12A, GREEN AVENUE, SECTOR D, POCKET – 3, VASANT KUNJ, NEW DELHI - 110070

Dated: 15th June, 2021

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1
Block – G, Bandra - Kurla Complex
Bandra (East),
Mumbai –400 051
takeover@nse.co.in

The Deptt. of Corporate Services The BSE Ltd 25, PJ Towers, Dalal Street Mumbai – 400001.

corp.relations@bseindia.com corp.compliance@bseindia.com

Company Secretary
Jindal Poly Investment and Finance Company Limited
19th K.M. Hapur- Bulandshahr Road,
P.O. Gulaothi,
Distt. Bulandshahr, Uttar Pradesh-203408.
cs\_ipifcl@jindalgroup.com

<u>Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011</u>

Scrip Code: NSE-JPOLYINVST, BSE-536773

Dear Sirs,

With reference to captioned subject, please find enclosed herewith disclosure under Regulation 29 (1) and (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of purchase of 6386198 equity shares of Jindal Poly Investment and Finance Company Limited (JPIFCL), representing 60.75% of total Equity Share Capital of JPIFCL on 14<sup>th</sup> June, 2021, pursuant to inter-se transfer of shares among promoters of JPIFCL. The Shares were purchased from following promoters.

Sl.no.	Name	Nos.
1	Soyuz Trading Company Limited	2962066
2	Jindal Photo Investments Limited	2862575
3	Rishi Trading Company Limited	500000
4	Consolidated Photo & Finvest Limited	61557
	Total	6386198

This is for your information and records.

Yours truly, For **SSJ Trust** 

Radhey Shyam V Authotrised Signatory

Date: 15/06/2021 Place: New Delhi

Encl: as above

## <u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part A - Details of the Acquisition

Name of the Target Company (TC)	Jindal Poly Investment and Finance Company Limited Scrip Code NSE: JPOLYINVST BSE: 536773		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Acquirer: SSJ Trust Seller  1. Consolidated Photo & Finvest Limited 2. Jindal Photo Investments Limited 3. Rishi Trading Co Ltd 4. Soyuz Trading Co. Ltd Persons Acting in Concert (PAC)  1. Bhavesh Trust 2. Aakriti Trust 3. Bhavesh Jindal 4. Shyam Sunder Jindal 5. Aakriti Ankit Agarwal		
Whether the acquirer/sellers belongs to Promoter/Promoter group	Yes	german	,
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) National Stock Exchange of India Limit (NSE). ii) BSE Limited (BSE).		
Details of the <del>acquisition/</del> sale as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. tota diluted share voting capita of the TC (**)
Before the acquisition/sale under consideration, holding of acquirer/seller along with PACs of :		••	
Shares carrying voting rights (Equity Shares)			
Acquirer: SSJ Trust: Persons Acting in Concert (PAC)	298300	2.84	2.8
<ol> <li>Jindal Photo Investments Limited</li> <li>Rishi Trading Co Limited</li> <li>Consolidated Photo &amp; Finvest Limited</li> <li>Soyuz Trading Co. Ltd</li> <li>Bhavesh Trust</li> </ol>	2862575 1630189 61557 2962066 29,000	27.23 15.51 0.59 28.18 2.84	27.2 15.5 0.5 28.1 2.8
Aakriti Trust	1000	0.01	0.0
<ol> <li>Bhavesh Jindal</li> <li>Shyam Sunder Jindal</li> <li>Aakriti Ankit Agarwal</li> </ol>		-	

c) Voting rights (VR) otherwise than by equity shares.	,		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	78,44,687	74.64	74.64
Details of Acquisition/Sale			
a) Shares carrying voting rights sold			
SSJ Trust	6386198	60.75	60.75
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities or any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.			
d) Shares in the nature of encumbrance (pledge)/lien/non-disposal undertaking/others)			
e) Total (a+b+c+-d)	6386198	60.75	60.75
After the acquisition <del>/sale,</del> holding of acquirer/seller along with PACs of :			
a) Shares carrying voting rights (Equity Shares)			
Acquirer: SSJ Trust Persons Acting in Concert (PAC)	6684498	63.59	63.59
Jindal Photo Investments Limited     Rishi Trading Co Limited	Nil 1130189	Nil 10.75	Nil 40.75
Consolidated Photo & Finvest Limited	Nil	10.75 Nil	10.75 Nil
Soyuz Trading Co. Ltd     Bhavesh Trust	Nil	Nil	Nil
5. Bhavesh Trust 6. Aakriti Trust	29000	0.28	0.28
7. Bhavesh Jindal	1000	0.01	0.01
Shyam Sunder Jindal     Aakriti Ankit Agarwal	-	-	-
b) VRs otherwise than by equity shares.			
c) Warrants/ convertible, securities/ any other instrument that entitles the acquirer to receive shares carrying voting rightsin the TC (specify holding in each category) after acquisition			

