

Format for disclosure of reasons for encumbrance

Name of listed company	Suven Pharmaceuticals Limited (“TC”)
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited National Stock Exchange of India Limited
Name of the promoter(s)/ PACs whose shares have been encumbered	(a) Berhyanda Limited; and (b) Berhyanda Midco Limited* <i>*Berhyanda Midco Limited does not directly hold any equity shares in the TC. Berhyanda Limited (a promoter of the TC) is the wholly owned subsidiary of Berhyanda Midco Limited. Berhyanda Midco Limited has: (a) agreed to certain covenants under the Facilities Agreement (as defined below) in relation to its shareholding in Berhyanda Limited that are in the nature of encumbrance; and (b) pursuant to the Share Pledge (as defined below), created a pledge on its entire shareholding in Berhyanda Limited and agreed not to (i) dispose of its shareholding in Berhyanda Limited and/or (ii) create any security on any of its shareholding in Berhyanda Limited, in each case, other than as permitted under the Facilities Agreement and the Share Pledge. To clarify, Berhyanda Limited (a promoter of the TC) has not created any pledge on the equity shares of the TC.</i>
Total promoter shareholding in the listed company	The details of shareholding of the promoter in the TC are as follows: No. of shares – 12,75,39,592 % of total share capital – 50.10%
Encumbered shares as a % of promoter shareholding	(a) Berhyanda Limited (a promoter of the TC) has by way of covenants under the facilities agreement dated 16 June 2023 as amended by way of an amendment letter dated 25 September 2023 (the “ Facilities Agreement ”) between, <i>inter alia</i> , Berhyanda Limited as borrower, Deutsche Bank Aktiengesellschaft acting through its branch in Hong Kong, as agent of the Finance Parties ^{##} and DB Trustees (Hong Kong) Limited as security trustee for the Secured Parties ^{^^} (“ Security Agent ”), agreed to certain restrictions/requirements which are in the nature of encumbrance with respect to disposal of 12,75,39,592 (50.10%) equity shares of the TC held by Berhyanda Limited, including the maintenance of certain financial ratios and restrictions on disposal and creation of any security on the shareholding of Berhyanda Limited in the TC other than as permitted under the Facilities Agreement (“ Encumbrance 1 ”);

- (b) Berhyanda Midco Limited has by way of covenants under the Facilities Agreement, for the benefit of the Finance Parties^{##}, agreed not to dispose of any shares of Berhyanda Limited held by it and to restrictions on creation of any security on any of its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement* (“**Encumbrance 2**”); and
- (c) Berhyanda Midco Limited has pursuant to the company share charge dated 21 July 2023 (“**Share Pledge**”) between Berhyanda Midco Limited as chargor and the Security Agent, created a pledge over its entire shareholding in Berhyanda Limited in favour of the Security Agent and agreed not to (i) dispose of any shares of Berhyanda Limited held by it and/or (ii) create any security on any of its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement and the Share Pledge* (“**Encumbrance 3**”).

The disclosures in terms of Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in this regard have already been made on 29 September 2023 and 10 November 2023 respectively (copies enclosed as “**Annexure A**” and “**Annexure B**”) and the disclosure in terms of the Securities and Exchange Board of India circular dated 7 August 2019 bearing reference no. SEBI/HO/CFD/DCR1/CIR/P/2019/90 in relation to the encumbrance created on 29 September 2023 has already been made on 29 September 2023 (copy enclosed as “**Annexure C**”).

** Berhyanda Midco Limited does not directly hold any equity shares in the TC. Berhyanda Limited (a promoter of the TC) is the wholly owned subsidiary of Berhyanda Midco Limited. Berhyanda Midco Limited has: (a) agreed to certain covenants under the Facilities Agreement in relation to its shareholding in Berhyanda Limited that are in the nature of encumbrance; and (b) pursuant to the Share Pledge, created a pledge on its entire shareholding in Berhyanda Limited and agreed not to (i) dispose of its shareholding in Berhyanda Limited and/or (ii) create any security on any of its shareholding in Berhyanda Limited, in each case, other than as permitted under the Facilities Agreement and the Share Pledge. To clarify, Berhyanda Limited (a promoter of the TC) has not created any pledge on the equity shares of the TC.*

Whether encumbered share is 50% or more of promoter shareholding	YES/NO
Whether encumbered share is 20% or more of total share capital	YES/NO

Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance 1 (Date of creation of encumbrance: 29 September 2023** and 9 November 2023)	Encumbrance 2* (Date of creation of encumbrance: 29 September 2023** and 9 November 2023)	Encumbrance 3* (Date of creation of encumbrance: 29 September 2023** and 9 November 2023)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Covenants in the nature of certain restrictions/requirements which are in the nature of encumbrance with respect to disposal of equity shares of the TC held by Berhyanda Limited, including the maintenance of certain financial ratios and restrictions on disposal and creation of any security on the shareholding of Berhyanda Limited in the TC, other than as permitted under the Facilities Agreement.	Covenants in the nature of encumbrance with respect to non-disposal of the shares of Berhyanda Limited held by Berhyanda Midco Limited and restrictions on creation of any security on any shares of Berhyanda Limited held by Berhyanda Midco Limited, in each case other than as permitted under the Facilities Agreement.	Pledge and covenants in the nature of encumbrance with respect to non-disposal of any shares of Berhyanda Limited held by Berhyanda Midco Limited and on creation of any security on the shares of Berhyanda Limited held by Berhyanda Midco Limited, in each case other than as permitted under the Facilities Agreement and the Share Pledge.
No. and % of shares encumbered	No. of shares – 12,75,39,592 equity shares of the TC. % of total share capital – 50.10 % of the total paid up equity share capital of the TC. (Please note that: (i) 12,75,37,043 equity shares of the TC	Please refer to the note at * below.	Please refer to the note at * below.

		representing 50.10% of the total paid up equity share capital of the TC were encumbered on 29 September 2023; and (ii) 2,549 equity shares of the TC representing 0.00 ⁺⁺ % of the total paid up equity share capital of the TC were encumbered on 9 November 2023.)		
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Security Agent and Finance Parties ^{##}	Finance Parties ^{##}	Secured Parties ^{^^}
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES /NO Overseas banks and financial institutions	YES /NO Overseas banks and financial institutions	YES /NO Overseas banks and financial institutions
	Names of all other entities in the agreement	Listed company and its group companies (if any) – The TC is not a party to the Facilities Agreement. The following companies are party to the Facilities Agreement: 1. Berhyanda	Listed company and its group companies (if any) – The TC is not a party to the Facilities Agreement. The following companies are party to the Facilities	Listed company and its group companies (if any) – The TC is not a party to the Share Pledge. The following companies are party to the Share Pledge: 1. Berhyanda Midco Limited Other entities (if

		<p>Limited</p> <p>2. Berhyanda Midco Limited</p> <p>Other entities (if any) –</p> <p>1. Crédit Agricole Corporate and Investment Bank, Deutsche Bank AG, Singapore Branch, Goldman Sachs (Asia) L.L.C., Nomura Singapore Limited, Standard Chartered Bank and Sumitomo Mitsui Banking Corporation Singapore Branch (as mandated lead arrangers)</p> <p>2. Deutsche Bank AG, Singapore Branch, Nomura Singapore Limited, Standard Chartered Bank (Singapore) Limited, Sumitomo Mitsui Banking Corporation Singapore Branch, Goldman Sachs International Bank, Crédit Agricole Corporate and Investment Bank, Hong Kong Branch, Bank SinoPac Co., Ltd., DBS Bank Ltd.,</p>	<p>Agreement:</p> <p>1. Berhyanda Limited</p> <p>2. Berhyanda Midco Limited</p> <p>Other entities (if any) –</p> <p>1. Crédit Agricole Corporate and Investment Bank, Deutsche Bank AG, Singapore Branch, Goldman Sachs (Asia) L.L.C., Nomura Singapore Limited, Standard Chartered Bank and Sumitomo Mitsui Banking Corporation Singapore Branch (as mandated lead arrangers)</p> <p>2. Deutsche Bank AG, Singapore Branch, Nomura Singapore Limited, Standard Chartered Bank (Singapore) Limited, Sumitomo Mitsui Banking Corporation Singapore Branch, Goldman Sachs International Bank and Crédit Agricole Corporate and Investment Bank, Hong</p>	<p>any) –</p> <p>1. DB Trustees (Hong Kong) Limited (as security agent for the Secured Parties)</p>
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	Whether the encumbran	YES / NO	YES / NO	YES / NO

	ce is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	<p>If yes,</p> <ol style="list-style-type: none"> 1. Name of the issuer: 2. Details of the debt instrument: 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument: 5. ISIN of the instrument: 	<p>If yes,</p> <ol style="list-style-type: none"> 1. Name of the issuer: 2. Details of the debt instrument: 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument: 5. ISIN of the instrument: 	<p>If yes,</p> <ol style="list-style-type: none"> 1. Name of the issuer: 2. Details of the debt instrument: 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument: 5. ISIN of the instrument:
Security Cover/ Asset Cover	Value of shares on the date of event/ agreement (A)	<p>(a) Date of creation of encumbrance: 29 September 2023</p> <p>The volume weighted average price as on 29 September 2023 (as available on www.nseindia.com) was Rs. 557.6 per equity share of the TC.</p> <p>Accordingly, the value of the equity shares of the TC on the date of creation of encumbrance i.e., 29 September 2023 (i.e., 12,75,37,043 equity shares of the TC representing 50.10% of the total paid up equity share capital of the TC) was Rs. 71,114,655,177.</p> <p>(b) Date of creation of encumbrance: 9</p>	Berhyanda Midco Limited does not hold any shares in the TC*.	Berhyanda Midco Limited does not hold any shares in the TC*.

