.69
6	Nayanaben Ravilal Patel	28,19,000	3.89	28,19,000	3.89
7	Hiralal Keshara Patel	12,51,622	1.73	12,51,622	1.73
8	Ranjan Dinesh Patel	25,70,000	3.55	25,70,000	3.55
9	Trupti Mitul Patel	28,19,000	3.89	28,19,000	3.89
10	Viraj Dinesh Patel	5,00,000	0.69	5,00,000	0.69
11	Ravilal Keshra Patel	5,11,622	0.71	5,11,622	0.71
12	Ratilal Keshra Patel	5,12,027	0.71	5,12,027	0.71
13	Nemish Sanjay Mehta	1,79,000	0.25	1,79,000	0.25
14	Hemlata Manish Patel	28,19,000	3.89	28,19,000	3.89
15	Rohit Vilas Kharche	7,10,000	0.98	7,10,000	0.98
	Total (A)	2,91,55,966	40.22	314,80,967	43.43
B	Seller				
	Vilas Pralhadrao Kharche	1,35,12,984	18.64	1,11,87,983	15.43
	Total (B)	1,35,12,984	18.64	1,11,87,983	15.43

Note: The Aggregate holding of the Promoter and Promoter Group before and after the above inter se transaction remains the same.

(*) Shareholding of each entity may be shown separately and then collectively in a group.

 Dinesh Ravilal Patel Promoter of Trescon Limited (Acquirer)	 Kishor Ravilal Patel Promoter of Trescon Limited (Acquirer)	 Sanjay Navin Mehta Promoter of Trescon Limited (Acquirer)
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Place: Mumbai

Date: April 3, 2023