d) Shares in the nature of encumbrance (pledge)/ lien/non-disposal undertaking /others) e) Total (a+b+c+d)	78,44,687	74.64	74.64
Mode of acquisition/Sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance etc).			
Date of acquisition-/ sale of shares / <del>VR or date</del> of receipt of intimation of allotment of shares, whichever is applicable	14 <sup>th</sup> June, 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,05,11,929 Equity Shares of Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,05,11,929 Equity Shares of Rs. 10 each.		
Total diluted share/voting capital of the TC after the said acquisition/sale	1,05,11,929 Equity Shares of Rs. 10 each.		

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SSJ Trust

Radhey Shyam / Authotrised Signatory

Date: 15/06/2021 Place: New Delhi

Part-B\*\*\*
Name of the Target Company: Jindal Poly Investment and Finance Company
Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and PACs	
Acquirer			
SSJ Trust	Promoter Group	AAITS0266J	
Persons Acting in Concert (PAC) with th	e acquirer	li ili	
Jindal Photo Investments Limited	Promoter	AAACJ9098C	
Rishi Trading Company Limited	Promoter	AABCR4384G	
Soyuz Trading Company Limited	Promoter	AAGCS3371K	
Consolidated Photo & Finvest Limited	Promoter	AAACC4815C	
Bhavesh Trust	Promoter Group	AABTB4988M	
Aakriti Trust	Promoter Group	AACTA3040N	
SSJ Trust	Promoter Group	AAITS0266J	
Aakriti Ankit Agarwal	Promoter Group	AGAPJ0924E	
Bhavesh Jindal	Promoter Group	AGXPJ3513A	
Shyam Sunder Jindal	Promoter Group	AAGPJ0184N	

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) Part- B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For SSJ Trust

Radhey Shyam Authotrised Signatory

Date: 15/06/2021 Place: New Delhi

## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part A – Details of the Acquisition