		<p>November 2023</p> <p>The volume weighted average price as on 9 November 2023 (as available on www.nseindia.com) is Rs. 559.11 per equity share of the TC.</p> <p>Accordingly, the value of the equity shares of the TC on the date of creation of encumbrance i.e., 9 November 2023 (i.e., 2,549 equity shares of the TC representing 0.00⁺⁺% of the total paid up equity share capital of the TC) is Rs. 1,425,171.</p>		
	Amount involved (against which shares have been encumbered) (B)	US\$ 244,000,000 equivalent to Rs. 20,266,152,000 ^{@@} (basis the exchange rate on 29 September 2023) and equivalent to Rs. 20,320,515,200 ^{@@} (basis the exchange rate on 9 November 2023)	Berhyanda Midco Limited does not hold any shares in the TC*.	Berhyanda Midco Limited does not hold any shares in the TC*.
	Ratio of A / B	<p>(a) Date of creation of encumbrance: 29 September 2023</p> <p>3.51</p> <p>(b) Date of creation of encumbrance: 9 November 2023</p> <p>0.00</p> <p>The ratio (i.e., A/B) for the total number of equity shares encumbered respectively on 29</p>	Not Applicable	Not Applicable

		September 2023 and 9 November 2023 (i.e., 12,75,39,592 equity shares of the TC representing 50.10 % of the total paid up equity share capital of the TC) is 3.51 ^{\$\$} .		
End use of money	<p>Borrowed amount to be utilized for what purpose –</p> <p>(a) Personal use by promoters and PACs</p> <p>(b) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(a) Any other reason (please specify)</p>	It is, <i>inter alia</i> , for the purpose of refinancing the purchase consideration for the acquisition of shares of the TC by Berhyanda Limited.	It is, <i>inter alia</i> , for the purpose of refinancing the purchase consideration for the acquisition of shares of the TC by Berhyanda Limited.	It is, <i>inter alia</i> , for the purpose of refinancing the purchase consideration for the acquisition of shares of the TC by Berhyanda Limited.

** Please note that the disclosures under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the Securities and Exchange Board of India circular dated 7 August 2019 bearing reference no. SEBI/HO/CFD/DCRI/CIR/P/2019/90 in relation to the encumbrance created on 29 September 2023 have already been made on 29 September 2023 to the TC, BSE

Limited and the National Stock Exchange of India Limited.

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The list of Finance Parties under the Facility Agreement as on date is set out below:

- (i) The following Term Facility Lenders:*
 - (a) Deutsche Bank AG, Singapore Branch*
 - (b) Nomura Singapore Limited*
 - (c) Standard Chartered Bank (Singapore) Limited*
 - (d) Sumitomo Mitsui Banking Corporation Singapore Branch*
 - (e) Goldman Sachs International Bank*
 - (f) Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
 - (g) Bank SinoPac Co., Ltd.*
 - (h) DBS Bank Ltd.*
 - (i) Woori Bank, Hong Kong Branch Incorporated in Republic of Korea with Limited Liability*
 - (j) KGI Bank Co., Ltd*
 - (k) Shinhan Bank Singapore Branch*
 - (l) Sumitomo Mitsui Trust Bank, Limited, Singapore Branch*
 - (m) Taipei Fubon Commercial Bank Co., Ltd*
 - (n) Kookmin Bank Co., Ltd Singapore Branch*
 - (o) Taichung Commercial Bank Co., Ltd., Offshore Banking Branch*
 - (p) Taishin International Bank Co., Ltd*
- (ii) The following Revolving Facility Lenders:*
 - (a) Deutsche Bank AG, Singapore Branch*
 - (b) Nomura Singapore Limited*
 - (c) Standard Chartered Bank (Singapore) Limited*
 - (d) Sumitomo Mitsui Banking Corporation Singapore Branch*
 - (e) Goldman Sachs International Bank*
 - (f) Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
 - (g) Bank SinoPac Co., Ltd.*
 - (h) DBS Bank Ltd.*
 - (i) Woori Bank, Hong Kong Branch Incorporated in Republic of Korea with Limited Liability*
 - (j) KGI Bank Co., Ltd*
 - (k) Shinhan Bank Singapore Branch*
 - (l) Sumitomo Mitsui Trust Bank, Limited, Singapore Branch*
 - (m) Taipei Fubon Commercial Bank Co., Ltd*
 - (n) Kookmin Bank Co., Ltd Singapore Branch*
 - (o) Taichung Commercial Bank Co., Ltd., Offshore Banking Branch*
 - (p) Taishin International Bank Co., Ltd*
- (iii) Deutsche Bank Aktiengesellschaft (known as Deutsche Bank AG, Hong Kong Branch) as the Agent*
- (iv) DB Trustees (Hong Kong) Limited as the Security Agent*
- (v) The following Mandated Lead Arrangers:*

- (a) *Crédit Agricole Corporate and Investment Bank*
- (b) *Deutsche Bank AG, Singapore Branch*
- (c) *Goldman Sachs (Asia) L.L.C.*
- (d) *Nomura Singapore Limited*
- (e) *Standard Chartered Bank*
- (f) *Sumitomo Mitsui Banking Corporation Singapore Branch*

^{^^} *The list of Secured Parties under the Facility Agreement as on date is set out below:*

- (i) *The following Term Facility Lenders:*
 - (a) *Deutsche Bank AG, Singapore Branch*
 - (b) *Nomura Singapore Limited*
 - (c) *Standard Chartered Bank (Singapore) Limited*
 - (d) *Sumitomo Mitsui Banking Corporation Singapore Branch*
 - (e) *Goldman Sachs International Bank*
 - (f) *Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
 - (g) *Bank SinoPac Co., Ltd.*
 - (h) *DBS Bank Ltd.*
 - (i) *Woori Bank, Hong Kong Branch Incorporated in Republic of Korea with Limited Liability*
 - (j) *KGI Bank Co., Ltd*
 - (k) *Shinhan Bank Singapore Branch*
 - (l) *Sumitomo Mitsui Trust Bank, Limited, Singapore Branch*
 - (m) *Taipei Fubon Commercial Bank Co., Ltd*
 - (n) *Kookmin Bank Co., Ltd Singapore Branch*
 - (o) *Taichung Commercial Bank Co., Ltd., Offshore Banking Branch*
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 - (a) *Deutsche Bank AG, Singapore Branch*
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 - (c) *Standard Chartered Bank (Singapore) Limited*
 - (d) *Sumitomo Mitsui Banking Corporation Singapore Branch*
 - (e) *Goldman Sachs International Bank*
 - (f) *Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
 - (g) *Bank SinoPac Co., Ltd.*
 - (h) *DBS Bank Ltd.*
 - (i) *Woori Bank, Hong Kong Branch Incorporated in Republic of Korea with Limited Liability*
 - (j) *KGI Bank Co., Ltd*
 - (k) *Shinhan Bank Singapore Branch*
 - (l) *Sumitomo Mitsui Trust Bank, Limited, Singapore Branch*
 - (m) *Taipei Fubon Commercial Bank Co., Ltd*
 - (n) *Kookmin Bank Co., Ltd Singapore Branch*
 - (o) *Taichung Commercial Bank Co., Ltd., Offshore Banking Branch*
 - (p) *Taishin International Bank Co., Ltd*
- (iii) *DB Trustees (Hong Kong) Limited as Security Agent*
- (iv) *Deutsche Bank Aktiengesellschaft (known as Deutsche Bank AG, Hong Kong Branch) as the Agent*
- (v) *The following Mandated Lead Arrangers:*
 - (a) *Crédit Agricole Corporate and Investment Bank*
 - (b) *Deutsche Bank AG, Singapore Branch*
 - (c) *Goldman Sachs (Asia) L.L.C.*

- (d) *Nomura Singapore Limited*
- (e) *Standard Chartered Bank*
- (f) *Sumitomo Mitsui Banking Corporation Singapore Branch*

