

OAML/ND/2022

December 8, 2022

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
**Mumbai-400 001**

**National Stock Exchange of India Ltd.**  
"Exchange Plaza" Bandra-Kurla Complex,  
Bandra (E),  
**Mumbai-400 051**

Dear Sir/ Madam,

**Subject: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")**

Dear Sir/ Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure as required under regulation 29(2) of SEBI Takeover Regulations with respect to acquisition of 2,22,63,014 equity shares of Oswal Greentech Limited on December 7, 2022.

This is for your information and record.

Thanking you,  
Yours sincerely,  
**For Oswal Agro Mills Limited**

  
**Praveen Chopra**  
**Chief Financial Officer**

Encl: A/a

CC to:

Company Secretary & Compliance Officer  
Oswal Greentech Limited  
Near Jain Colony, Vijay Inder Nagar,  
Daba Road, Ludhiana-141003

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Oswal Greentech Limited (Target Company)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with	Oswal Agro Mills Limited ("Acquirer")		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	(i) BSE Limited (BSE) (ii) National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights;	9,13,84,203	35.58%	35.58%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others);	-	-	-
c) Voting rights (VR) otherwise than by shares;	-	-	-
d) Warrants/convertible/securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category).	-	-	-
e) Total (a+b+c+d)	9,13,84,203	35.58%	35.58%
<b>Details of acquisition/ sale</b>			
a) Shares carrying voting rights acquired / sold;	2,22,63,014	8.67%	8.67%
b) VRs acquired /sold otherwise than by shares;	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer.	-	-	-
e) Total (a+b+c+/-d)	2,22,63,014	8.67%	8.67%

<b>After the acquisition/ sale, holding of:</b>			
a) Shares carrying voting rights acquired	11,36,47,217	44.25%	44.25%
b) Shares encumbered with	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	11,36,47,217	44.25%	44.25%
Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc).	Open Market (Block deal)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 7, 2022		
Equity share capital/ total voting capital of the TC before the said acquisition/ sale (in Rs.)	INR 2,56,80,91,590.00 (comprising of 25,68,09,159 equity shares)		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale (in Rs.)	INR 2,56,80,91,590.00 (comprising of 25,68,09,159 equity shares)		
Total diluted share/voting capital of the TC after the said acquisition (in Rs.)	INR 2,56,80,91,590.00 (comprising of 25,68,09,159 equity shares)		

For Oswal Agro Mills Limited

  
Parveen Chopra  
Chief Financial Officer

Date: December 8, 2022

Place: New Delhi