Name of the Target Company (TC)	lindal Dale	nucetment and E:-	once Commercia
Name of the Target Company (TC)	the Target Company (TC)  Jindal Poly Investment and Finance Company Limited Scrip Code NSE: JPOLYINVST BSE: 536773		ance Company
Name(s) of the acquirer/seller and Persons	Acquirer:	SSJ Trust	
Acting in Concert (PAC) with the acquirer	Seller 1. Consolidated Photo & Finvest Limited 2. Jindal Photo Investments Limited 3. Rishi Trading Co Ltd 4. Soyuz Trading Co. Ltd		
		ting in Concert (P	PAC)
		esh Trust	
	2. Aakr	rust resh Jindal	
		am Sunder Jindal	
		iti Ankit Agarwal	
Whether the acquirer/sellers belongs to	Yes	iti / tilitit / tgarwai	
Promoter/Promoter group			
•			
Name(s) of the Stock Exchange(s) where the	(ii) Natio	nal Stock Exchang	e of India Limited
shares of TC are Listed	(NSE).		
		Limited (BSE).	
Details of the acquisition/ sale as follows	Number	% w.r.t. total	% w.r.t. total
		share/voting	diluted share/
		capital	voting capital
		wherever	of the TC (**)
Motoro the considition/ocle under		applicable(*)	
Before the acquisition/sale under	,	applicable( )	
Before the acquisition/sale under consideration, holding of acquirer/seller along with PACs of :		аррисавіе( )	
consideration, holding of acquirer/seller along with PACs of :  a) Shares carrying voting rights (Equity		аррисавіе( )	
consideration, holding of acquirer/seller along with PACs of :  a) Shares carrying voting rights (Equity Shares)		аррисавіе( )	
consideration, holding of acquirer/seller along with PACs of :  a) Shares carrying voting rights (Equity Shares)  Acquirer: SSJ Trust:	298300	2.84	2.84
consideration, holding of acquirer/seller along with PACs of :  a) Shares carrying voting rights (Equity Shares)  Acquirer: SSJ Trust:  Persons Acting in Concert (PAC)	298300		2.84
consideration, holding of acquirer/seller along with PACs of :  a) Shares carrying voting rights (Equity Shares)  Acquirer: SSJ Trust:  Persons Acting in Concert (PAC)  1. Jindal Photo Investments Limited	298300 2862575		
consideration, holding of acquirer/seller along with PACs of :  a) Shares carrying voting rights (Equity Shares)  Acquirer: SSJ Trust:  Persons Acting in Concert (PAC)  1. Jindal Photo Investments Limited  2. Rishi Trading Co Limited	2862575 1630189	2.84	27.23
consideration, holding of acquirer/seller along with PACs of:  a) Shares carrying voting rights (Equity Shares)  Acquirer: SSJ Trust:  Persons Acting in Concert (PAC)  1. Jindal Photo Investments Limited 2. Rishi Trading Co Limited 3. Consolidated Photo & Finvest Limited	2862575 1630189 61557	2.84 27.23 15.51 0.59	27.23 15.51 0.59
consideration, holding of acquirer/seller along with PACs of:  a) Shares carrying voting rights (Equity Shares)  Acquirer: SSJ Trust:  Persons Acting in Concert (PAC)  1. Jindal Photo Investments Limited 2. Rishi Trading Co Limited 3. Consolidated Photo & Finvest Limited 4. Soyuz Trading Co. Ltd	2862575 1630189 61557 2962066	2.84 27.23 15.51 0.59 28.18	27.23 15.57 0.59 28.18
consideration, holding of acquirer/seller along with PACs of:  a) Shares carrying voting rights (Equity Shares)  Acquirer: SSJ Trust:  Persons Acting in Concert (PAC)  1. Jindal Photo Investments Limited 2. Rishi Trading Co Limited 3. Consolidated Photo & Finvest Limited 4. Soyuz Trading Co. Ltd 5. Bhavesh Trust	2862575 1630189 61557	2.84 27.23 15.51 0.59	27.23 15.51 0.59 28.18
consideration, holding of acquirer/seller along with PACs of:  a) Shares carrying voting rights (Equity Shares)  Acquirer: SSJ Trust:  Persons Acting in Concert (PAC)  1. Jindal Photo Investments Limited 2. Rishi Trading Co Limited 3. Consolidated Photo & Finvest Limited 4. Soyuz Trading Co. Ltd 5. Bhavesh Trust 6. Aakriti Trust	2862575 1630189 61557 2962066 29,000	2.84 27.23 15.51 0.59 28.18 2.84	27.23 15.51 0.59 28.18 2.84
consideration, holding of acquirer/seller along with PACs of:  a) Shares carrying voting rights (Equity Shares)  Acquirer: SSJ Trust:  Persons Acting in Concert (PAC)  1. Jindal Photo Investments Limited 2. Rishi Trading Co Limited 3. Consolidated Photo & Finvest Limited 4. Soyuz Trading Co. Ltd 5. Bhavesh Trust 6. Aakriti Trust 7. Bhavesh Jindal	2862575 1630189 61557 2962066	2.84 27.23 15.51 0.59 28.18	27.23 15.51 0.59 28.18 2.84
consideration, holding of acquirer/seller along with PACs of:  a) Shares carrying voting rights (Equity Shares)  Acquirer: SSJ Trust:  Persons Acting in Concert (PAC)  1. Jindal Photo Investments Limited 2. Rishi Trading Co Limited 3. Consolidated Photo & Finvest Limited 4. Soyuz Trading Co. Ltd 5. Bhavesh Trust 6. Aakriti Trust 7. Bhavesh Jindal 8. Shyam Sunder Jindal	2862575 1630189 61557 2962066 29,000	2.84 27.23 15.51 0.59 28.18 2.84	27.23 15.5 0.59 28.18 2.84
consideration, holding of acquirer/seller along with PACs of:  a) Shares carrying voting rights (Equity Shares)  Acquirer: SSJ Trust:  Persons Acting in Concert (PAC)  1. Jindal Photo Investments Limited 2. Rishi Trading Co Limited 3. Consolidated Photo & Finvest Limited 4. Soyuz Trading Co. Ltd 5. Bhavesh Trust 6. Aakriti Trust 7. Bhavesh Jindal	2862575 1630189 61557 2962066 29,000	2.84 27.23 15.51 0.59 28.18 2.84	27.23 15.51 0.59 28.18 2.84
consideration, holding of acquirer/seller along with PACs of:  a) Shares carrying voting rights (Equity Shares)  Acquirer: SSJ Trust:  Persons Acting in Concert (PAC)  1. Jindal Photo Investments Limited 2. Rishi Trading Co Limited 3. Consolidated Photo & Finvest Limited 4. Soyuz Trading Co. Ltd 5. Bhavesh Trust 6. Aakriti Trust 7. Bhavesh Jindal 8. Shyam Sunder Jindal	2862575 1630189 61557 2962066 29,000	2.84 27.23 15.51 0.59 28.18 2.84	27.23 15.5 0.59 28.18 2.84
consideration, holding of acquirer/seller along with PACs of:  a) Shares carrying voting rights (Equity Shares)  Acquirer: SSJ Trust:  Persons Acting in Concert (PAC)  1. Jindal Photo Investments Limited 2. Rishi Trading Co Limited 3. Consolidated Photo & Finvest Limited 4. Soyuz Trading Co. Ltd 5. Bhavesh Trust 6. Aakriti Trust 7. Bhavesh Jindal 8. Shyam Sunder Jindal 9. Aakriti Ankit Agarwal	2862575 1630189 61557 2962066 29,000	2.84 27.23 15.51 0.59 28.18 2.84	27.23 15.51 0.59 28.18 2.84
consideration, holding of acquirer/seller along with PACs of:  a) Shares carrying voting rights (Equity Shares)  Acquirer: SSJ Trust: Persons Acting in Concert (PAC)  1. Jindal Photo Investments Limited 2. Rishi Trading Co Limited 3. Consolidated Photo & Finvest Limited 4. Soyuz Trading Co. Ltd 5. Bhavesh Trust 6. Aakriti Trust 7. Bhavesh Jindal 8. Shyam Sunder Jindal 9. Aakriti Ankit Agarwal  b) Shares in the nature of encumbrance	2862575 1630189 61557 2962066 29,000	2.84 27.23 15.51 0.59 28.18 2.84	27.23 15.51 0.59 28.18 2.84
consideration, holding of acquirer/seller along with PACs of:  a) Shares carrying voting rights (Equity Shares)  Acquirer: SSJ Trust: Persons Acting in Concert (PAC)  1. Jindal Photo Investments Limited 2. Rishi Trading Co Limited 3. Consolidated Photo & Finvest Limited 4. Soyuz Trading Co. Ltd 5. Bhavesh Trust 6. Aakriti Trust 7. Bhavesh Jindal 8. Shyam Sunder Jindal 9. Aakriti Ankit Agarwal  b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/others)	2862575 1630189 61557 2962066 29,000	2.84 27.23 15.51 0.59 28.18 2.84	2.84 27.23 15.51 0.59 28.18 2.84 - 0.01
consideration, holding of acquirer/seller along with PACs of:  a) Shares carrying voting rights (Equity Shares)  Acquirer: SSJ Trust:  Persons Acting in Concert (PAC)  1. Jindal Photo Investments Limited 2. Rishi Trading Co Limited 3. Consolidated Photo & Finvest Limited 4. Soyuz Trading Co. Ltd 5. Bhavesh Trust 6. Aakriti Trust 7. Bhavesh Jindal 8. Shyam Sunder Jindal 9. Aakriti Ankit Agarwal  b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/	2862575 1630189 61557 2962066 29,000	2.84 27.23 15.51 0.59 28.18 2.84	27.23 15.51 0.59 28.18 2.84