⁺⁺ *Less than 0.01%*

^{@@} *Since the loan has been availed in US\$, the same has been converted into INR for the purpose of convenience translation. The conversion has been done at the rate US\$ 1= INR 83.0580, as on 29 September 2023 and US\$ 1= INR 83.2808, as on 9 November 2023. (Source: www.rbi.org.in and www.fbil.org.in).*

^{\$\$} *For the purposes of the above, we have considered the volume weighted average price as on 9 November 2023 (i.e., Rs. 559.11 per equity share of the TC) (Source: www.nseindia.com) and exchange rate as on 9 November 2023 (i.e., US\$ 1= INR 83.2808) (Source: www.rbi.org.in and www.fbil.org.in).*

For and on behalf of Berhyanda Limited

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Authorised Signatory
Name: Christodoulos Patsalides
Designation: Director
Date: 10 November 2023
Place: Nicosia, Cyprus

For and on behalf of Berhyanda Midco Limited

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Authorised Signatory
Name: Christakis Klerides
Designation: Director
Date: 10 November 2023
Place: Nicosia, Cyprus

<u>Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>	
Name of the Target Company (“TC”)	Suven Pharmaceuticals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	29 September 2023
Name of the promoter or PAC on whose shares encumbrance has been created/ released / invoked	(a) Berhyanda Limited; and (b) Berhyanda Midco Limited*; <i>*Berhyanda Midco Limited does not directly hold any equity shares in the TC. Berhyanda Limited (a promoter of the TC) is the wholly owned subsidiary of Berhyanda Midco Limited. Berhyanda Midco Limited has: (a) agreed to certain covenants under the Facilities Agreement (as defined below) in relation to its shareholding in Berhyanda Limited that are in the nature of encumbrance; and (b) pursuant to the Share Pledge (as defined below), created a pledge on its entire shareholding in Berhyanda Limited and agreed not to (i) dispose of its shareholding in Berhyanda Limited and/or (ii) create any security on any of its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement and the Share Pledge. To clarify, Berhyanda Limited (a promoter of the TC) has not created any pledge on the equity shares of the TC.</i>
Details of the creation of encumbrance:	(a) Berhyanda Limited (a promoter of the TC) has by way of covenants under the facilities agreement dated 16 June 2023 as amended by way of an amendment letter dated 25 September 2023 (the “ Facilities Agreement ”) between, <i>inter alia</i> , Berhyanda Limited as the borrower, Deutsche Bank Aktiengesellschaft, acting through its branch in Hong Kong, as agent of the Finance Parties ^{##} and DB Trustees (Hong Kong) Limited as security trustee for the Secured Parties ^{^^} (“ Security Agent ”), agreed to certain

restrictions/requirements which are in the nature of encumbrance with respect to disposal of 12,75,37,043 (50.10%) equity shares of the TC held by Berhyanda Limited, including the maintenance of certain financial ratios and restrictions on disposal and creation of any security on the shareholding of Berhyanda Limited in the TC, other than as permitted under the Facilities Agreement;

(b) Berhyanda Midco Limited has by way of covenants under the Facilities Agreement, for the benefit of the Finance Parties^{##}, agreed not to dispose of any shares of Berhyanda Limited held by it and to restrictions on creation of any security on any of its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement*; and

(c) Berhyanda Midco Limited has pursuant to the company share charge dated 21 July 2023 (“**Share Pledge**”) between, Berhyanda Midco Limited as chargor and the Security Agent, created a pledge on its entire shareholding in Berhyanda Limited in favour of the Security Agent and agreed not to (i) dispose of any shares of Berhyanda Limited held by it and/or (ii) create any security on any of its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement and the Share Pledge*.

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Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Berhyanda Limited ^{\$\$}	12,75,37,043	50.10 %	Nil	0%	Creation	29 September 2023	Covenants in the nature of certain restrictions/ requirements which are in the nature of encumbrance with respect to disposal of equity shares of the TC held by Berhyanda Limited, including the maintenance of certain financial ratios and	Condition required, <i>inter alia</i> , for the purpose of refinancing the purchase consideration for the acquisition of shares of the TC by Berhyanda Limited.	12,75,37,043	50.10 %	Security Agent and Finance Parties ^{##}	12,75,37,043	50.10 %

							restrictions on disposal and creation of any security on the shareholding of Berhyanda Limited in the TC other than as permitted under the Facilities Agreement.						
Venkateswarlu Jasti ^{&&}	2,000	0.00%	2,000 ^{@@}	0.00% ^{@@}	Not applicable (“N.A.”)	-	-	-	-	-	-	-	-
Sudharani Jasti	2,000	0.00%	Nil	Nil	N.A.	-	-	-	-	-	-	-	-
Kalyani Jasti	2,000	0.00%	Nil	Nil	N.A.	-	-	-	-	-	-	-	-
Sirisha Jasti	2,000	0.00%	Nil	Nil	N.A.	-	-	-	-	-	-	-	-
Madhavi Jasti	2,000	0.00%	Nil	Nil	N.A.	-	-	-	-	-	-	-	-
Jasti Property and Equity Holdings Private Limited (in	2,51,92,957	9.90%	2,51,92,957 ^{@@}	9.90% ^{@@}	N.A.	-	-	-	-	-	-	-	-

its capacity as sole trustee of Jasti Family Trust) &&													
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Berhyanda Midco Limited does not directly hold any equity shares in the TC. Berhyanda Limited (a promoter of the TC) is the wholly owned subsidiary of Berhyanda Midco Limited. Berhyanda Midco Limited has: (a) agreed to certain to certain covenants under the Facilities Agreement in relation to its shareholding in Berhyanda Limited that are in the nature of encumbrance; and (b) pursuant to the Share Pledge, created a pledge on its entire shareholding in Berhyanda Limited and agreed not to dispose of its shareholding in Berhyanda Limited and/or (ii) create any security on any of its shareholding in Berhyanda Limited, in each case, other than as permitted under the Facilities Agreement and the Share Pledge. To clarify, Berhyanda Limited (a promoter of the TC) has not created any pledge on the equity shares of the TC.

§§ Berhyanda Limited is ultimately controlled, collectively by Advent International’s GPE IX fund program and Advent International’s GPE X fund program. Advent International, L.P. acts as either the portfolio manager or investment adviser to the fund vehicles of Advent International GPE IX Funds and Advent International GPE X Funds . Please further note that Berhyanda Limited is an acquirer in the open offer that was triggered on 26 December 2022 pursuant to the share purchase agreement dated 26 December 2022, as amended (“SPA”), entered into between Berhyanda Limited (“Acquirer”), the Seller and Seller Representative (as defined in the note && below).

&& Please note that such promoter shareholders i.e., Jasti Property and Equity Holdings Private Limited (in its capacity as sole trustee of Jasti Family Trust (“Seller”) and Mr. Venkateswarlu Jasti (“Seller Representative”) are the Seller and Seller Representative, respectively, under the SPA pursuant to which the open offer was triggered by the Acquirer (i.e., Berhyanda Limited) on 26 December 2022. In terms of Regulation 31A(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI (LODR) Regulations”), the intent of the Seller (as well as the other members of the promoter and promoter group of the TC, as disclosed in the publicly available shareholding pattern of the TC for the quarter ended 30 June 2023) to reclassify has been already disclosed at paragraph 4 of Section III(A) (Background to the Open Offer) in the draft letter of offer in relation to the open offer of the TC. In addition, such intent of the Seller (as well as the other members of the promoter and promoter group of the TC, as disclosed in the publicly available shareholding pattern of the TC for the quarter ended 30 June 2023) to reclassify has also been already disclosed at paragraph 2.3 of Section 2 (Transaction which has triggered the Open Offer obligations (the “Underlying Transaction”)) in the Public Announcement and paragraph 4 of Section II (Background to the Open Offer) in the Detailed Public Statement in relation to the open offer of the TC. Further, the reclassification application with respect to the Seller (as well as other members of the promoter and promoter group of the TC, as disclosed in the publicly available shareholding pattern of the TC for the quarter ended 30 June 2023) will be filed with the stock exchanges (i.e., BSE Limited and the National Stock Exchange of India Limited) shortly.

@@ In terms of the SPA, on and from consummation of the SPA (in terms of and subject to the SPA), and for a period of 18 months thereafter, the Seller and/or the Seller Representative shall not, without the prior written consent of the Acquirer, sell or otherwise encumber any equity shares of the TC held by them in favour of any person. As on the date of making this disclosure, the Seller holds 2,51,92,957 (9.90%) and the Seller Representative holds 2,000 (0.00%) equity shares in the TC, after the sale of 12,75,37,043 equity shares by the Seller to the Acquirer pursuant to the SPA.

