

Date: 01.01.2022

To,
BSE Limited
PJ Towers , Dalal Street
Fort, Mumbai-400 001

Sub: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Ref: G G Engineering Ltd (BSE Code: 540614)

Dear Sir or Madam,

With reference to captioned subject, Please find enclosed herewith Under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of open Market Sale (Shares Carrying Voting Rights) on 31st December, 2021.

Thanks & Regards,

For & On Behalf of All Acquirers



Kamal Beriwal

Cc: G G Engineering Ltd
203, 2nd Floor,
Shivam Chamber Premises CS Limited,
Near Sahara India,
CTS No. 39, S V Road,
Goregaon West, Mumbai-400 104

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | G G ENGINEERING LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mr. Kamal Beriwal Mr. Vinod Harmukhrai Beriwal Mrs. Sangeeta Vinod Beriwal Mrs. Rashi Gupta Mr. Ashok H Beriwal Mrs. Shashi Devi Beriwal | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE LIMITED (BSE) | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 1,98,18,325 | 38.44% | 38.44% |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 1,98,18,325 | 38.44% | 38.44% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | (7,50,000) | 1.46% | 1.46% |
| b) VRs acquired/sold otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered/invoked/released by acquirer | - | - | - |
| e) Total (a+b+c+d) | (7,50,000) | 1.46% | 1.46% |
| After the acquisition /sale, holding of: | | | |
| a) Shares carrying voting rights | 1,90,68,325 | 36.99% | 36.99% |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |

| | | | |
|---|--|--------|--------|
| e) Total (a+b+c+d) | 1,90,68,325 | 36.99% | 36.99% |
| Mode of acquisition/sale (e.g. open market / off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.) | Open Market Sale | | |
| Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 31.12.2021 & 01.01.2022(Date of Sale of shares and date of intimation) | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 5,15,50,225 Equity shares of face value of Rs. 2 each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 5,15,50,225 Equity shares of face value of Rs. 2 each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 5,15,50,225 Equity shares of face value of Rs. 2 each | | |

* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

On Behalf of All Acquirer and PACs



Kamal Beriwal
Signature of the Acquirer / Authorised Signatory
Place: Mumbai
Date: 01.01.2022