



Date: 7<sup>th</sup> July 2021

Listing Department  
BSE Limited  
P J Towers  
Mumbai- 400 001

Symbol : MEGASOFT  
Security code : 532408

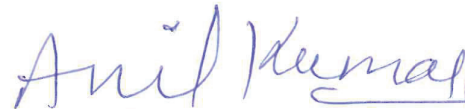
Dear Sir,

**Sub.:- Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of shares by Sri Power Generation (India) Private Limited.

We request you to take it on record.

For Sri Power Generation (India) Private Limited

  
DENDUKURI ANILKUMAR  
Director  
DIN: 01828197



**Sri Power Generation (India) Private Limited**

No. 85, Kutchery Road, Mylapore, Chennai, TN- 600004

CIN: U40109TN2007PTC064543 URL: [www.sripower.in](http://www.sripower.in) email: [info@sripower.in](mailto:info@sripower.in)

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Format of Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Megasoft Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Sri Power Generation (India) Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	17,69,822	4	4
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	<b>17,69,822</b>	<b>4</b>	<b>4</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	41,92,375	9.47	9.47
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	<b>41,92,375</b>	<b>9.47</b>	<b>9.47</b>

<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	59,62,197	13.47	13.47
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	<b>59,62,197</b>	<b>13.47</b>	<b>13.47</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	06.07.2021		
Equity share capital / total voting capital of the TC before the said acquisition	44,26,72,930		
Equity share capital/ total voting capital of the TC after the said acquisition	44,26,72,930		
Total diluted share/voting capital of the TC after the said acquisition	44,26,72,930		