The list of Finance Parties under the Facility Agreement as on date is set out below:

- (i) The following Original Term Facility Lenders:*

- (a) *Deutsche Bank AG, Singapore Branch*
- (b) *Nomura Singapore Limited*
- (c) *Standard Chartered Bank (Singapore) Limited*
- (d) *Sumitomo Mitsui Banking Corporation Singapore Branch*
- (e) *Goldman Sachs International Bank*
- (f) *Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
- (ii) *The following Original Revolving Facility Lenders:*
 - (a) *Deutsche Bank AG, Singapore Branch*
 - (b) *Nomura Singapore Limited*
 - (c) *Standard Chartered Bank (Singapore) Limited*
 - (d) *Sumitomo Mitsui Banking Corporation Singapore Branch*
 - (e) *Goldman Sachs International Bank*
 - (f) *Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
- (iii) *Deutsche Bank Aktiengesellschaft (known as Deutsche Bank AG, Hong Kong Branch) as the Agent*
- (iv) *DB Trustees (Hong Kong) Limited as the Security Agent*
- (v) *The following Mandated Lead Arrangers:*
 - (a) *Crédit Agricole Corporate and Investment Bank*
 - (b) *Deutsche Bank AG, Singapore Branch*
 - (c) *Goldman Sachs (Asia) L.L.C.*
 - (d) *Nomura Singapore Limited*
 - (e) *Standard Chartered Bank*
 - (f) *Sumitomo Mitsui Banking Corporation Singapore Branch*

^{^^} *The list of Secured Parties under the Facility Agreement as on date is set out below:*

- (i) *The following Original Term Facility Lenders:*
 - (a) *Deutsche Bank AG, Singapore Branch*
 - (b) *Nomura Singapore Limited*
 - (c) *Standard Chartered Bank (Singapore) Limited*
 - (d) *Sumitomo Mitsui Banking Corporation Singapore Branch*
 - (e) *Goldman Sachs International Bank*

- (f) Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
- (ii) The following Original Revolving Facility Lenders:*
 - (a) Deutsche Bank AG, Singapore Branch*
 - (b) Nomura Singapore Limited*
 - (c) Standard Chartered Bank (Singapore) Limited*
 - (d) Sumitomo Mitsui Banking Corporation Singapore Branch*
 - (e) Goldman Sachs International Bank*
 - (f) Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
- (iii) DB Trustees (Hong Kong) Limited as Security Agent*
- (iv) Deutsche Bank Aktiengesellschaft (known as Deutsche Bank AG, Hong Kong Branch) as the Agent*
- (v) The following Mandated Lead Arrangers:*
 - (a) Crédit Agricole Corporate and Investment Bank*
 - (b) Deutsche Bank AG, Singapore Branch*
 - (c) Goldman Sachs (Asia) L.L.C.*
 - (d) Nomura Singapore Limited*
 - (e) Standard Chartered Bank*
 - (f) Sumitomo Mitsui Banking Corporation Singapore Branch*

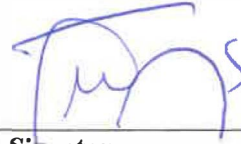
*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of Berhyanda Limited

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Authorised Signatory

Name: Christodoulos Patsalides

Designation: Director

Date: 29 September 2023

Place: Nicosia, Cyprus

For and on behalf of Berhyanda Midco Limited

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Authorised Signatory
Name: Christakis Klerides
Designation: Director
Date: 29 September 2023
Place: Nicosia, Cyprus

<u>Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>	
Name of the Target Company (“TC”)	Suven Pharmaceuticals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	10 November 2023
Name of the promoter or PAC on whose shares encumbrance has been created/ released / invoked	(a) Berhyanda Limited; and (b) Berhyanda Midco Limited*; <i>*Berhyanda Midco Limited does not directly hold any equity shares in the TC. Berhyanda Limited (a promoter of the TC) is the wholly owned subsidiary of Berhyanda Midco Limited. Berhyanda Midco Limited has: (a) agreed to certain covenants under the Facilities Agreement (as defined below) in relation to its shareholding in Berhyanda Limited that are in the nature of encumbrance; and (b) pursuant to the Share Pledge (as defined below), created a pledge on its entire shareholding in Berhyanda Limited and agreed not to (i) dispose of its shareholding in Berhyanda Limited and/or (ii) create any security on any of its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement and the Share Pledge. To clarify, Berhyanda Limited (a promoter of the TC) has not created any pledge on the equity shares of the TC.</i>
Details of the creation of encumbrance:	(a) Berhyanda Limited (a promoter of the TC) has by way of covenants under the facilities agreement dated 16 June 2023 as amended by way of an amendment letter dated 25 September 2023 (the “ Facilities Agreement ”) between, <i>inter alia</i> , Berhyanda Limited as the borrower, Deutsche Bank Aktiengesellschaft, acting through its branch in Hong Kong, as agent of the Finance Parties ^{##} and DB Trustees (Hong Kong) Limited as security trustee for the Secured Parties ^{^^} (“ Security Agent ”), agreed to certain

restrictions/requirements which are in the nature of encumbrance with respect to disposal of 2,549 (0.00⁺⁺%) equity shares of the TC held by Berhyanda Limited, including the maintenance of certain financial ratios and restrictions on disposal and creation of any security on the shareholding of Berhyanda Limited in the TC, other than as permitted under the Facilities Agreement;

(b) Berhyanda Midco Limited has by way of covenants under the Facilities Agreement, for the benefit of the Finance Parties^{##}, agreed not to dispose of any shares of Berhyanda Limited held by it and to restrictions on creation of any security on any of its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement*; and

(c) Berhyanda Midco Limited has pursuant to the company share charge dated 21 July 2023 (“**Share Pledge**”) between, Berhyanda Midco Limited as chargor and the Security Agent, created a pledge on its entire shareholding in Berhyanda Limited in favour of the Security Agent and agreed not to (i) dispose of any shares of Berhyanda Limited held by it and/or (ii) create any security on any of its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement and the Share Pledge*.

⁺⁺ Less than 0.01%

** Berhyanda Midco Limited does not directly hold any equity shares in the TC. Berhyanda Limited (a promoter of the TC) is the wholly owned subsidiary of Berhyanda Midco Limited. Berhyanda Midco Limited has: (a) agreed to certain covenants under the Facilities Agreement in relation to its shareholding in Berhyanda Limited that are in the nature of encumbrance; and (b) pursuant to the Share Pledge, created a pledge on its entire shareholding in Berhyanda Limited and agreed not to (i) dispose of its shareholding in Berhyanda Limited and/or (ii) create any security on its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement and Share Pledge.*

To clarify, Berhyanda Limited (a promoter of the TC) has not created any pledge on the equity shares of the TC.

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release / invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Berhyanda Limited ^{\$\$}	12,75,39,592	50.10 %	12,75,37,043	50.10 %	Creation	9 November 2023	Covenants in the nature of certain restrictions/ requirements which are in the nature of encumbrance with respect to disposal of equity shares of the TC held by Berhyanda Limited, including the maintenance	Condition required, <i>inter alia</i> , for the purpose of refinancing the purchase consideration for the acquisition of shares of the TC by Berhyanda Limited.	2,549	0.00 ⁺⁺ %	Security Agent and Finance Parties ^{##}	12,75,39,592	50.10 %

							of certain financial ratios and restrictions on disposal and creation of any security on the shareholding of Berhyanda Limited in the TC other than as permitted under the Facilities Agreement.						
Venkateswarlu Jasti ^{&&}	2,000	0.00%	2,000 ^{@@}	0.00% ^{@@}	Not applicable (“N.A.”)	-	-	-	-	-	-	-	-
Sudharani Jasti	2,000	0.00%	Nil	Nil	N.A.	-	-	-	-	-	-	-	-
Kalyani Jasti	2,000	0.00%	Nil	Nil	N.A.	-	-	-	-	-	-	-	-
Sirisha Jasti	2,000	0.00%	Nil	Nil	N.A.	-	-	-	-	-	-	-	-
Madhavi Jasti	2,000	0.00%	Nil	Nil	N.A.	-	-	-	-	-	-	-	-
Jasti Property and Equity	2,51,92,957	9.90%	2,51,92,957 ^{@@}	9.90% ^{@@}	N.A.	-	-	-	-	-	-	-	-

Holdings Private Limited (in its capacity as sole trustee of Jasti Family Trust) &&													
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Berhyanda Midco Limited does not directly hold any equity shares in the TC. Berhyanda Limited (a promoter of the TC) is the wholly owned subsidiary of Berhyanda Midco Limited. Berhyanda Midco Limited has: (a) agreed to certain to certain covenants under the Facilities Agreement in relation to its shareholding in Berhyanda Limited that are in the nature of encumbrance; and (b) pursuant to the Share Pledge, created a pledge on its entire shareholding in Berhyanda Limited and agreed not to dispose of its shareholding in Berhyanda Limited and/or (ii) create any security on any of its shareholding in Berhyanda Limited, in each case, other than as permitted under the Facilities Agreement and the Share Pledge. To clarify, Berhyanda Limited (a promoter of the TC) has not created any pledge on the equity shares of the TC.