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	101 241		
e) Total (a+b+c+d)	78,44,687	74.64	74.64
Details of Acquisition/Sale			
f) Shares carrying voting rights sold			
SSJ Trust	6386198	60.75	60.75
g) VRs acquired /sold otherwise than by shares			
h) Warrants/convertible securities or any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.			
i) Shares in the nature of encumbrance (pledge)/lien/non-disposal undertaking/others)			
j) Total (a+b+c+-d)	6386198	60.75	60.75
After the acquisition/sale, holding of acquirer/seller along with PACs of :  a) Shares carrying voting rights (Equity	,		
Shares)			
Acquirer: SSJ Trust Persons Acting in Concert (PAC)	6684498	63.59	63.59
Jindal Photo Investments Limited     Rishi Trading Co Limited	Nil 1130189	Nil	Nil
Consolidated Photo & Finvest Limited	Nil	10.75 Nii	10.75   Nil
Soyuz Trading Co. Ltd     Bhavesh Trust	Nil	Nil	Nil
6. Aakriti Trust	29000	0.28	0.28
7. Bhavesh Jindal	1000	0.01	0.01
Shyam Sunder Jindal     Aakriti Ankit Agarwal	-		-
b) VRs otherwise than by equity shares.			
c) Warrants/ convertible, securities/ any other instrument that entitles the acquirer to receive shares carrying voting rightsin the TC (specify holding in each category) after acquisition			

d) Shares in the nature of encumbrance (pledge)/ lien/non-disposal undertaking /others) e) Total (a+b+c+d)	78,44,687	74.64	74.64
Mode of acquisition/Sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance etc).		l inter-se transfer of s of promoter group	
Date of acquisition / sale of shares / <del>VR or date</del> of receipt of intimation of allotment of shares, whichever is applicable	14 <sup>th</sup> June, 2	2021	
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,05,11,929	9 Equity Shares of I	Rs. 10 each.
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,05,11,929 Equity Shares of Rs. 10 each.		
Total diluted share/voting capital of the TC after the said acquisition/sale	1,05,11,929 Equity Shares of Rs. 10 each.		

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SSJ Trust

Radhey Shyam/ Authotrised Signatory

Date: 15/06/2021 Place: New Delhi