^{\$\$}Berhyanda Limited is ultimately controlled, collectively by Advent International’s GPE IX fund program and Advent International’s GPE X fund program. Advent International, L.P. acts as either the portfolio manager or investment adviser to the fund vehicles of Advent International GPE IX Funds and Advent International GPE X Funds . Please further note that Berhyanda Limited is an acquirer in the open offer that was triggered on 26 December 2022 pursuant to the share purchase agreement dated 26 December 2022, as amended (“SPA”), entered into between Berhyanda Limited (“Acquirer”), the Seller and Seller Representative (as defined in the note ^{&&} below).

⁺⁺ Less than 0.01%

^{&&} Please note that such promoter shareholders i.e., Jasti Property and Equity Holdings Private Limited (in its capacity as sole trustee of Jasti Family Trust (“Seller”) and Mr. Venkateswarlu Jasti (“Seller Representative”) are the Seller and Seller Representative, respectively, under the SPA pursuant to which the open offer was triggered by the Acquirer (i.e., Berhyanda Limited) on 26 December 2022. In terms of Regulation 31A(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI (LODR) Regulations”), the intent of the Seller (as well as the other members of the promoter and promoter group of the TC, as disclosed in the publicly available shareholding pattern of the TC for the quarter ended 30 September 2023) to reclassify has been already disclosed at paragraph 4 of Section III(A) (Background to the Open Offer) in the letter of offer in relation to the open offer of the TC. In addition, such intent of the Seller (as well as the other members of the promoter and promoter group of the TC, as disclosed in the publicly available shareholding pattern of the TC for the quarter ended 30 September 2023) to reclassify has also been already disclosed at paragraph 2.3 of Section 2 (Transaction which has triggered the Open Offer obligations (the “Underlying Transaction”)) in the Public Announcement and paragraph 4 of Section II (Background to the Open Offer) in the Detailed Public Statement in relation to the open offer of the TC. Further, the re-classification application with respect to the Seller (as well as other members of the promoter and promoter group of the TC, as disclosed in the publicly available shareholding pattern of the TC for the quarter ended 30 September 2023) will be filed with the stock exchanges (i.e., BSE Limited and the National Stock Exchange of India Limited) shortly.

@@ In terms of the SPA, on and from consummation of the SPA (in terms of and subject to the SPA), and for a period of 18 months thereafter, the Seller and/or the Seller Representative shall not, without the prior written consent of the Acquirer, sell or otherwise encumber any equity shares of the TC held by them in favour of any person. As on the date of making this disclosure, the Seller holds 2,51,92,957 (9.90%) and the Seller Representative holds 2,000 (0.00%) equity shares in the TC after the sale of 12,75,37,043 equity shares by the Seller to the Acquirer pursuant to the SPA.

The list of Finance Parties under the Facility Agreement as on date is set out below:

- (i) The following Term Facility Lenders:*
 - (a) Deutsche Bank AG, Singapore Branch*
 - (b) Nomura Singapore Limited*
 - (c) Standard Chartered Bank (Singapore) Limited*
 - (d) Sumitomo Mitsui Banking Corporation Singapore Branch*
 - (e) Goldman Sachs International Bank*
 - (f) Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
 - (g) Bank SinoPac Co., Ltd.*
 - (h) DBS Bank Ltd.*
 - (i) Woori Bank, Hong Kong Branch Incorporated in Republic of Korea with Limited Liability*
 - (j) KGI Bank Co., Ltd*
 - (k) Shinhan Bank Singapore Branch*
 - (l) Sumitomo Mitsui Trust Bank, Limited, Singapore Branch*
 - (m) Taipei Fubon Commercial Bank Co., Ltd*
 - (n) Kookmin Bank Co., Ltd Singapore Branch*
 - (o) Taichung Commercial Bank Co., Ltd., Offshore Banking Branch*
 - (p) Taishin International Bank Co., Ltd*
- (ii) The following Revolving Facility Lenders:*
 - (a) Deutsche Bank AG, Singapore Branch*
 - (b) Nomura Singapore Limited*
 - (c) Standard Chartered Bank (Singapore) Limited*
 - (d) Sumitomo Mitsui Banking Corporation Singapore Branch*
 - (e) Goldman Sachs International Bank*
 - (f) Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
 - (g) Bank SinoPac Co., Ltd.*

- (h) DBS Bank Ltd.*
- (i) Woori Bank, Hong Kong Branch Incorporated in Republic of Korea with Limited Liability*
- (j) KGI Bank Co., Ltd*
- (k) Shinhan Bank Singapore Branch*
- (l) Sumitomo Mitsui Trust Bank, Limited, Singapore Branch*
- (m) Taipei Fubon Commercial Bank Co., Ltd*
- (n) Kookmin Bank Co., Ltd Singapore Branch*
- (o) Taichung Commercial Bank Co., Ltd., Offshore Banking Branch*
- (p) Taishin International Bank Co., Ltd*
- (iii) Deutsche Bank Aktiengesellschaft (known as Deutsche Bank AG, Hong Kong Branch) as the Agent*
- (iv) DB Trustees (Hong Kong) Limited as the Security Agent*
- (v) The following Mandated Lead Arrangers:*
 - (a) Crédit Agricole Corporate and Investment Bank*
 - (b) Deutsche Bank AG, Singapore Branch*
 - (c) Goldman Sachs (Asia) L.L.C.*
 - (d) Nomura Singapore Limited*
 - (e) Standard Chartered Bank*
 - (f) Sumitomo Mitsui Banking Corporation Singapore Branch*

^{^^} *The list of Secured Parties under the Facility Agreement as on date is set out below:*

- (i) The following Term Facility Lenders:*
 - (a) Deutsche Bank AG, Singapore Branch*
 - (b) Nomura Singapore Limited*
 - (c) Standard Chartered Bank (Singapore) Limited*
 - (d) Sumitomo Mitsui Banking Corporation Singapore Branch*
 - (e) Goldman Sachs International Bank*
 - (f) Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
 - (g) Bank SinoPac Co., Ltd.*
 - (h) DBS Bank Ltd.*
 - (i) Woori Bank, Hong Kong Branch Incorporated in Republic of Korea with Limited Liability*

- (j) KGI Bank Co., Ltd*
- (k) Shinhan Bank Singapore Branch*
- (l) Sumitomo Mitsui Trust Bank, Limited, Singapore Branch*
- (m) Taipei Fubon Commercial Bank Co., Ltd*
- (n) Kookmin Bank Co., Ltd Singapore Branch*
- (o) Taichung Commercial Bank Co., Ltd., Offshore Banking Branch*
- (p) Taishin International Bank Co., Ltd*
- (ii) The following Revolving Facility Lenders:*
 - (a) Deutsche Bank AG, Singapore Branch*
 - (b) Nomura Singapore Limited*
 - (c) Standard Chartered Bank (Singapore) Limited*
 - (d) Sumitomo Mitsui Banking Corporation Singapore Branch*
 - (e) Goldman Sachs International Bank*
 - (f) Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
 - (g) Bank SinoPac Co., Ltd.*
 - (h) DBS Bank Ltd.*
 - (i) Woori Bank, Hong Kong Branch Incorporated in Republic of Korea with Limited Liability*
 - (j) KGI Bank Co., Ltd*
 - (k) Shinhan Bank Singapore Branch*
 - (l) Sumitomo Mitsui Trust Bank, Limited, Singapore Branch*
 - (m) Taipei Fubon Commercial Bank Co., Ltd*
 - (n) Kookmin Bank Co., Ltd Singapore Branch*
 - (o) Taichung Commercial Bank Co., Ltd., Offshore Banking Branch*
 - (p) Taishin International Bank Co., Ltd*
- (iii) DB Trustees (Hong Kong) Limited as Security Agent*
- (iv) Deutsche Bank Aktiengesellschaft (known as Deutsche Bank AG, Hong Kong Branch) as the Agent*
- (v) The following Mandated Lead Arrangers:*
 - (a) Crédit Agricole Corporate and Investment Bank*
 - (b) Deutsche Bank AG, Singapore Branch*
 - (c) Goldman Sachs (Asia) L.L.C.*
 - (d) Nomura Singapore Limited*

(e) Standard Chartered Bank

(f) Sumitomo Mitsui Banking Corporation Singapore Branch

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of Berhyanda Limited

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Authorised Signatory

Name: Christodoulos Patsalides

Designation: Director

Date: 10 November 2023

Place: Nicosia, Cyprus

For and on behalf of Berhyanda Midco Limited

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Authorised Signatory
Name: Christakis Klerides
Designation: Director
Date: 10 November 2023
Place: Nicosia, Cyprus

Format for disclosure of reasons for encumbrance

Name of listed company	Suven Pharmaceuticals Limited (“TC”)
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited National Stock Exchange of India Limited
Name of the promoter(s)/ PACs whose shares have been encumbered	(a) Berhyanda Limited; and (b) Berhyanda Midco Limited* <i>*Berhyanda Midco Limited does not directly hold any equity shares in the TC. Berhyanda Limited (a promoter of the TC) is the wholly owned subsidiary of Berhyanda Midco Limited. Berhyanda Midco Limited has: (a) agreed to certain covenants under the Facilities Agreement (as defined below) in relation to its shareholding in Berhyanda Limited that are in the nature of encumbrance; and (b) pursuant to the Share Pledge (as defined below), created a pledge on its entire shareholding in Berhyanda Limited and agreed not to (i) dispose of its shareholding in Berhyanda Limited and/or (ii) create any security on any of its shareholding in Berhyanda Limited, in each case, other than as permitted under the Facilities Agreement and the Share Pledge. To clarify, Berhyanda Limited (a promoter of the TC) has not created any pledge on the equity shares of the TC.</i>
Total promoter shareholding in the listed company	The details of shareholding of the promoter in the TC are as follows: No. of shares – 12,75,37,043 % of total share capital – 50.10 %
Encumbered shares as a % of promoter shareholding	(a) Berhyanda Limited (a promoter of the TC) has by way of covenants under the facilities agreement dated 16 June 2023 as amended by way of an amendment letter dated 25 September 2023 (the “ Facilities Agreement ”) between, <i>inter alia</i> , Berhyanda Limited as borrower, Deutsche Bank Aktiengesellschaft acting through its branch in Hong Kong, as agent of the Finance Parties ^{##} and DB Trustees (Hong Kong) Limited as security trustee for the Secured Parties ^{^^} (“ Security Agent ”), agreed to certain restrictions/requirements which are in the nature of encumbrance with respect to disposal of 12,75,37,043 (50.10%) equity shares of the TC held by Berhyanda Limited, including the maintenance of certain financial ratios and restrictions on disposal and creation of any security on the shareholding of Berhyanda Limited in the TC other than as permitted under the Facilities Agreement (“ Encumbrance 1 ”);

	<p>(b) Berhyanda Midco Limited has by way of covenants under the Facilities Agreement, for the benefit of the Finance Parties^{##}, agreed not to dispose of any shares of Berhyanda Limited held by it and to restrictions on creation of any security on any of its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement* (“Encumbrance 2”); and</p> <p>(c) Berhyanda Midco Limited has pursuant to the company share charge dated 21 July 2023 (“Share Pledge”) between Berhyanda Midco Limited as chargor and the Security Agent, created a pledge over its entire shareholding in Berhyanda Limited in favour of the Security Agent and agreed not to (i) dispose of any shares of Berhyanda Limited held by it and/or (ii) create any security on any of its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement and the Share Pledge* (“Encumbrance 3”).</p> <p>The disclosure in terms of Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in this regard was already made on 29 September 2023 (copy enclosed as “Annexure A”).</p> <p><i>* Berhyanda Midco Limited does not directly hold any equity shares in the TC. Berhyanda Limited (a promoter of the TC) is the wholly owned subsidiary of Berhyanda Midco Limited. Berhyanda Midco Limited has: (a) agreed to certain covenants under the Facilities Agreement in relation to its shareholding in Berhyanda Limited that are in the nature of encumbrance; and (b) pursuant to the Share Pledge, created a pledge on its entire shareholding in Berhyanda Limited and agreed not to (i) dispose of its shareholding in Berhyanda Limited and/or (ii) create any security on any of its shareholding in Berhyanda Limited, in each case, other than as permitted under the Facilities Agreement and the Share Pledge. To clarify, Berhyanda Limited (a promoter of the TC) has not created any pledge on the equity shares of the TC.</i></p>
Whether encumbered share is 50% or more of promoter shareholding	YES/NO
Whether encumbered share is 20% or more of total share capital	YES/NO

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: 29 September 2023)	Encumbrance 2 (Date of creation of encumbrance: 29 September 2023)	Encumbrance 3 (Date of creation of encumbrance: 29 September 2023)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Covenants in the nature of certain restrictions/requirements which are in the nature of encumbrance with respect to disposal of equity shares of the TC held by Berhyanda Limited, including the maintenance of certain financial ratios and restrictions on disposal and creation of any security on the shareholding of Berhyanda Limited in the TC, other than as permitted under the Facilities Agreement.	Covenants in the nature of encumbrance with respect to non-disposal of the shares of Berhyanda Limited held by Berhyanda Midco Limited and restrictions on creation of any security on any shares of Berhyanda Limited held by Berhyanda Midco Limited, in each case other than as permitted under the Facilities Agreement.	Pledge and covenants in the nature of encumbrance with respect to non-disposal of any shares of Berhyanda Limited held by Berhyanda Midco Limited and on creation of any security on the shares of Berhyanda Limited held by Berhyanda Midco Limited, in each case other than as permitted under the Facilities Agreement and the Share Pledge.
No. and % of shares encumbered		No. of shares – 12,75,37,043 equity shares of the TC. % of total share capital – 50.10 % of the total paid up equity share capital of the TC.	Please refer to the note at * below.	Please refer to the note at * below.
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered	Security Agent and Finance Parties ^{##}	Finance Parties ^{##}	Secured Parties ^{^^}

	(X)			
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/NO Overseas banks and financial institutions	YES/NO Overseas banks and financial institutions	YES/NO Overseas banks and financial institutions
	Names of all other entities in the agreement	Listed company and its group companies (if any) – The TC is not a party to the Facilities Agreement. The following companies are party to the Facilities Agreement: 1. Berhyanda Limited 2. Berhyanda Midco Limited Other entities (if any) – 1. Crédit Agricole Corporate and Investment Bank, Deutsche Bank AG, Singapore Branch, Goldman Sachs (Asia) L.L.C., Nomura Singapore Limited,	Listed company and its group companies (if any) – The TC is not a party to the Facilities Agreement. The following companies are party to the Facilities Agreement: 1. Berhyanda Limited 2. Berhyanda Midco Limited Other entities (if any) – 1. Crédit Agricole Corporate and Investment Bank, Deutsche Bank AG, Singapore Branch, Goldman Sachs	Listed company and its group companies (if any) – The TC is not a party to the Share Pledge. The following companies are party to the Share Pledge: 1. Berhyanda Midco Limited Other entities (if any) – 1. DB Trustees (Hong Kong) Limited (as security agent for the Secured Parties)

		<p>Standard Chartered Bank and Sumitomo Mitsui Banking Corporation Singapore Branch (as mandated lead arrangers)</p> <p>2. Deutsche Bank AG, Singapore Branch, Nomura Singapore Limited, Standard Chartered Bank (Singapore) Limited, Sumitomo Mitsui Banking Corporation Singapore Branch, Goldman Sachs International Bank and Crédit Agricole Corporate and Investment Bank, Hong Kong Branch (as original lenders)</p> <p>3. Deutsche Bank Aktiengesellschaft, acting through its branch in Hong Kong (as an agent for other Finance Parties)</p> <p>4. DB Trustees (Hong Kong) Limited (as security agent)</p>	<p>(Asia) L.L.C., Nomura Singapore Limited, Standard Chartered Bank and Sumitomo Mitsui Banking Corporation Singapore Branch (as mandated lead arrangers)</p> <p>2. Deutsche Bank AG, Singapore Branch, Nomura Singapore Limited, Standard Chartered Bank (Singapore) Limited, Sumitomo Mitsui Banking Corporation Singapore Branch, Goldman Sachs International Bank and Crédit Agricole Corporate and Investment Bank, Hong Kong Branch (as original lenders)</p> <p>3. Deutsche Bank Aktiengesellschaft, acting through its branch in Hong Kong (as an agent for other Finance Parties)</p> <p>4. DB Trustees (Hong Kong) Limited (as security agent)</p>	
	Whether the	YES/ NO	YES/ NO	YES/ NO

	encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	<p>If yes,</p> <p>1. Name of the issuer:</p> <p>2. Details of the debt instrument:</p> <p>3. Whether the debt instrument is listed on stock exchanges?</p> <p>4. Credit Rating of the debt instrument:</p> <p>5. ISIN of the instrument:</p>	<p>If yes,</p> <p>1. Name of the issuer:</p> <p>2. Details of the debt instrument:</p> <p>3. Whether the debt instrument is listed on stock exchanges?</p> <p>4. Credit Rating of the debt instrument:</p> <p>5. ISIN of the instrument:</p>	<p>If yes,</p> <p>1. Name of the issuer:</p> <p>2. Details of the debt instrument:</p> <p>3. Whether the debt instrument is listed on stock exchanges?</p> <p>4. Credit Rating of the debt instrument:</p> <p>5. ISIN of the instrument:</p>
Security Cover/ Asset Cover	Value of shares on the date of event/ agreement (A)	<p>The volume weighted average price as on 29 September 2023 (as available on www.nseindia.com) is Rs. 557.6 per equity share of the TC.</p> <p>Accordingly, the value of the equity shares of the TC on the date of creation of encumbrance (i.e., 29 September 2023) is Rs. 71,114,655,177.</p>	Berhyanda Midco Limited does not hold any shares in the TC*.	Berhyanda Midco Limited does not hold any shares in the TC*.
	Amount involved (against which shares have been encumbered) (B)	US\$ 244,000,000 equivalent to Rs. 20,266,152,000 @@	Berhyanda Midco Limited does not hold any shares in the TC*.	Berhyanda Midco Limited does not hold any shares in the TC*.
	Ratio of A / B	3.51	Not Applicable	Not Applicable
End use of	Borrowed	It is, <i>inter alia</i> , for	It is, <i>inter alia</i> , for	It is, <i>inter alia</i> , for the

money	<p>amount to be utilized for what purpose –</p> <p>(a) Personal use by promoters and PACs</p> <p>(b) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(a) Any other reason (please specify)</p>	<p>the purpose of refinancing the purchase consideration for the acquisition of shares of the TC by Berhyanda Limited.</p>	<p>the purpose of refinancing the purchase consideration for the acquisition of shares of the TC by Berhyanda Limited.</p>	<p>purpose of refinancing the purchase consideration for the acquisition of shares of the TC by Berhyanda Limited.</p>
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** Berhyanda Midco Limited does not directly hold any equity shares in the TC. Berhyanda Limited (a promoter of the TC) is the wholly owned subsidiary of Berhyanda Midco Limited. Berhyanda Midco Limited has: (a) agreed to certain covenants under the Facilities Agreement (as defined below) in relation to its shareholding in Berhyanda Limited that are in the nature of encumbrance; and (b) pursuant to the Share Pledge (as defined below), created a pledge on its entire shareholding in Berhyanda Limited and agreed not to (i) dispose of its shareholding in Berhyanda Limited and/or (ii) create any security on any of its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement and the Share Pledge. To clarify, Berhyanda Limited (a promoter of the TC) has not created any pledge on the equity shares of the TC.*

The list of Finance Parties under the Facility Agreement as on date is set out below:

- (i) The following Original Term Facility Lenders:*
 - (a) Deutsche Bank AG, Singapore Branch*
 - (b) Nomura Singapore Limited*
 - (c) Standard Chartered Bank (Singapore) Limited*

- (d) *Sumitomo Mitsui Banking Corporation Singapore Branch*
- (e) *Goldman Sachs International Bank*
- (f) *Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
- (ii) *The following Original Revolving Facility Lenders:*
 - (a) *Deutsche Bank AG, Singapore Branch*
 - (b) *Nomura Singapore Limited*
 - (c) *Standard Chartered Bank (Singapore) Limited*
 - (d) *Sumitomo Mitsui Banking Corporation Singapore Branch*
 - (e) *Goldman Sachs International Bank*
 - (f) *Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
- (iii) *Deutsche Bank Aktiengesellschaft (known as Deutsche Bank AG, Hong Kong Branch) as the Agent*
- (iv) *DB Trustees (Hong Kong) Limited as the Security Agent*
- (v) *The following Mandated Lead Arrangers:*
 - (a) *Crédit Agricole Corporate and Investment Bank*
 - (b) *Deutsche Bank AG, Singapore Branch*
 - (c) *Goldman Sachs (Asia) L.L.C.*
 - (d) *Nomura Singapore Limited*
 - (e) *Standard Chartered Bank*
 - (f) *Sumitomo Mitsui Banking Corporation Singapore Branch*

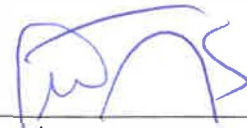
[^] *The list of Secured Parties under the Facility Agreement as on date is set out below:*

- (i) *The following Original Term Facility Lenders:*
 - (a) *Deutsche Bank AG, Singapore Branch*
 - (b) *Nomura Singapore Limited*
 - (c) *Standard Chartered Bank (Singapore) Limited*
 - (d) *Sumitomo Mitsui Banking Corporation Singapore Branch*
 - (e) *Goldman Sachs International Bank*
 - (f) *Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
- (ii) *The following Original Revolving Facility Lenders:*
 - (a) *Deutsche Bank AG, Singapore Branch*
 - (b) *Nomura Singapore Limited*
 - (c) *Standard Chartered Bank (Singapore) Limited*
 - (d) *Sumitomo Mitsui Banking Corporation Singapore Branch*
 - (e) *Goldman Sachs International Bank*
 - (f) *Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
- (iii) *DB Trustees (Hong Kong) Limited as Security Agent*
- (iv) *Deutsche Bank Aktiengesellschaft (known as Deutsche Bank AG, Hong Kong Branch) as the Agent*
- (v) *The following Mandated Lead Arrangers:*
 - (a) *Crédit Agricole Corporate and Investment Bank*
 - (b) *Deutsche Bank AG, Singapore Branch*
 - (c) *Goldman Sachs (Asia) L.L.C.*
 - (d) *Nomura Singapore Limited*
 - (e) *Standard Chartered Bank*
 - (f) *Sumitomo Mitsui Banking Corporation Singapore Branch*

^{@@} *Since the loan has been availed in US\$, the same has been converted into INR for the purpose of convenience translation. The conversion has been done at the rate US\$ 1= INR 83.0580, as on 29 September 2023. (Source: www.rbi.org.in and www.fbil.org.in).*

For and on behalf of Berhyanda Limited

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Authorised Signatory

Name: Christodoulos Patsalides

Designation: Director

Date: 29 September 2023

Place: Nicosia, Cyprus

**For and on behalf of Berhyanda Midco)
Limited**

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Authorised Signatory
Name: Christakis Klerides
Designation: Director
Date: 29 September 2023
Place: Nicosia, Cyprus

<u>Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>	
Name of the Target Company (“TC”)	Suven Pharmaceuticals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	29 September 2023
Name of the promoter or PAC on whose shares encumbrance has been created/ released / invoked	(a) Berhyanda Limited; and (b) Berhyanda Midco Limited*; <i>*Berhyanda Midco Limited does not directly hold any equity shares in the TC. Berhyanda Limited (a promoter of the TC) is the wholly owned subsidiary of Berhyanda Midco Limited. Berhyanda Midco Limited has: (a) agreed to certain covenants under the Facilities Agreement (as defined below) in relation to its shareholding in Berhyanda Limited that are in the nature of encumbrance; and (b) pursuant to the Share Pledge (as defined below), created a pledge on its entire shareholding in Berhyanda Limited and agreed not to (i) dispose of its shareholding in Berhyanda Limited and/or (ii) create any security on any of its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement and the Share Pledge. To clarify, Berhyanda Limited (a promoter of the TC) has not created any pledge on the equity shares of the TC.</i>
Details of the creation of encumbrance:	(a) Berhyanda Limited (a promoter of the TC) has by way of covenants under the facilities agreement dated 16 June 2023 as amended by way of an amendment letter dated 25 September 2023 (the “ Facilities Agreement ”) between, <i>inter alia</i> , Berhyanda Limited as the borrower, Deutsche Bank Aktiengesellschaft, acting through its branch in Hong Kong, as agent of the Finance Parties ^{##} and DB Trustees (Hong Kong) Limited as security trustee for the Secured Parties ^{^^} (“ Security Agent ”), agreed to certain

restrictions/requirements which are in the nature of encumbrance with respect to disposal of 12,75,37,043 (50.10%) equity shares of the TC held by Berhyanda Limited, including the maintenance of certain financial ratios and restrictions on disposal and creation of any security on the shareholding of Berhyanda Limited in the TC, other than as permitted under the Facilities Agreement;

(b) Berhyanda Midco Limited has by way of covenants under the Facilities Agreement, for the benefit of the Finance Parties^{##}, agreed not to dispose of any shares of Berhyanda Limited held by it and to restrictions on creation of any security on any of its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement*; and

(c) Berhyanda Midco Limited has pursuant to the company share charge dated 21 July 2023 (“**Share Pledge**”) between, Berhyanda Midco Limited as chargor and the Security Agent, created a pledge on its entire shareholding in Berhyanda Limited in favour of the Security Agent and agreed not to (i) dispose of any shares of Berhyanda Limited held by it and/or (ii) create any security on any of its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement and the Share Pledge*.

** Berhyanda Midco Limited does not directly hold any equity shares in the TC. Berhyanda Limited (a promoter of the TC) is the wholly owned subsidiary of Berhyanda Midco Limited. Berhyanda Midco Limited has: (a) agreed to certain covenants under the Facilities Agreement in relation to its shareholding in Berhyanda Limited that are in the nature of encumbrance; and (b) pursuant to the Share Pledge, created a pledge on its entire shareholding in Berhyanda Limited and agreed not to (i) dispose of its shareholding in Berhyanda Limited and/or (ii) create any security on its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement and Share Pledge. To clarify, Berhyanda Limited (a promoter of the TC) has not created any pledge on the equity shares of the TC.*

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Berhyanda Limited ^{\$\$}	12,75,37,043	50.10 %	Nil	0%	Creation	29 September 2023	Covenants in the nature of certain restrictions/ requirements which are in the nature of encumbrance with respect to disposal of equity shares of the TC held by Berhyanda Limited, including the maintenance of certain financial ratios and	Condition required, <i>inter alia</i> , for the purpose of refinancing the purchase consideration for the acquisition of shares of the TC by Berhyanda Limited.	12,75,37,043	50.10 %	Security Agent and Finance Parties ^{##}	12,75,37,043	50.10 %

							restrictions on disposal and creation of any security on the shareholding of Berhyanda Limited in the TC other than as permitted under the Facilities Agreement.						
Venkateswarlu Jasti ^{&&}	2,000	0.00%	2,000 ^{@@}	0.00% ^{@@}	Not applicable (“N.A.”)	-	-	-	-	-	-	-	-
Sudharani Jasti	2,000	0.00%	Nil	Nil	N.A.	-	-	-	-	-	-	-	-
Kalyani Jasti	2,000	0.00%	Nil	Nil	N.A.	-	-	-	-	-	-	-	-
Sirisha Jasti	2,000	0.00%	Nil	Nil	N.A.	-	-	-	-	-	-	-	-
Madhavi Jasti	2,000	0.00%	Nil	Nil	N.A.	-	-	-	-	-	-	-	-
Jasti Property and Equity Holdings Private Limited (in	2,51,92,957	9.90%	2,51,92,957 ^{@@}	9.90% ^{@@}	N.A.	-	-	-	-	-	-	-	-

its capacity as sole trustee of Jasti Family Trust) &&													
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Berhyanda Midco Limited does not directly hold any equity shares in the TC. Berhyanda Limited (a promoter of the TC) is the wholly owned subsidiary of Berhyanda Midco Limited. Berhyanda Midco Limited has: (a) agreed to certain to certain covenants under the Facilities Agreement in relation to its shareholding in Berhyanda Limited that are in the nature of encumbrance; and (b) pursuant to the Share Pledge, created a pledge on its entire shareholding in Berhyanda Limited and agreed not to dispose of its shareholding in Berhyanda Limited and/or (ii) create any security on any of its shareholding in Berhyanda Limited, in each case, other than as permitted under the Facilities Agreement and the Share Pledge. To clarify, Berhyanda Limited (a promoter of the TC) has not created any pledge on the equity shares of the TC.

§§ Berhyanda Limited is ultimately controlled, collectively by Advent International’s GPE IX fund program and Advent International’s GPE X fund program. Advent International, L.P. acts as either the portfolio manager or investment adviser to the fund vehicles of Advent International GPE IX Funds and Advent International GPE X Funds . Please further note that Berhyanda Limited is an acquirer in the open offer that was triggered on 26 December 2022 pursuant to the share purchase agreement dated 26 December 2022, as amended (“SPA”), entered into between Berhyanda Limited (“Acquirer”), the Seller and Seller Representative (as defined in the note && below).

&& Please note that such promoter shareholders i.e., Jasti Property and Equity Holdings Private Limited (in its capacity as sole trustee of Jasti Family Trust (“Seller”) and Mr. Venkateswarlu Jasti (“Seller Representative”) are the Seller and Seller Representative, respectively, under the SPA pursuant to which the open offer was triggered by the Acquirer (i.e., Berhyanda Limited) on 26 December 2022. In terms of Regulation 31A(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI (LODR) Regulations”), the intent of the Seller (as well as the other members of the promoter and promoter group of the TC, as disclosed in the publicly available shareholding pattern of the TC for the quarter ended 30 June 2023) to reclassify has been already disclosed at paragraph 4 of Section III(A) (Background to the Open Offer) in the draft letter of offer in relation to the open offer of the TC. In addition, such intent of the Seller (as well as the other members of the promoter and promoter group of the TC, as disclosed in the publicly available shareholding pattern of the TC for the quarter ended 30 June 2023) to reclassify has also been already disclosed at paragraph 2.3 of Section 2 (Transaction which has triggered the Open Offer obligations (the “Underlying Transaction”)) in the Public Announcement and paragraph 4 of Section II (Background to the Open Offer) in the Detailed Public Statement in relation to the open offer of the TC. Further, the reclassification application with respect to the Seller (as well as other members of the promoter and promoter group of the TC, as disclosed in the publicly available shareholding pattern of the TC for the quarter ended 30 June 2023) will be filed with the stock exchanges (i.e., BSE Limited and the National Stock Exchange of India Limited) shortly.

@@ In terms of the SPA, on and from consummation of the SPA (in terms of and subject to the SPA), and for a period of 18 months thereafter, the Seller and/or the Seller Representative shall not, without the prior written consent of the Acquirer, sell or otherwise encumber any equity shares of the TC held by them in favour of any person. As on the date of making this disclosure, the Seller holds 2,51,92,957 (9.90%) and the Seller Representative holds 2,000 (0.00%) equity shares in the TC, after the sale of 12,75,37,043 equity shares by the Seller to the Acquirer pursuant to the SPA.

The list of Finance Parties under the Facility Agreement as on date is set out below:

- (i) The following Original Term Facility Lenders:*

- (a) *Deutsche Bank AG, Singapore Branch*
- (b) *Nomura Singapore Limited*
- (c) *Standard Chartered Bank (Singapore) Limited*
- (d) *Sumitomo Mitsui Banking Corporation Singapore Branch*
- (e) *Goldman Sachs International Bank*
- (f) *Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
- (ii) *The following Original Revolving Facility Lenders:*
 - (a) *Deutsche Bank AG, Singapore Branch*
 - (b) *Nomura Singapore Limited*
 - (c) *Standard Chartered Bank (Singapore) Limited*
 - (d) *Sumitomo Mitsui Banking Corporation Singapore Branch*
 - (e) *Goldman Sachs International Bank*
 - (f) *Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
- (iii) *Deutsche Bank Aktiengesellschaft (known as Deutsche Bank AG, Hong Kong Branch) as the Agent*
- (iv) *DB Trustees (Hong Kong) Limited as the Security Agent*
- (v) *The following Mandated Lead Arrangers:*
 - (a) *Crédit Agricole Corporate and Investment Bank*
 - (b) *Deutsche Bank AG, Singapore Branch*
 - (c) *Goldman Sachs (Asia) L.L.C.*
 - (d) *Nomura Singapore Limited*
 - (e) *Standard Chartered Bank*
 - (f) *Sumitomo Mitsui Banking Corporation Singapore Branch*

^{^^} *The list of Secured Parties under the Facility Agreement as on date is set out below:*

- (i) *The following Original Term Facility Lenders:*
 - (a) *Deutsche Bank AG, Singapore Branch*
 - (b) *Nomura Singapore Limited*
 - (c) *Standard Chartered Bank (Singapore) Limited*
 - (d) *Sumitomo Mitsui Banking Corporation Singapore Branch*
 - (e) *Goldman Sachs International Bank*

- (f) Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
- (ii) The following Original Revolving Facility Lenders:*
 - (a) Deutsche Bank AG, Singapore Branch*
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 - (c) Standard Chartered Bank (Singapore) Limited*
 - (d) Sumitomo Mitsui Banking Corporation Singapore Branch*
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- (iv) Deutsche Bank Aktiengesellschaft (known as Deutsche Bank AG, Hong Kong Branch) as the Agent*
- (v) The following Mandated Lead Arrangers:*
 - (a) Crédit Agricole Corporate and Investment Bank*
 - (b) Deutsche Bank AG, Singapore Branch*
 - (c) Goldman Sachs (Asia) L.L.C.*
 - (d) Nomura Singapore Limited*
 - (e) Standard Chartered Bank*
 - (f) Sumitomo Mitsui Banking Corporation Singapore Branch*

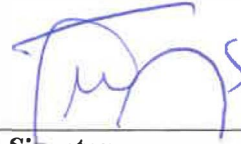
*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of Berhyanda Limited

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Authorised Signatory

Name: Christodoulos Patsalides

Designation: Director

Date: 29 September 2023

Place: Nicosia, Cyprus

For and on behalf of Berhyanda Midco Limited

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Authorised Signatory
Name: Christakis Klerides
Designation: Director
Date: 29 September 2023
Place: Nicosia, Cyprus